

# Monthly Return of Equity Issuer on Movements in Securities

### For the month ended (dd/mm/yyyy) : <u>31/10/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Trends Holdings Limited	
Date Submitted	2 November 2017	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8171</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value ( <i>HK</i> \$)	Authorised share capital (HKS)
Balance at close of preceding month	100,000,000,000	HK\$0.01	HK\$1,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	100,000,000,000	HK\$0.01	HK\$1,000,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code : N	A Descri	ption :		
		No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of prece	ding month			
Increase/(decrease)				
Balance at close of the m	onth			

# 3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of	preceding n	nonth	<u></u>	
Increase/(decrease)			-	
Balance at close of	the month			

Total authorised share capital at the end of the month (HK\$) : HK\$1,000,000,000

### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	42,716,116,422	N/A	N/A	N/A
Increase / (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	42,716,116,422	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share						
option scheme						
including EGM						
approval date		Movement du	ring the month		No. of new shares of	No. of new shares of
(dd/mm/yyyy) and		ing the month		issuer issued during	ssuer issued during issuer which may b	
class of shares					the month pursuant	issued pursuant thereto
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1. Share Option				•		
Scheme						
AGM approval date: 01/11/2010						
Date of grant: 06/07/2014						
Exercise Price:						
HK\$0.025 per share						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,048,000,000
(Note 1)						
2. Share Option Scheme						
AGM approval date: 01/11/2010						
Date of grant: 01/12/2014						
Exercise Price:						
HK\$0.025 per share						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	39,000,000
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						· ·
(11010-1)		r	Total A. (Ordi	nary charge)	Nil	
				•		
				ence shares)		
			(	Other class)	N/A	
otal funds raised dur	ring the mont	h from exercise	of			
options (HK\$)				Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrants 2021	_					ļ
	-	HK\$		HK\$		ļ
(20.02.2001)	HK\$	78,541,902.100	Nil	78,541,902.100	Nil	6,283,352,168
(28/03/2021) Stock code (if listed)	801	15				I
Class of shares		15				
issuable (Note 1)	Ordinary	y shares				ļ
	IK\$0.0125 (subje	ect to adjustment)				ļ
EGM approval date						ļ
(if applicable) (dd/mm/yyyy)	(07/03/	/2016)				I
2. N/A	(07702.	2010)				ļ
2.11/11	-					I
	-					
( / / )						
Stock code (if listed)						ļ
Class of shares issuable ( <i>Note 1</i> )						ļ
Subscription price						I
EGM approval date						I
(if applicable)						I
(dd/mm/yyyy)	( / /	/ )				I
3. N/A	-					I
	-					I
( / / )						•
Stock code (if listed)						I
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / ,	/ )				
4. N/A						
	_					
· · · · ·		<u> </u>				
( / / ) Stock and (if listed)						
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	/ )				
(dd/11111/yyyy)	( / /	)				
		Tot	tal B. (Ordi	linary shares) <u>Nil</u>		
			(Prefer	rence shares) N/A	A	
				(Other class) N/A	<u>+</u>	

	amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new snares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) <u>3. N/A</u>	(//) 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordi	nary shares) Na	/A	
			(Prefere	ence shares) $\overline{N}_{i}$ Other class) $\overline{N}_{i}$	/A	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
( / / ) shares ( <i>Note 1</i> )		
2. <u>N/A</u>	-	
( / / ) shares ( <i>Note 1</i> )	-	
3. <u>N/A</u>	-	
	-	
( / / ) shares ( <i>Note 1</i> )	-	
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	ssued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : HK\$	Class of shares issuable <u>N/A</u> ( <i>Note 1</i> ) Issue and allotment ( / / date : (dd/mm/yyyy) EGM approval date: ( / / (dd/mm/yyyy)	)	
2.	Open offer	At price : HK\$ —	Class of shares issuable <u>N/A</u> ( <i>Note 1</i> ) Issue and allotment ( / / date : (dd/mm/yyyy) EGM approval date: ( / / (dd/mm/yyyy)	)	
3.	Placing	At price : HK\$ —	Class of shares issuable N/A (Note 1) ( / / Issue and allotment date : (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy)	)	
4.	Bonus issue		Class of shares issuable N/A (Note 1) ( / / Issue and allotment date : (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy)	)	

	Type of Issue			shares of issuer shar issued during the issuer month pursuant may thereto iss purs theret close	f new es of which y be ued ouant o as at of the nth
		Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>	-	
5.	Scrip dividend At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /	)	
		Class of shares repurchased (Note 1)	N/A	-	
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /	)	
		Class of shares redeemed ( <i>Note 1</i> )	N/A	-	
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /	)	
		Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>		
8.	Consideration issue At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /	)	

	Type of Issue				is	No. of new hares of issuer sued during the nonth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	e <u>N/A</u>	-		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	e <u>N/A</u>	-		
10.	Other (Please specify)	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		_
			Total E. (C	Drdinary sha	res) N	J/A	
			(Pre	eference sha (Other cla			-
				(Other Ch	ass) <u>I</u>		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: Xiang Xin
Title: Chairman and Chief Executive Officer
(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*