HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _______31/10/2017_

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Madison Holdings Group Limited
Date Submitted	01/11/2017

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : 8057 Description : Ordinary Share								
	No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>					
Balance at close of preceding month	10,000,000,000	0.001	10,000,000					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	10,000,000,000	0.001	10,000,000					
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month	N/A	N/A	N/A					
Increase/(decrease)	N/A		N/A					
Balance at close of the month	N/A	N/A	N/A					

2. Preference Shares

Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

Total authorised share capital at the end of the month (HKD):

10,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	4,000,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	<u> </u>		
Balance at close of the month	4,000,000,000	N/A	N/A	<u> </u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (21/09/2015) Granted on 17/12/2015 Exercise Price HK\$0.80 per share Ordinary 181,000,000 Nil Nil Nil Nil shares Nil (Note 1) 2. N/A 1 1 shares (Note 1) 3. N/A 1 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
				·		
Stock code (if listed) Class of shares						
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
<u>2. N/A</u>	,		-			
			-			
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A			_			
				. <u></u>		
Stock code (if listed) Class of shares			-			
icquichle (Note 1)						
Cube estintion inside			-			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A		/	-			
(/ /)						
Stock code (if listed)			-			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
		Total E	3 (Ordina	ry shares)	N/A	
		TOTAL		ce shares)		-
				ther class)		-
			x	/		-

Convertibles (i.e. Converti	ble ir	nto Shares of the	e Issuer which	are to be Liste	∋d)		
Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Consideration Shares	to	HKD	N/A	0	2,923,712	0	2,657,920
Mr. Samuel Lin Jr.							
Stock code (if listed)	805	7					
Class of shares		• • • •					
issuable (Note 1)		inary					
Subscription price EGM approval date	HK\$	01.1					
(if applicable)							
(dd/mm/yyyy))		(28/07/2017)					
2. Consideration Shares	to	HKD	N/A	0	8,771,137	0	7,973,761
Star Beauty Holdings	10	TH(D	1.1/7	Ũ	0,771,107	0	7,070,701
Limited							
Linned							
Stock code (if listed)	805	7					
Class of shares	000	•					
issuable (Note 1)	Ord	inary					
Subscription price	HK\$						
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(28/07/2017)					
3. Convertible Bonds to		HKD	N/A	0	150,000,000	0	136,363,636
Bartha Holdings Limited							
Stock code (if listed)	805	7					
Class of shares	0	·					
issuable (Note 1)		inary					
Subscription price EGM approval date	HK\$	01.1					
(if applicable)							
(dd/mm/yyyy)		(28/07/2017)					
4. N/A		(_0,01,_011)					
Stock code (if listed)							
Class of shares							
issuable (Note 1)	_						
Subscription price							
EGM approval date							
(if applicable)		, , ,					
(dd/mm/yyyy)		(/ /)			· · · · · · ·		
			lo	tal C. (Ordina		Nil	-
					ce shares) ther class)	N/A N/A	-
				(0	(10) 01033 <u></u>		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

<u> </u>		/		
			No. of new shares	No. of new shares of
			of issuer issued	issuer which may be
			during the month	issued pursuant
			pursuant thereto	thereto as at close of
Ful	Il particulars including EGM app	proval date (dd/mm/vvvv).		the month
if a	pplicable, and class of shares i	ssuable:		
	N/A			
		shares (Note 1)		
2	N/A			
2.				
		shares (Note 1)		
3.	N/A			
0.				
		shares (Note 1)		
		Total D. (Ordinary shares)	N/A	
			N/A N/A	-
		(Preference shares)		
		(Other class)	N/A	

Oth	ner Movements	in Issued Share Capital				No. of new shares of issuer	No. of new shares of issuer which
						issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares				
3.	Placing	At price : State	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares				
4.	Bonus issue		issuable <i>(Note 1)</i> Issue and allotment	(/ /)		
			date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
			issuable (Note 1)	(N		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
						<u>N/A</u>	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation (Share Subdivision)		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	()	/ /		<u> N/A</u>	N/A
10	. Other (Please specify)	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	()	/ /)	N/A	<u>N/A</u>
			Total (Prefe	eren	ce s	ordina share share r clas	s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in I Capital").)	ssued Share

Remarks	(if	any):
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Submitted by: Ting Pang Wan Raymond

 Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.