
THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult a licensed securities dealer or registered institution in securities, a bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your securities in Zhejiang Chang'an Renheng Technology Co., Ltd.*, you should at once hand this circular and the accompanying form of proxy to the purchaser or transferee, licensed securities dealer or registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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This circular is for information purposes only and is being provided to you solely for the purposes of considering the resolutions to be voted upon at the EGM and the Class Meetings of Zhejiang Chang'an Renheng Technology Co., Ltd.* to be held on 30 September 2017. This circular does not constitute an offer to issue or sell, or the solicitation of an offer to acquire, purchase or subscribe for securities referred to in this circular.



长安仁恒

Zhejiang Chang'an Renheng Technology Co., Ltd.*
浙江长安仁恒科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8139)

(1) PROPOSED SPECIFIC MANDATE TO ISSUE NEW H SHARES
AND
(2) PROPOSED CONSEQUENTIAL AMENDMENTS TO
THE ARTICLES OF ASSOCIATION
AND
(3) NOTICE OF EXTRAORDINARY GENERAL MEETING
AND CLASS MEETINGS

Notices convening the EGM of the shareholders of Zhejiang Chang'an Renheng Technology Co., Ltd.* and the Class Meetings of the holders of Domestic Shares and the holders of H Shares to be held at the Head Office conference room, Laoya Tang, Si'an Town, Changxing County, Zhejiang Province, the PRC at 10:00 a.m. on Saturday, 30 September 2017 are set out on pages 16 to 24 of this circular.

Whether or not you are able to attend the meetings, you are reminded to complete the forms of proxy, in accordance with the instructions printed thereon and send the relevant forms of proxy to the registered office of the Company at Laoya Tang, Si'an Town, Changxing County, Zhejiang Province, the PRC (for holders of Domestic Shares), or to the office of the Company's H Share Registrar, Union Registrars Limited of Suites 3301-04, 33/F, Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong (for the holders of H Shares) as soon as practicable and in any event not later than 24 hours before the respective time appointed for the holding of the separate meetings of the holders of Domestic Shares, H Shares and the EGM.

Completion and return of the relevant forms of proxy will not preclude you from attending and voting in person at the meetings or at any adjourned meetings should you so wish.

This circular will remain on the GEM website at www.hkgem.com on the "Latest Company Announcements" page and on the Company's website at www.renheng.com for at least 7 days from the date of its publication.

5 September 2017

* For identification purpose only

CHARACTERISTICS OF THE GROWTH ENTERPRISE MARKET (“GEM”) OF THE STOCK EXCHANGE OF HONG KONG LIMITED (THE “STOCK EXCHANGE”)

GEM has been positioned as a market designed to accommodate companies to which a higher investment risk may be attached than other companies listed on the Stock Exchange. Prospective investors should be aware of the potential risks of investing in such companies and should make the decision to invest only after due and careful consideration. The greater risk profile and other characteristics of GEM mean that it is a market more suited to professional and other sophisticated investors.

Given the emerging nature of companies listed on GEM, there is a risk that securities traded on GEM may be more susceptible to high market volatility than securities traded on the Main Board of the Stock Exchange and no assurance is given that there will be a liquid market in the securities traded on GEM.

This circular, for which the directors (the “Directors”) of Zhejiang Chang’an Renheng Technology Co., Ltd.* (the “Company”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this circular misleading.

* For identification purpose only

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DEFINITIONS

In this circular, unless otherwise specified or required by the context, the following terms shall have the following meanings:

“Announcement”	announcement of the Company dated 12 August 2017 in relation to the proposed Specific Mandate and proposed amendments to the Articles and 15 August 2017 in relation to notice of EGM and Class Meetings
“Articles”	the Articles of Association of the Company
“Board”	the board of Directors
“Business Day”	any day (excluding a Saturday, Sunday and public holiday) on which banks generally are open for business in Hong Kong throughout their normal business hours
“Class Meetings”	together, the Domestic Shareholders’ Class Meeting and the H Shareholders’ Class Meeting
“Company”	浙江長安仁恒科技股份有限公司 (Zhejiang Chang’an Renheng Technology Co., Ltd., a joint stock company incorporated in the PRC with limited liability and the H Shares of which are listed and traded on GEM (Stock Code: 8139)
“CSRC”	中國證券監督管理委員會 (China Securities Regulatory Commission), the regulatory body responsible for the supervision and regulation of the PRC national securities market
“Director(s)”	the director(s) of the Company
“Domestic Share(s)”	domestic share(s) of nominal value of RMB1.00 each in the share capital of the Company which are subscribed for or credited as paid up in RMB
“Domestic Shareholder(s)”	Shareholders of the Domestic Share(s)
“Domestic Shareholders’ Class Meeting”	the class meeting of the Domestic Shareholders to be convened on 30 September 2017 to consider, and if thought fit, to approve the proposed New H Share Issue
“EGM”	the extraordinary general meeting of the Company to be convened on 30 September 2017 and held to consider and, if thought fit, to approve, among other things (i) the proposed granting of the Specific Mandate; and (ii) the proposed amendments of the Articles
“GEM”	Growth Enterprise Market of the Stock Exchange

