

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyyy) : <u>31/07/2017</u>					
To : Hong Kong Exchanges and	Clearing Limited					
Name of Issuer Made	dison Wine Holdings Li	mited				
Date Submitted 02/	08/2017					
. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>8057</u> De	escription : Ordinary	Share				
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)			
Balance at close of preceding me	onth 10,000,000,000	0.001	10,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	10,000,000,000	0.001	10,000,000			
(2) Stock code : N/A Description : N/A						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding me	onth N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			

2. Preference Shares			
Stock code : N/A Descript	ion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month _	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descript	ion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the er (HKD):	nd of the month		10,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	4,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	4,000,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (21/09/2015) Granted on 17/12/2015 Exercise Price HK\$0.80 per share Ordinary 181,000,000 Nil Nil Nil Nil shares Nil (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	e Issuer which	are to be Listed			NI	NI C
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(/ /	/				
				· -		_
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	/ / /	`				
(dd/mm/yyyy) 3. N/A	(/ /)				
J. 14/70						
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
4. N/A						
(/ /)				· -		_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	•	,	- المام	am, abara-\	NI/A	
		Total B		ary shares) nce shares)	N/A N/A	_
			•	Other class)	N/A	_

Class and description Class of shares to Class of shares Class of shares Class of shares to Class of shares to Class of shares to Class of shares Class and the description Class and the description Clas	Convertibles (i.e. Converti	ble ir	nto Shares of the	e Issuer which	are to be Liste	ed)		
Mr. Samuel Lin Jr.	Class and description		amount	close of preceding	during the	close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Stock code (if listed) 8057	1. Consideration Shares	to	HKD	N/A	0	2,923,712	0	2,657,920
Class of shares issuable (Note 1) Ordinary HK\$1.1	Mr. Samuel Lin Jr.							
Class of shares issuable (Note 1) Ordinary HK\$1.1								
Class of shares issuable (Note 1) Ordinary HK\$1.1								
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Consideration Shares to HKD N/A 0 8,771,137 0 7,973,761 Star Beauty Holdings Limited Stock code (if listed) Stock code (if listed) Gd/mm/yyyy) 3. Convertible Bonds to HKD N/A 0 150,000,000 0 136,363,636 Bartha Holdings Limited Stock code (if listed) Stock code (if listed) Gd/mm/yyyy) 3. Convertible Bonds to HKD N/A 0 150,000,000 0 136,363,636 Bartha Holdings Limited Stock code (if listed) Gd/mm/yyyy) (28/07/2017) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (28/07/2017) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (28/07/2017) 4. N/A Total C. (Ordinary shares) N/A (Preference shares) N/A		805	7					
Subscription price HK\$1.1 (fapplicable) (add/mm/yyyy)		Ordi	inan/					
EGM approval date (if applicable) (dd/mm/yyyy) 2. Consideration Shares to Star Beauty Holdings Limited Stock code (if listed) Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. Convertible Bonds to HK\$1.1 Stock code (if listed) EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) EGM approval date (if applicable) (dd/mm/yyyy) (28/07/2017) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A	. ,							
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Star Beauty Holdings			` '					
Stock code (if listed) 8057		to	HKD	N/A	0	8,771,137	0	7,973,761
Stock code (if listed) 8057 Class of shares issuable (Note 1) Ordinary HK\$1.1 EGM approval date (if applicable) (dd/mm/yyyy) (28/07/2017) 3. Convertible Bonds to HKD N/A 0 150,000,000 0 136,363,636 Bartha Holdings Limited Stock code (if listed) 8057 Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (28/07/2017) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (28/07/2017) 4. N/A Total C. (Ordinary shares) N/A (Preference shares) N/A N/A Contains N/A (Preference shares) N/A N/A (Preference shares) N/A N/A								
Class of shares issuable (Note 1)	Limited							
Class of shares issuable (Note 1)	Stock code (if listed)	905	₇ ————————					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (28/07/2017) Subscription price (28/07/2017) Stock code (if listed) Ordinary HK\$1.1		803	<u>r </u>					
Subscription price		Ordi	inary					
(if applicable) (dd/mm/yyyy) 3. Convertible Bonds to								
(dd/mm/yyyy) (28/07/2017) 3. Convertible Bonds to Bartha Holdings Limited Stock code (if listed) 8057 Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (28/07/2017) 4. N/A Stock code (if listed) (28/07/2017) Subscription price EGM approval date (if applicable) (28/07/2017) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A								
Stock code (if listed) Bonds to Bartha Holdings Limited			(29/07/2017)					
Stock code (if listed) 8057 Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A N/A					0	150 000 000	0	126 262 626
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Class of shares issuable (Note 1) Ordinary Subscription price HK\$1.1 EGM approval date (if applicable) (dd/mm/yyyy) (28/07/2017) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A	Dartina Fromingo Emilioa							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A N/A	_							
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Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A								
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Total C. (Ordinary shares) N/A (Preference shares) N/A								
(Preference shares) N/A	(dd/mm/yyyy)		(/ /)		tal C /Ordina	ry oboros)	NI/A	
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								-
						, <u> </u>		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	
, ,		•

issued during the month	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
Class of shares	
State State Class of shares State State State State State State Class of shares State State	
Class of shares N/A	
Class of shares	
Class of shares	
issuable (Note 1) 2. Open offer At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (Note 1) 3. Placing At price: State Issue and allotment (/ /)	N/A
2. Open offer At price: State currency lssue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (Note 1) 3. Placing At price: State lssue and allotment (/ /)	
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Class of shares issuable (Note 1) 3. Placing At price : State Issue and allotment (/ /)	
Class of shares issuable (Note 1) 3. Placing At price : State Issue and allotment (/ /)	
issuable (Note 1) 3. Placing At price : State Issue and allotment (/ /)	N/A
3. Placing At price: State Issue and allotment (/ /) date: (dd/mm/yyyy)	
EGM approval date: (/ /)	
(dd/mm/yyyy) N/A	N/A
Class of shares issuable (Note 1)	
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy)	
<u>N/A</u>	N/A

	Type of leave					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares				
			issuable (Note 1)				
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
						<u>N/A</u>	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						N/A	_ <u>IV/A</u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			V (3333)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
•	Control		Class of shares issuable (Note 1)				
9.	Capital reorganisation (Share Subdivision)		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	Subdivision)		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
10	Other (Please specify)	At price : State currency	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total (Prefe		ares	s) N/A s) N/A	- - -
To	otal increase / (dec	rease) in ordinary shares o	during the month (i.e. Total	of A to E)	: (1) N	
					(2	<u> </u>	/A
To	otal increase / (dec	rease) in preference share	es during the month (i.e. Tot	al of A to	E):	N	I/A

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Ting Pang Wan Raymond
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)
(Director, decretary or other day datherised effect)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.