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**中國海洋捕撈**  
**CHINA OCEAN FISHING**  
HOLDINGS LIMITED

**China Ocean Fishing Holdings Limited**

**中國海洋捕撈控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 8047)**

## **ANNOUNCEMENT OF FURTHER DELAY IN DESPATCH OF CIRCULAR**

### **MAJOR TRANSACTION: ACQUISITION OF 70% EQUITY INTEREST IN SHENZHEN QISEN FISHERY COMPANY LIMITED\***

Reference is made to the announcement of China Ocean Fishing Holdings Limited (the “**Company**”) dated 29 May 2017 in relation to the acquisition of 70% equity interest in the Shenzhen Qisen Fishery Company Limited\* (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as defined in the Announcement.

As disclosed in the Announcement, a circular containing, among other matters, (i) further details of the Acquisition and the Specific Mandate, and (ii) a notice convening the SGM, is expected to be dispatched to the Shareholders. As additional time is required to prepare and finalise the contents of the circular, the Company expects that the date of despatch of the circular will be further postponed to a date on or around 8 September 2017. In light of the delay in despatch of the circular, the SGM will be further postponed. Further announcement on the date of the postponed SGM will be made in due course.

By Order of the Board  
**China Ocean Fishing Holdings Limited**  
**Liu Rongsheng**  
*Executive Director and Chairman*

Hong Kong, 24 July 2017

*\* for identification purposes only*

*As at the date of this announcement, the executive Directors are Mr. Liu Rongsheng, Lord Cao Yunde, Mr. Gan Weiming, Mr. Fan Guocheng and Mr. Chen Liang and independent non-executive Directors are Mr. Pang Pui Hung, Paton, Ms. Li Mei and Ms. Li Yuen Fong, Michelle.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its publication. This announcement will also be published on the Company’s website at <http://www.chinaoceanfishing.hk>.*