DEFINITIONS

“GEM Listing Rules”	the Rules Governing the Listing of Securities on GEM, as amended, modified or supplemented from time to time
“Group”	the Company and its subsidiaries
“H Share(s)”	the overseas listed foreign invested shares of nominal value of RMB1.00 each in the share capital of the Company, which are listed on GEM and subscribed for and traded in HK\$
“H Shareholder(s)”	the holder(s) of H Share(s)
“H Shareholders’ Class Meeting”	the class meeting of the H Shareholders to be convened on 30 September 2017 to consider, and if thought fit, the proposed New H Share Issue
“Hong Kong”	Hong Kong Special Administrative Region
“Independent Third Party”	a party who and whose ultimate beneficial owners are third parties independent of and not connected with the Company and any of the connected persons of the Company as defined under the GEM Listing Rules
“Latest Practicable Date”	31 August 2017, being the latest practicable date prior to the printing of this circular for the purpose of ascertaining certain information contained in this circular
“Listing Division”	The Listing Division of the Stock Exchange
“New H Shares”	not more than 6,400,000 new H Shares proposed to be issued upon the exercise of the Specific Mandate
“New H Share Issue”	subject to fulfilment of certain conditions stated in this circular, the issue of the New H Shares by way of placing upon the exercise of the specific mandate, if granted
“PRC”	the People’s Republic of China, but for the purpose of this circular, excludes Hong Kong, the Macau Special Administrative Region and Taiwan
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong), as amended, modified or supplemented from time to time
“SFC”	Securities and Futures Commission
“Share(s)”	Domestic Share(s) and/or H Share(s)

DEFINITIONS

“Shareholder(s)”	holder(s) of Shares
“Specific Mandate”	the specific mandate to be granted to the Directors by the Shareholders at the EGM and the Class Meetings to issue the New H Shares
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Substantial Shareholder(s)”	has the meaning ascribed to it under the GEM Listing Rules
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“RMB”	Renminbi, the lawful currency of the PRC
“%”	per cent.

LETTER FROM THE BOARD



长安仁恒

Zhejiang Chang'an Renheng Technology Co., Ltd.*
浙江长安仁恒科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8139)

Executive Directors:

Mr. Zhang Youlian (*Chairman*)
Mr. Sun Wensheng
Mr. Fan Fang

Non-Executive Director:

Mr. Zhang Jinhua

Independent Non-Executive Directors:

Mr. Shao Chen
Mr. Huang Zemin
Mr. Chau Kam Wing, Donald

***Registered office and principal
place of business in the PRC:***

Laoya Tang, Si'an Town
Changxing County
Zhejiang Province
The PRC

***Principal place of business in
Hong Kong:***

4th Floor, 5th Floor and 1602
Central Tower
28 Queen's Road Central
Hong Kong

5 September 2017

To the Shareholders,

Dear Sir or Madam,

**(1) PROPOSED SPECIFIC MANDATE TO ISSUE NEW H SHARES
AND
(2) PROPOSED CONSEQUENTIAL AMENDMENTS TO
THE ARTICLES OF ASSOCIATION
AND
(3) NOTICE OF EXTRAORDINARY GENERAL MEETING
AND CLASS MEETINGS**

I INTRODUCTION

We refer to the announcement of the Company dated 12 August 2017 and the notices of EGM and the Class Meetings dated 15 August 2017 in connection with, among other things, the proposed New H Share Issue and the proposed authorization of amendments to the Articles of Association.

* For identification purpose only

LETTER FROM THE BOARD

The purpose of this circular is to provide you with, amongst other things, (i) details regarding the special resolution to be proposed at the EGM and the Class Meetings to approve the proposed New H Share Issue, proposed Specific Mandate, (ii) the proposed amendments to the Articles and (iii) notices convening the EGM and the Class Meetings.

II. PROPOSED SPECIFIC MANDATE TO ISSUE NEW H SHARES

On 12 August 2017, the Board resolved to convene the EGM and the Class Meetings for the grant of a proposed Specific Mandate to the Board for the proposed New H Share Issue and other relevant matters.

Major Terms of the proposed New H Share Issue

(i) *Class of Shares to be issued*

H Shares. Unless otherwise required by the applicable PRC laws and regulations and the Articles of Association, the New H Shares proposed to be issued should rank *pari passu* with the existing issued Domestic Shares and H Shares in all respects.

(ii) *Time of issuance*

The Company will select an appropriate time and issuance window within the validity period of the resolutions to be passed at the EGM, the Domestic Shareholders' Class Meeting and the H Shareholders' Class Meeting to proceed the New H Share Issue, which will be determined by the Board with reference to the international capital market conditions, as well as the progress of review of the Company's application for the relevant approvals by the PRC and overseas administrative and/or regulatory authorities.

(iii) *Method of issuance*

The proposed New H Share Issue will be carried out by way of private placing.

(iv) *Target placees*

Upon the grant of the Specific Mandate, the Board may proceed to place the New H Shares to not less than 6 and not more than 10 qualified institutional, corporate and individual and other investors, who will be independent of and not connected with any director, supervisor, chief executive or substantial shareholders of the Company or any of its subsidiaries or any of their respective associates. Upon the completion of the New H Shares Issue, if any investor becomes a Substantial Shareholder of the Company, the investor shall notify the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO its interests or short positions in the Company.

The Company undertakes that the proposed New H Share Issue will not be proceeded if any placee becomes a substantial shareholder of the Company and the public float of the Company falls below 25%.

LETTER FROM THE BOARD

(v) Pricing mechanism

The New H Shares will be issued at a price to be determined by the Board after taking into account the interests of existing Shareholders, investors' capabilities and the potential issuance risks, as well as the market practice and applicable regulatory requirements, and with reference to the capital market conditions and the valuations of comparable companies at the time when the Company issues the New H Shares, provided that the issue price will be not lower than 80% of the average closing price of the H Shares as quoted on the Hong Kong Stock Exchange over the last five trading days prior to the date of determining such issue price. In any event, the determination of the issue price of the New H Shares will comply with all applicable laws and regulations in the PRC and take into account the relevant market practice, including but not limited to the condition that such issue price shall not be lower than the audited net asset value per Share of the Company as at 31 December 2016. The net asset value per share of the Company as at 31 December 2016 is RMB2.96.

(vi) Method of subscription

The New H Shares are to be subscribed by the investors in cash, and issued and allotted in accordance with the terms of the subscription agreements to be entered into between the Company and the individual investors or be placed in accordance with the terms of the placing agreement to be entered into between the Company and the placing agent in relation to the proposed New H Share Issue.

