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*Prospective investors should note that the Sole Sponsor and the Joint Lead Managers (for themselves and on behalf of the Public Offer Underwriters) may in their absolute discretion terminate the Public Offer Underwriting Agreement if any of the events set out under the section headed “Underwriting — Underwriting Arrangements and Expenses — The Public Offer — Grounds for termination” of the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date, i.e. Thursday, 16 November 2017.*

# INDIGO STAR HOLDINGS LIMITED

靛藍星控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

## LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF SHARE OFFER

Number of Offer Shares : 100,000,000 Shares  
Number of Placing Shares : 90,000,000 Shares  
Number of Public Offer Shares : 10,000,000 Shares  
Offer Price : HK\$0.6 per Offer Share (excluding  
brokerage of 1%, SFC transaction levy  
of 0.0027% and Stock Exchange trading  
fee of 0.005%)  
Nominal value : HK\$0.01 per Share  
Stock code : 8373

Sole Sponsor



Guotai Junan Capital Limited

Joint Bookrunners and Joint Lead Managers



Guotai Junan Securities (Hong Kong) Limited



雅利多證券  
ARISTO SECURITIES LIMITED



訊匯證券有限公司  
SINCERE SECURITIES LIMITED