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**CHONG SING HOLDINGS FINTECH GROUP LIMITED**  
**中新控股科技集團有限公司**

*(Formerly known as Credit China FinTech Holdings Limited 中國信貸科技控股有限公司)*

*(Incorporated in the Cayman Islands with limited liability)*

*(Stock Code: 8207)*

**PROPOSED TRANSFER OF LISTING FROM  
THE GROWTH ENTERPRISE MARKET TO THE MAIN BOARD OF  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Financial adviser to the Company**

**AMASSE CAPITAL**  
**寶 積 資 本**

This announcement is made pursuant to Rules 9.26 and 17.10(2)(a) of the GEM Listing Rules and the Inside Information Provisions.

The Board is pleased to announce that the Company has submitted a formal application to the Stock Exchange on 25 September 2017 for the Transfer of Listing pursuant to Chapter 9A of the Main Board Listing Rules.

**There is no assurance that approval and permission will be obtained from the Stock Exchange for the Transfer of Listing. Shareholders and potential investors of the Company should be aware that the implementation of the Transfer of Listing is subject to, among others, the conditions set out in this announcement being fulfilled and thus may or may not become effective. Accordingly, the Transfer of Listing may or may not proceed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.**

## **TRANSFER OF LISTING**

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## **REASONS FOR THE TRANSFER OF LISTING**

The Company has been listed and traded on GEM since 19 November 2010. The Board believes that the Transfer of Listing will enhance the profile of the Company, and increase the trading liquidity of the Shares through broader recognition amongst institutional and retail investors. The Board also considers that the Transfer of Listing will be beneficial to the future growth and business development of the Group, as well as its ability to raise funds for further expansion.

As at the date of this announcement, the Board has no plans to change the nature of business of the Group following the Transfer of Listing. The Transfer of Listing will not involve any issue of new Shares.

## **CONDITIONS OF THE TRANSFER OF LISTING**

The Transfer of Listing is conditional upon, among others, (a) the Company's fulfillment of all the applicable listing requirements on the Main Board as stipulated in the Main Board Listing Rules; and (b) the Stock Exchange granting approval for the listing of, and permission to deal in the Shares and the new Shares which may fall to be issued (i) upon the exercise of all options which have been, will or may be granted under the Share Option Scheme, and (ii) upon the exercise of the conversion rights attaching to the outstanding convertible bonds issued by the Company, on the Main Board; and (c) all other relevant consents required or in connection with the implementation of the Transfer of Listing having been obtained, and the fulfilment of all conditions which may be attached to such consents, if any.

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## GENERAL

The Board would like to emphasise that the definitive timetable for the Transfer of Listing has not yet been finalised. Further announcement(s) will be made by the Company to keep the Shareholders and potential investors of the Company informed of the progress of the Transfer of Listing as and when appropriate.

## DEFINITIONS

In this announcement, the following definitions shall have the meanings set out below unless the context requires otherwise:

|                                 |   |
|---------------------------------|---|
| “Board”                         | the board of Directors;   |
| “Company”                       | Chong Sing Holdings FinTech Group Limited (中新控股科技集團有限公司) (formerly known as Credit China FinTech Holdings Limited 中國信貸科技控股有限公司), a company incorporated in the Cayman Islands with limited liability, whose shares are listed on GEM; |
| “Directors”                     | the directors of the Company;   |
| “GEM”                           | the Growth Enterprise Market of the Stock Exchange;   |
| “GEM Listing Rules”             | the Rules Governing the Listing of Securities on GEM, as amended supplemented or otherwise modified from time to time;  |
| “Group”                         | the Company and its subsidiaries;   |
| “HK\$” or “Hong Kong Dollar(s)” | Hong Kong dollar(s), the lawful currency of Hong Kong;  |
| “Hong Kong”                     | the Hong Kong Special Administrative Region of the People’s Republic of China;  |
| “Inside Information Provisions” | the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the SFO;  |

|                            |   |
|----------------------------|---|
| “Main Board”               | the securities market operated by the Stock Exchange prior to the establishment of GEM (excluding the options market) which continues to be operated by the Stock Exchange in parallel with GEM. For the avoidance of doubt, the Main Board excludes GEM; |
| “Main Board Listing Rules” | the Rules Governing the Listing of Securities on the Stock Exchange, as amended, supplemented or otherwise modified from time to time;  |
| “Transfer of Listing”      | the proposed transfer of listing of the Shares from GEM to the Main Board pursuant to Chapter 9A of the Main Board Listing Rules;   |
| “SFO”                      | Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong);  |
| “Shareholders”             | holder of the Shares;   |
| “Shares”                   | ordinary share(s) of HK\$0.02 each in the share capital of the Company; and   |
| “Share Option Scheme”      | the share option scheme adopted by the Company on 4 November 2010 and amended on 26 January 2016  |
| “Stock Exchange”           | The Stock Exchange of Hong Kong Limited.  |

By order of the Board  
**Chong Sing Holdings FinTech Group Limited**  
**Li Mingshan**  
*Chairman*

Hong Kong, 26 September 2017

*As at the date of this announcement, the Directors are as follows:*

*Executive Directors:*

Mr. Phang Yew Kiat (*Vice-Chairman and Chief Executive Officer*)

Mr. Chng Swee Ho

Mr. Sheng Jia

*Non-executive Directors:*

Mr. Li Mingshan (*Chairman*)

Mr. Li Gang

Mr. Wong Sai Hung

Mr. Zhang Zhenxin

Ms. Zhou Youmeng

*Independent Non-executive Directors:*

Mr. Ge Ming

Dr. Ou Minggang

Dr. Wang Songqi

Dr. Yin Zhongli

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website ([www.hkgem.com](http://www.hkgem.com)) for at least 7 days from the date of its publication. This announcement will also be published on the website of the Company ([www.csfgroup.com](http://www.csfgroup.com)).*

*In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.*