(vii) Size of issuance

The Company will issue not more than 6,400,000 New H Shares, representing not more than approximately 80% and approximately 20% of the total issued H Shares and the total issued Shares of the Company, respectively, as at the date of this announcement; and approximately 16.67% of the enlarged total issued Shares of the Company after the issuance of the proposed New H Share Issue (assuming the maximum of 6,400,000 New H Shares are issued).

Before the proposed New H Share Issue, the total issued Shares of the Company is 32,000,000 Shares, of which the number of H Shares is 8,000,000 Shares; immediately following the completion of the New H Share Issue (assuming the maximum of 6,400,000 New H Shares are issued), the total issued Shares of the Company will be 38,400,000 Shares, of which the number of H Shares will be 14,400,000 Shares.

(viii) Accumulated profits

The accumulated undistributed profits of the Company before the issue of New H Shares shall be distributed to the Shareholders of the Company upon the completion of issue of New H Shares in proportion to their shareholding.

LETTER FROM THE BOARD

(ix) *Use of proceeds*

The gross proceeds of the proposed New H Share Issue, before deducting relevant expenses, will be approximately HK\$23.71 million and the proceeds will be used as follows:

- (a) approximately 25% or HK\$5.93 million of the gross proceeds will be used for the business development of the Group. The Group will further extend its existing sales network in Southern China as well as other domestic and overseas markets;
- (b) approximately 20% or HK\$4.74 million of the gross proceeds will be used for the research and development of new bentonite products, including mainly bentonite fine chemicals for producing pharmaceutical products;
- (c) approximately 20% or HK\$4.74 million of the gross proceeds will be used for the investment in environmental protection facilities for production;
- (d) approximately 10% or HK\$2.37 million of the gross proceeds will be used for the construction of mining production safety facilities and keep track of customers' demand and enhancing product applications; and
- (e) approximately 25% or HK\$5.93 million of the gross proceeds will be used for replenishing the working capital of the Group.

Validity period of the resolutions

The resolutions relating to the Specific Mandate to be set out in the notices of EGM, the Domestic Shareholders' Class Meeting and the H Shareholders' Class Meeting will be valid for 12 months, commencing from the date of passing of the relevant resolutions at the EGM, the Domestic Shareholders' Class Meeting and the H Shareholders' Class Meeting.

III OTHER RELEVANT AUTHORIZATION

The Board will seek the Shareholders' authorization at each of the EGM, the Domestic Shareholders' Class Meeting and the H Shareholders' Class Meeting to authorize the Board and the persons delegated by the Board to deal with all the matters in relation to the New H Share Issue with full authority for a term of 12 months following the passing of the relevant resolution(s) at the EGM, the Domestic Shareholders' Class Meeting and the H Shareholders' Class Meeting. Such matters include but are not limited to:

- (i) execute and submit all the relevant applications, reports and other documents to the relevant PRC and overseas authorities and deal with all the relevant approvals, registration, filing, sanction and permission;

LETTER FROM THE BOARD

- (ii) be responsible for determining the terms of the proposed New H Share Issue, including the determination of the actual size, issue price (including the price range and final price), timing, method and target placee(s) of the proposed New H Share Issue, the execution, implementation, modification and termination of any agreement, contract or other documents in relation to the exercise of the Specific Mandate to issue New H Shares, making adjustment to the use of proceeds of the proposed New H Share Issue, and any other relevant matter;
- (iii) be responsible for negotiating and entering into subscription agreements with investors or a placing agreement with the placing agent in relation to the proposed New H Share Issue, and approving any revision or amendments to such subscription agreements or placing agreement;
- (iv) be responsible for dealing with all the matters in relation to obtaining all the approvals and permissions from the CSRC, the Stock Exchange and/or any other relevant PRC and overseas authorities in relation to the proposed New H Share Issue;
- (v) depending on the requirements at the time of the issuance, engage and appoint a financial advisor, a placing agent, PRC and overseas legal advisers and other relevant agencies in relation to the proposed New H Share Issue and enter into engagement or appointment letters and other relevant legal documents;
- (vi) make appropriate amendments to the terms of the proposed New H Share Issue in light of the specific circumstances and pursuant to the approval(s) by the relevant regulatory authorities;
- (vii) execute, implement, amend and complete any document and do any act as necessary and appropriate in relation to the proposed New H Share Issue;
- (viii) approve the publication of relevant announcement(s), circular(s) and notice(s) in relation to the proposed New H Share Issue on the designated information disclosure media of the Company, the websites of the Stock Exchange and the Company, respectively, and the submission of relevant forms, files or other documents to the Stock Exchange; and
- (ix) obtain from the Stock Exchange the approval for listing of and permission to deal in all of the New H Shares to be issued and allotted pursuant to the New H Share Issue on the GEM Board of the Stock Exchange.

Upon the authorization by the Shareholders at the EGM, the Domestic Shareholders' Class Meeting and the H Shareholders' Class Meeting as mentioned above, the Board will delegate such authorization to Mr. Zhang Youlian (the chairman of the Board and an executive Director) to exercise the authorization granted by the Shareholders to the Board as mentioned above.

Depending on market conditions, the Board may or may not exercise the proposed Specific Mandate, if granted, to issue New H Shares. If the Board proceeds to issue the New H Shares pursuant to the Specific Mandate, a separate announcement will be made.

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IV CONDITIONS TO THE PROPOSED NEW H SHARE ISSUE

The proposed New H Share Issue, upon exercise of the Specific Mandate, if granted, is conditional upon:

- (i) the grant of the proposed Specific Mandate by the Shareholders to the Board having been obtained at the EGM, the Domestic Shareholders' Class Meeting and the H Shareholders' Class Meeting;
- (ii) the approval of the proposed issue of the New H Shares pursuant to the proposed Specific Mandate by the relevant PRC administrative and/or regulatory authorities, including the CSRC;
- (iii) the entering into of subscription agreements between the Company and the individual investors or the placing agreement between the Company and the placing agent and such subscription agreements/placing agreement not being terminated in accordance with the terms therein; and
- (iv) the Listing Committee granting listing of and permission to deal in all of the New H Shares to be issued and placed pursuant to the proposed New H Share Issue.

