
APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the [REDACTED];
- (b) the written consents referred to in the paragraph headed “Other information — 21. Qualifications and consents of experts” in Appendix IV to this document; and
- (c) a copy of each of the material contracts referred to in the paragraph headed “Further information about the business of our Group — 7. Summary of material contracts” in Appendix IV to this document.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Robertsons, at 57/F, The Center, 99 Queen’s Road Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum and Articles of Association of our Company;
- (b) the Accountant’s Report of our Group dated 30 June 2017 from PricewaterhouseCoopers, the text of which is set out in the section headed “Accountant’s Report” in Appendix I to this document;
- (c) the report dated 30 June 2017 on unaudited pro forma financial information of our Group issued by PricewaterhouseCoopers, the text of which is set out in the section headed “Unaudited Pro Forma Financial Information” in Appendix II to this document;
- (d) the audited combined financial statements of our Group for each of the years ended 31 December 2015 and 2016;
- (e) the letter prepared by Conyers Dill & Pearman summarising certain aspects of Cayman Companies Law referred to in Appendix III — “Summary of the Constitution of our Company and Cayman Islands Company Law”;
- (f) the Cayman Companies Law;
- (g) the rules of our Share Option Scheme;
- (h) the material contracts referred to in the paragraph headed “Further information about the business of our Group — 7. Summary of material contracts” in Appendix IV to this document;
- (i) the written consents referred to in the paragraph headed “Other information — 21. Qualifications and consents of experts” in Appendix IV to this document;

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- (j) the service contracts and the letters of appointment referred to in the paragraph headed “Further information about directors, management and staff — 9. Particulars of Directors’ service contracts and letters of appointment” in Appendix IV to this document;
- (k) the legal opinion issued by Dentons Rodyk & Davidson LLP, legal advisers to our Company as to Singapore laws; and
- (l) the industry report prepared by Frost & Sullivan International Limited referred to in “Industry Overview” herein.