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## **ECI Technology Holdings Limited**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8013)**

### **VOLUNTARY ANNOUNCEMENT LETTER OF INTENT IN RELATION TO THE POSSIBLE COOPERATION**

This is a voluntary announcement made by the Company.

#### **LETTER OF INTENT**

The board (the “**Board**”) of directors (the “**Directors**”) of ECI Technology Holdings Limited (the “**Company**”) is pleased to announce that on 2 November 2017, the Company has entered into a non-legally binding letter of intent (the “**Letter of Intent**”) with Allied Sustainability and Environmental Consultants Group Limited (Stock Code: 8320) (“**AEC**”).

Pursuant to the Letter of Intent, AEC and the Company agree to conduct further negotiations on a possible mutually beneficial cooperation and collaboration between the parties. The new cooperation and collaboration between AEC and the Company (“**Possible Cooperation**”) may include provision of solutions and products in relation to smart building and green buildings (such as energy savings, daylight savings, building management system, and building performance monitoring, etc.) globally including but not limit to Hong Kong, China, Asia Pacific Region and other locations under One-Belt-One-Road strategy and framework. Besides, AEC and the Company may form a company to provide occupational safety training and licensing courses for people in construction industry.

AEC and the Company agree to negotiate exclusively in relation to the Possible Cooperation for a period of 3 months after the date on which the Letter of Intent is signed.

Save for the provisions on confidentiality, exclusivity, governing law and jurisdiction, the terms of the Letter of Intent are not intended to be legally binding. AEC and the Company will further negotiate on the scope and principles of Possible Cooperation, the particular areas and points of interest.

## **INFORMATION ABOUT AEC**

AEC is a company incorporated in Cayman Islands which is listed on Growth Enterprise Market on The Stock Exchange of Hong Kong Limited. AEC is a Hong Kong based pioneer sustainability and environmental consulting firm specialized in providing (a) green building certification consultancy; (b) sustainability and environmental consultancy; (c) acoustics, audio-visual and lighting design consultancy; and (d) environmental, social and governance reporting and consultancy services.

## **GENERAL**

To the best knowledge, information and belief of the Directors, having made all reasonable enquiries, AEC and its ultimate beneficial owners are third parties independent of the Company and its connected persons (as defined in the Rules Governing the Listing of Securities on the Growth Enterprise Market on The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”)).

Shareholders of the Company and potential investors should note that the transactions contemplated under the Letter of Intent may or may not materialize. The Company will keep the shareholders and potential investors informed of any material development in connection with the Possible Cooperation by way of further announcement(s) as and whether appropriate in compliance with the requirements of the GEM Listing Rules. Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board  
**ECI Technology Holdings Limited**  
**Dr. Ng Tai Wing**  
*Chairman*

Hong Kong, 2 November 2017

*As at the date of this announcement, the Board comprises seven Directors, including two executive Directors, namely, Dr. Ng Tai Wing (Chairman and Chief Executive Officer) and Mr. Law Wing Chong; one non-executive Director namely, Ms. Wong Tsz Man and four independent non-executive Directors, namely, Mr. Hui Chun Ho Eric, Mr. Sung Wai Tak Herman, Mr. Fung Tak Chung and Dr. Chow Kin San.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the GEM website at [www.hkgem.hk](http://www.hkgem.hk) for at least 7 days from the date of its posting. This announcement will also be published on the Company’s website at [www.ecinfohk.com](http://www.ecinfohk.com).*