Under the Hong Kong Listing Rules, no Shareholders are required to abstain from voting at the EGM, the Domestic Shareholders' Class Meeting and the H Shareholders' Class Meeting.

V RANKING OF NEW H SHARES

If, upon the grant of the proposed Specific Mandate, the Board proceeds to place the New H Shares, such New H Shares, when fully paid, will rank pari passu in all respects with the issued H Shares.

VI POSSIBLE CHANGE IN SHARE CAPITAL AND SHAREHOLDING STRUCTURE

For reference and illustrative purposes only, assuming that: (1) the proposed Specific Mandate is granted by the Shareholders at the forthcoming EGM, the Domestic Shareholders' Class Meeting and H Shareholders' Class Meeting; (2) the Board exercises the proposed Specific Mandate in full to issue New H

LETTER FROM THE BOARD

Shares; (3) all conditions for the issue and placing of New H Shares have been satisfied; and (4) the maximum of 6,400,000 New H Shares are issued, the possible changes in the share capital and shareholding structure of the Company will be as follows:

	As at the Latest Practicable Date and before the exercise of the Specific Mandate		Immediately after the exercise of the Specific Mandate	
	<i>Number of Shares</i>	<i>%</i>	<i>Number of Shares</i>	<i>%</i>
Domestic Shares	24,000,000	75.00	24,000,000	62.50
Zhang Youlian (張有連)	19,220,600	60.06	19,220,600	50.05
Yu Hua (余驊)	3,576,000	11.18	3,576,000	9.31
Zhang Jinhua (張金花)	398,400	1.25	398,400	1.04
Wang Shunmiao (王順淼)	150,000	0.47	150,000	0.39
Ling Weixing (凌衛星)	100,000	0.31	100,000	0.26
Zhou Aifang (周愛方)	100,000	0.31	100,000	0.26
Wang Huiping (王惠萍)	100,000	0.31	100,000	0.26
He Chungang (何春剛)	100,000	0.31	100,000	0.26
Yan Xiaoli (嚴曉莉)	90,000	0.28	90,000	0.23
Li Xiaohong (李小紅)	83,000	0.26	83,000	0.22
Wen Xiaohong (溫小紅)	82,000	0.26	82,000	0.22
H Shares	8,000,000	25.00	14,400,000	37.50
H Shares in issue	8,000,000	25.00	8,000,000	20.83
New H Shares	—	—	6,400,000	16.67
Total:	32,000,000	100.00	38,400,000	100.00

VII PURPOSES AND NECESSITY FOR THE PROPOSED NEW H SHARE ISSUE

To capture the business development opportunities for the Group, to optimize the Group's layout strategy and to uplift the profitability of the Group, sufficient funding is necessary. In this regard, the Company proposes to replenish its funding with the proceeds to be raised by the New H Share Issue.

It aims to accomplish the following plans of the Group. Such proposal is favourable to the steady implementation of its strategies and is to the long term benefit of the Shareholders as a whole. The plans, which are expected to be implemented by stages, include:

- (i) Focusing on the developments of high-purity water-purifying bentonite (高純水洗膨潤土) products to diversify into new industry sectors other than papermaking industry, particularly pharmaceutical and consumer chemical sectors. The Group has started to install the production machinery and equipment in its existing plant in Yangyuan County (陽原縣) for the high-purity water-purifying bentonite project with an annual production capacity of 15,000 tonnes;

LETTER FROM THE BOARD

- (ii) Enhancing cost-effective production knowhow, improving the production techniques in producing high-quality “dual micro-particle retention and drainage aids used in papermaking” (造紙二元微粒助留助濾劑);
- (iii) Keeping track of customers’ demand and enhancing product applications. The Group plans to install advanced testing facilities, increase follow-up visits to customers and carry out stricter testings for customers, fine tuning and optimizing product formulas;
- (iv) Further extending the Group’s existing sales network in Southern China as well as other prospective markets;
- (v) Developing information technology system includes the establishment of intranet and information system to carry out e-commerce activities; and
- (vi) Reinforcing the training of sales and technical teams.

VIII APPLICATION FOR LISTING

Should the Board, upon obtaining the proposed Specific Mandate, proceed to exercise the proposed Specific Mandate to issue the New H Shares, the Company will apply to the Stock Exchange for the listing of and permission to deal in all of the New H Shares to be issued and placed pursuant to the proposed New H Share Issue.

IX FUND RAISING IN THE PAST TWELVE MONTHS

The Company has not conducted any fund raising activities involving the issue of equity securities within the 12 months immediately prior to the date of this circular.

X USE OF PROCEEDS FROM THE LISTING OF THE COMPANY

The H shares of the Company were listed on the GEM Board of the Stock Exchange on 16 January 2015. Net proceeds from the placing of H shares were approximately RMB37,395,000 (equivalent to approximately HK\$47,335,000), after deduction of the underwriting commission and relevant expenses. As at the date of this announcement, the Group had used all the net proceeds of approximately RMB37,395,000, of which approximately RMB22,020,000 had been used for purchase of high-purity water-purifying bentonite production machinery and equipment, approximately RMB1,200,000 had been used for advanced research and development of papermaking chemicals, approximately RMB1,253,000 had been used for research and development of new bentonite products for consumer chemicals and pharmaceutical use, approximately RMB1,307,000 had been used for enhancement of existing sales network, approximately RMB7,868,000 had been used for repayment of bank loans of the Group and approximately RMB3,747,000 as working capital.

LETTER FROM THE BOARD

XI EGM AND CLASS MEETINGS

Shareholders are requested to complete and return the proxy form in accordance with the instructions printed thereon, if they wish to appoint a proxy to attend the EGM, the Domestic Shareholders' Class Meeting and H Shareholders' Class Meeting. The proxy form should be returned in person or by post not less than 24 hours before the time appointed for the EGM, the Domestic Shareholders' Class Meeting and H Shareholders' Class Meeting or any adjournment thereof to the H Share registrar of the Company, Union Registrars Limited (for H Shareholders) or the Board's office of the Company.

Completion and return of the proxy form will not preclude any Shareholder from attending and voting at the EGM, the Domestic Shareholders' Class Meeting and H Shareholders' Class Meeting or any adjournment thereof in person if such Shareholder so wishes.

Shareholders are requested to complete and return the reply slip for the EGM, the Domestic Shareholders' Class Meeting and H Shareholders' Class Meeting to the H Share registrar of the Company, Union Registrars Limited (for H Shareholders) or the Board's office of the Company, if they wish to attend the EGM, the Domestic Shareholders' Class Meeting and the H Shareholders' Class Meeting either in person or by proxy.

The address of the Board's office of the Company is at Laoya Tang, Si'an Town, Changxing County, Zhejiang Province, the PRC. The address of the H Share registrar of the Company, Union Registrars Limited is at Suites 3301-04, 33/F, Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong.

XII VOTES BY WAY OF POLL

The resolutions of the EGM, the Domestic Shareholders' Class Meeting and the H Shareholders' Class Meeting will be voted on by way of poll. Results of the poll voting will be posted on the website of the Company at www.renheng.com and on the HKExnews website of the Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk upon conclusion of the EGM, the Domestic Shareholders' Class Meeting and the H Shareholders' Class Meeting.

XIII PROPOSED AMENDMENT TO THE ARTICLES OF ASSOCIATION OF THE COMPANY

The capital structure of the Company is set out in the Articles. The provisions in the Articles concerning the capital structure of the Company are as follows:

1. Article 3.6 sets out the total issued share capital of the Company and the respective number of the Domestic Shares and the H Shares; and
2. Article 3.7 sets out the existing total issued share capital of the Company.

The capital structure of the Company will be altered upon completion of the Placing. Accordingly, the Directors will seek from the Shareholders at the EGM and the Class Meetings the approval and authority to amend the Articles to reflect the new capital structure of the Company as a result of the number of New H Shares to be issued and the number of Domestic Shares to be cancelled as a result of conversion into Sale H Shares under the Placing.

LETTER FROM THE BOARD

Subject to obtaining the approval and authority to make the proposed amendments to the Articles as described above, the Directors will amend the Articles accordingly.

The proposed amendments are set out as bellows:

1. Article 3.6 of Chapter 3 “Shares and Registered Capital”:

Original

Article 3.6 After the Company goes public, the total ordinary shares issued by the Company shall be no less than 32,000,000 ordinary shares, including no less than 8,000,000 Overseas-Listed Foreign-Invested Shares representing no less than 25% of the issuable ordinary shares of the Company.

After the issuance of Overseas-Listed Foreign-Invested Shares referred to in the preceding paragraph is completed, if the Overseas-Listed Foreign-Invested Shares represents 25% of the issuable ordinary shares of the Company (over-allotment option is not exercised), the structure of the Company’s share capital is as follows: the Company has 32,000,000 ordinary shares in issue, among which, 19,220,600 shares are held by Zhang Youlian; 3,576,000 shares are held by Yu Hua; 398,400 shares are held by Zhang Jinhua; 150,000 shares are held by Wang Shunmiao; 100,000 shares are held by Ling Weixing; 100,000 shares are held by Zhou Aifang; 100,000 shares are held by Wang Huiping; 100,000 shares are held by He Chungang; 90,000 shares are held by Yan Xiaoli; 83,000 shares are held by Li Xiaohong; 82,000 shares are held by Wen Xiaohong; and 8,000,000 shares are held by shareholders of the Overseas-Listed Foreign-Invested Shares.

If the Overseas-Listed Foreign-Invested Shares represents 27.71% of the issuable ordinary shares of the Company (over-allotment option is exercised), the structure of the Company’s share capital is as follows: the Company has 33,200,000 ordinary shares in issue, among which, 19,220,600 shares are held by Zhang Youlian; 3,576,000 shares are held by Yu Hua; 398,400 shares are held by Zhang Jinhua; 150,000 shares are held by Wang Shunmiao; 100,000 shares are held by Ling Weixing; 100,000 shares are held by Zhou Aifang; 100,000 shares are

LETTER FROM THE BOARD

held by Wang Huiping; 100,000 shares are held by He Chungang; 90,000 shares are held by Yan Xiaoli; 83,000 shares are held by Li Xiaohong; 82,000 shares are held by Wen Xiaohong; and 9,200,000 shares are held by the shareholders of the Overseas-Listed Foreign-Invested Shares.

Proposed amendment

Article 3.6

After the Company goes public, the total ordinary shares issued by the Company shall be no less than 32,000,000 ordinary shares, including no less than 8,000,000 Overseas-Listed Foreign-Invested Shares representing no less than 25% of the issuable ordinary shares of the Company.

After the issuance of Overseas-Listed Foreign-Invested Shares referred to in the preceding paragraph is completed, if the Overseas-Listed Foreign-Invested Shares represents 25% of the issuable ordinary shares of the Company (over-allotment option is not exercised), the structure of the Company's share capital is as follows: the Company has 32,000,000 ordinary shares in issue, among which, 19,220,600 shares are held by Zhang Youlian; 3,576,000 shares are held by Yu Hua; 398,400 shares are held by Zhang Jinhua; 150,000 shares are held by Wang Shunmiao; 100,000 shares are held by Ling Weixing; 100,000 shares are held by Zhou Aifang; 100,000 shares are held by Wang Huiping; 100,000 shares are held by He Chungang; 90,000 shares are held by Yan Xiaoli; 83,000 shares are held by Li Xiaohong; 82,000 shares are held by Wen Xiaohong; and 8,000,000 shares are held by shareholders of the Overseas-Listed Foreign-Invested Shares.

Following the completion of the 6,400,000 NEW H Share Issue of the Company, the Company has issued 6,400,000 New H Shares that accounted for 20% of the total amount of ordinary shares in issue by the Company and accounted for 80% of the total amount of H Shares in issue by the Company. The structure of the Company's share capital is as follows: the Company has 38,400,000 ordinary shares in issue, among which, 19,220,600 shares are held by Zhang Youlian; 3,576,000 shares are held by Yu Hua; 398,400 shares are held by Zhang Jinhua; 150,000 shares are held by Wang Shunmiao; 100,000 shares are held by Ling Weixing; 100,000 shares are held by Zhou Aifang; 100,000 shares are held by Wang Huiping; 100,000 shares are held by He Chungang; 90,000 shares are held by Yan Xiaoli; 83,000 shares are held by Li Xiaohong; 82,000 shares are held by Wen Xiaohong; and 14,400,000 shares are held by the shareholders of the Overseas-Listed Foreign-Invested Shares.

LETTER FROM THE BOARD

2. Article 3.9 of Chapter 3 “Shares and Registered Capital”:

Original

Article 3.9 Upon the completion of the issue of the Overseas-Listed Foreign-Invested Shares referred to in the preceding Article 3.6, the Company’s registered capital will be added to be RMB32,000,000. If the over-allotment option is exercised, the registered capital will be RMB33,200,000.

Proposed amendment:

Article 3.9 Upon the completion of the issue of the Overseas-Listed Foreign-Invested Shares referred to in the preceding Article 3.6, the Company’s registered capital will be increased to be RMB38,400,000.

XIV RESPONSIBILITY STATEMENT

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this circular misleading.

XV LANGUAGE

This circular has been prepared in both English and Chinese. In the case of any discrepancy, the English text prevails.

XVI RECOMMENDATION

The Directors, including the independent non-executive Directors, consider that the terms of the proposed Specific Mandate and the proposed amendments to the Articles are fair and reasonable and is in the interest of the Company and the Shareholders as a whole. Accordingly, the Directors, including the independent non-executive Directors, recommend the Shareholders to vote in favour of all the resolutions to be proposed at the EGM and the relevant Class Meetings.

Yours faithfully

By order of the Board

Zhejiang Chang’an Renheng Technology Co., Ltd.*

Zhang Youlian

Chairman

* For identification purposes only

NOTICE OF EXTRAORDINARY GENERAL MEETING



长安仁恒

Zhejiang Chang'an Renheng Technology Co., Ltd.*
浙江长安仁恒科技股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8139)

NOTICE OF THE FIRST EXTRAORDINARY GENERAL MEETING OF 2017

NOTICE IS HEREBY GIVEN that the first extraordinary general meeting of 2017 (the “EGM”) of Zhejiang Chang'an Renheng Technology Co., Ltd.* (the “**Company**”) will be held at the Head Office conference room, Laoya Tang, Si'an Town, Changxing County, Zhejiang Province, the PRC on Saturday, 30 September 2017 at 10:00 a.m. for the purpose of considering, and if thought fit, approving the following resolutions. Unless otherwise defined, terms used in this notice shall have the same meanings as those used in the announcement of the Company dated 12 August 2017. In addition, a circular containing details of the following resolutions is expected to be dispatched to the Shareholders on or before 8 September 2017. The Shareholders and potential investors should refer to the circular for further details of the proposed New H Share Issue and other matters.

SPECIAL RESOLUTIONS

1. To consider and approve the following matters on the grant of the specific mandate to the Board for the proposed New H Share Issue, including:
 - (i) the issue size: maximum of 6,400,000 New H Shares;
 - (ii) the method of issuance: placing;
 - (iii) the target places;
 - (iv) the time of issuance;
 - (v) the validity period of the resolution;
 - (vi) the pricing method and the issue price;
 - (vii) the method of subscription;
 - (viii) the proposed use of proceeds;

* For identification purpose only

NOTICE OF EXTRAORDINARY GENERAL MEETING

- (ix) the conditions precedent to the New H Share Issue;
 - (x) the application for listing of the New H Shares; and
 - (xi) the authorisation to the Board or its designated persons to deal with all matters relating to the proposed New H Share Issue.
2. To consider and approve the authorization of amendments to the Articles of Association as a result of the change of registered capital and shareholding structure of the Company due to the proposed New H Share Issue, and submit the amended Articles of Association to the relevant authorities of the PRC and Hong Kong for approval, filing or registration.

By order of the Board
Zhejiang Chang'an Renheng Technology Co., Ltd.*
Zhang Youlian
Chairman

Zhejiang, the PRC, 15 August 2017

As at the date of this notice, the executive Directors are Mr. Zhang Youlian, Mr. Sun Wensheng and Mr. Fan Fang; the non-executive Director is Ms. Zhang Jinhua and the independent non-executive Directors are Mr. Shao Chen, Dr. Huang Zemin and Mr. Chau Kam Wing, Donald.

This notice, for which the Directors of Zhejiang Chang'an Renheng Technology Co., Ltd. (the "Company") collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this notice is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this notice misleading.*

This notice will remain on the "Latest Company Announcements" page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its publication. This notice will also be posted on the Company's website at www.renheng.com.

NOTICE OF EXTRAORDINARY GENERAL MEETING

Notes:

1. Pursuant to the Listing Rules, any vote of shareholders at a general meeting must be taken by poll. As such, each of the resolutions set out in the notice of EGM will be voted by poll. Results of the poll voting will be published on the Company's website at www.renheng.com and the HKEXnews website of the Stock Exchange at www.hkexnews.hk after the EGM.
2. Any shareholder entitled to attend and vote at the EGM convened by the above notice is entitled to appoint one or more proxies to attend and vote instead of him/her. A proxy need not be a shareholder of the Company.
3. In order to be valid, the form of proxy together with the notarized power of attorney or other documents of authorization, if any, must be completed and returned to the H Share registrar of the Company, Union Registrars Limited (for holders of H Shares) or the registered office of the Company at Laoya Tang, Si'an Town, Changxing County, Zhejiang Province, the PRC (for holders of Domestic Shares), not less than 24 hours before the time appointed for holding the EGM or any adjournment thereof. Union Registrars Limited is located at Suites 3301-04, 33/F, Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong. Completion and return of the form of proxy will not preclude a shareholder from attending and voting in person at the EGM or any adjournment thereof should he/she so wish.
4. The H Share register of members of the Company will be closed, for the purpose of determining the entitlement of holders of H Shares to attend the EGM, from Wednesday, 30 August 2017 to Saturday, 30 September 2017 (both days inclusive), during which period no transfer of H Shares will be registered. In order to attend the EGM, all share certificates, together with the instruments of transfers, must be lodged for registration with the Company's H Share registrar, Union Registrars Limited (for holders of H Shares) at Suites 3301-04, 33/F, Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong, not later than 4:00 p.m. on Tuesday, 29 August 2017.
5. Where there are joint holders of any shares, the one whose name stands first in the register of members shall be entitled to attend and vote at the EGM in respect of such shares.
6. Shareholders of the Company intending to attend the EGM in person or by their proxies should return the reply slip for attending the EGM in person or by post to the Company's H Share registrar, Union Registrars Limited (for holders of H Shares) or the registered office of the Company (for holders of Domestic Shares) on or before Tuesday, 12 September 2017.



长安仁恒

Zhejiang Chang'an Renheng Technology Co., Ltd.*
浙江长安仁恒科技股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 8139)

**NOTICE OF
THE FIRST DOMESTIC SHAREHOLDERS' CLASS MEETING OF 2017**

NOTICE IS HEREBY GIVEN that the first domestic shareholders' class meeting of 2017 (the **"Domestic Shareholders' Class Meeting"**) of Zhejiang Chang'an Renheng Technology Co., Ltd.* (the **"Company"**) will be held at the Head Office conference room, Laoya Tang, Si'an Town, Changxing County, Zhejiang Province, the PRC on Saturday, 30 September 2017 at 11:00 a.m. (or immediately after the conclusion of the first extraordinary general meeting of 2017 of the Company or any adjournment thereof) for the purpose of considering, and if thought fit, approving the following resolutions. Unless otherwise defined, terms used in this notice shall have the same meanings as those used in the announcement of the Company dated 12 August 2017. In addition, a circular containing details of the following resolutions is expected to be dispatched to the Shareholders on or before 8 September 2017. The Shareholders and potential investors should refer to the circular for further details of the proposed New H Share Issue and other matters.

SPECIAL RESOLUTIONS

To consider and approve the following matters on the grant of the specific mandate to the Board for the proposed New H Share Issue, including:

- (i) the issue size: maximum of 6,400,000 New H Shares;
- (ii) the method of issuance: placing;
- (iii) the target places;
- (iv) the time of issuance;
- (v) the validity period of the resolution;
- (vi) the pricing method and the issue price;

* For identification purpose only

NOTICE OF CLASS MEETING OF THE HOLDERS OF DOMESTIC SHARES

- (vii) the method of subscription;
- (viii) the proposed use of proceeds;
- (ix) the conditions precedent to the New H Share Issue;
- (x) the application for listing of the New H Shares; and
- (xi) the authorisation to the Board or its designated persons to deal with all matters relating to the proposed New H Share Issue.

By order of the Board
Zhejiang Chang'an Renheng Technology Co., Ltd.*
Zhang Youlian
Chairman

Zhejiang, the PRC, 15 August 2017

As at the date of this notice, the executive Directors are Mr. Zhang Youlian, Mr. Sun Wensheng and Mr. Fan Fang; the non-executive Director is Ms. Zhang Jinhua and the independent non-executive Directors are Mr. Shao Chen, Dr. Huang Zemin and Mr. Chau Kam Wing, Donald.

This notice, for which the Directors of Zhejiang Chang'an Renheng Technology Co., Ltd. (the "Company") collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this notice is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this notice misleading.*

This notice will remain on the "Latest Company Announcements" page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its publication. This notice will also be posted on the Company's website at www.renheng.com.

NOTICE OF CLASS MEETING OF THE HOLDERS OF DOMESTIC SHARES

Notes:

1. Pursuant to the Articles of Association, a resolution proposed at a shareholders' class meeting may be passed only by two-thirds or more of the voting rights of that class presenting at such meeting in accordance with the Articles of Association.
2. Pursuant to the Listing Rules, any vote of shareholders at a general meeting must be taken by poll. As such, each of the resolutions set out in the notice of the Domestic Shareholders' Class Meeting will be voted by poll. Results of the poll voting will be published on the Company's website at www.renheng.com and the HKEXnews website of the Stock Exchange at www.hkexnews.hk after the Domestic Shareholders' Class Meeting.
3. Any shareholder entitled to attend and vote at the Domestic Shareholders' Class Meeting convened by the above notice is entitled to appoint one or more proxies to attend and vote instead of him/her. A proxy need not be a shareholder of the Company.
4. In order to be valid, the form of proxy together with the notarized power of attorney or other documents of authorization, if any, must be completed and returned to the registered office of the Company at Laoya Tang, Si'an Town, Changxing County, Zhejiang Province, the PRC, not less than 24 hours before the time appointed for holding the Domestic Shareholders' Class Meeting or any adjournment thereof. Completion and return of the form of proxy will not preclude a shareholder from attending and voting in person at the Domestic Shareholders' Class Meeting or any adjournment thereof should he/she so wish.
5. Domestic Shareholders whose names appear on the domestic share register of members of the Company on Wednesday, 30 August 2017 will be entitled to attend and vote at the Domestic Shareholders' Class Meeting.
6. Where there are joint holders of any shares, the one whose name stands first in the register of members shall be entitled to attend and vote at the Domestic Shareholders' Class Meeting in respect of such shares.
7. Shareholders of the Company intending to attend the Domestic Shareholders' Class Meeting in person or by their proxies should return the reply slip for attending the Domestic Shareholders' Class Meeting in person or by post to the registered office of the Company on or before Tuesday, 12 September 2017.

NOTICE OF CLASS MEETING OF THE HOLDERS OF H SHARES



长安仁恒

Zhejiang Chang'an Renheng Technology Co., Ltd.*
浙江长安仁恒科技股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8139)

NOTICE OF THE FIRST H SHAREHOLDERS' CLASS MEETING OF 2017

NOTICE IS HEREBY GIVEN that the first H shareholders' class meeting of 2017 (the "**H Shareholders' Class Meeting**") of Zhejiang Chang'an Renheng Technology Co., Ltd.* (the "**Company**") will be held at the Head Office conference room, Laoya Tang, Si'an Town, Changxing County, Zhejiang Province, the PRC on Saturday, 30 September 2017 at 12:00 noon (or immediately after the conclusion of the first domestic shareholders' class meeting of 2017 of the Company or any adjournment thereof) for the purpose of considering, and if thought fit, approving the following resolutions. Unless otherwise defined, terms used in this notice shall have the same meanings as those used in the announcement of the Company dated 12 August 2017. In addition, a circular containing details of the following resolutions is expected to be dispatched to the Shareholders on or before 8 September 2017. The Shareholders and potential investors should refer to the circular for further details of the proposed New H Share Issue and other matters.

SPECIAL RESOLUTIONS

To consider and approve the following matters on the grant of the specific mandate to the Board for the proposed New H Share Issue, including:

- (i) the issue size: maximum of 6,400,000 New H Shares;
- (ii) the method of issuance: placing;
- (iii) the target placees;
- (iv) the time of issuance;
- (v) the validity period of the resolution;
- (vi) the pricing method and the issue price;
- (vii) the method of subscription;

* For identification purpose only

NOTICE OF CLASS MEETING OF THE HOLDERS OF H SHARES

- (viii) the proposed use of proceeds;
- (ix) the conditions precedent to the New H Share Issue;
- (x) the application for listing of the New H Shares; and
- (xi) the authorisation to the Board or its designated persons to deal with all matters relating to the proposed New H Share Issue.

By order of the Board
Zhejiang Chang'an Renheng Technology Co., Ltd.*
Zhang Youlian
Chairman

Zhejiang, the PRC, 15 August 2017

As at the date of this notice, the executive Directors are Mr. Zhang Youlian, Mr. Sun Wensheng and Mr. Fan Fang; the non-executive Director is Ms. Zhang Jinhua and the independent non-executive Directors are Mr. Shao Chen, Dr. Huang Zemin and Mr. Chau Kam Wing, Donald.

This notice, for which the Directors of Zhejiang Chang'an Renheng Technology Co., Ltd. (the "**Company**") collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this notice is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this notice misleading.*

This notice will remain on the "Latest Company Announcements" page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its publication. This notice will also be posted on the Company's website at www.renheng.com.

NOTICE OF CLASS MEETING OF THE HOLDERS OF H SHARES

Notes:

1. Pursuant to the Articles of Association, a resolution proposed at a shareholders' class meeting may be passed only by two-thirds or more of the voting rights of that class presenting at such meeting in accordance with the Articles of Association.
2. Pursuant to the Listing Rules, any vote of shareholders at a general meeting must be taken by poll. As such, each of the resolutions set out in the notice of the H Shareholders' Class Meeting will be voted by poll. Results of the poll voting will be published on the Company's website at www.renheng.com and the HKEXnews website of the Stock Exchange at www.hkexnews.hk after the H Shareholders' Class Meeting.
3. Any shareholder entitled to attend and vote at the H Shareholders' Class Meeting convened by the above notice is entitled to appoint one or more proxies to attend and vote instead of him/her. A proxy need not be a shareholder of the Company.
4. In order to be valid, the form of proxy together with the notarized power of attorney or other documents of authorization, if any, must be completed and returned to the H Share registrar of the Company, Union Registrars Limited, not less than 24 hours before the time appointed for holding the H Shareholders' Class Meeting or any adjournment thereof. Union Registrars Limited is located at Suites 3301-04, 33/F, Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong. Completion and return of the form of proxy will not preclude a shareholder from attending and voting in person at the H Shareholders' Class Meeting or any adjournment thereof should he/she so wish.
5. The H Share register of members of the Company will be closed, for the purpose of determining the entitlement of holders of H Shares to attend the H Shareholders' Class Meeting, from Wednesday, 30 August 2017 to Saturday, 30 September 2017 (both days inclusive), during which period no transfer of H Shares will be registered. In order to attend the H Shareholders' Class Meeting, all share certificates, together with the instruments of transfers, must be lodged for registration with the Company's H Share registrar, Union Registrars Limited at Suites 3301-04, 33/F, Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong, not later than 4:00 p.m. on Tuesday, 29 August 2017.
6. Where there are joint holders of any shares, the one whose name stands first in the register of members shall be entitled to attend and vote at the H Shareholders' Class Meeting in respect of such shares.
7. Shareholders of the Company intending to attend the H Shareholders' Class Meeting in person or by their proxies should return the reply slip for attending the H Shareholders' Class Meeting in person or by post to the Company's H Share registrar, Union Registrars Limited on or before Tuesday, 12 September 2017.