

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**

**FORMS RELATING TO LISTING**

**FORM F**

**THE GROWTH ENTERPRISE MARKET (GEM)**

**COMPANY INFORMATION SHEET**

**Case Number:** 20170426-I17036-0002

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**Company name:** Indigo Star Holdings Limited 靛藍星控股有限公司

**Stock code (ordinary shares):** 8373

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 16 November 2017.....

**A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 16 November 2017

Name of Sponsor(s): Guotai Junan Capital Limited

Names of directors: Executive Directors:

*(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)*

Mr. GOH Cheng Seng (吳進順)

Ms. TAN Soh Kuan (陳素寬)

Ms. NG Sai Cheong (伍世昌)

Independent Non-Executive Directors:

Mr. MA Yiu Ho Peter (馬遙豪)

Mr. TAN Kee Cheo (陳祺石)

Mr. YIP Ki Chi Luke (葉祺智)

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Capacity/Nature of Interest	Number of Shares Held (Note 1)	Percentage of Shareholding
	Amber Capital Holdings Limited	Beneficial Owner	300,000,000 (L)	75%
	GOH Cheng Seng	Interest in controlled corporation (Note 2)	300,000,000 (L)	75%
		Interest of Spouse (Note 3)		
	TAN Soh Kuan	Interest in controlled corporation (Note 2)	300,000,000 (L)	75%
		Interest of Spouse (Note 3)		

**Notes:**

1. The letter "L" denotes the entity/person's long position in the shares.
2. Amber Capital Holdings Limited is owned as to 96.77% by GOH Cheng Seng and 3.23% by TAN Soh Kuan. Therefore, each of GOH Cheng Seng and TAN Soh Kuan is deemed to be interested in the shares held by Amber Capital Holdings Limited pursuant to the Securities and Futures Ordinance (Cap. 571).
3. Each of GOH Cheng Seng and TAN Soh Kuan is spouse to each other. Therefore, GOH Cheng Seng is deemed to be interested in the shares held by TAN Soh Kuan, and vice versa, pursuant to the Securities and Futures Ordinance (Cap. 571).

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Cricket Square, Hutchins Drive  
P.O. Box 2681  
Grand Cayman  
KY1-1111  
Cayman Islands

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Head office and principal place of business: *Head office in Singapore:*  
 5, Upper Aljunied Link, #03-08  
 Quartz Industrial Building  
 Singapore 367903

*Principal place of business in Hong Kong:*  
 4/F., 5/F. and 1602, Central Tower  
 28 Queen's Road Central  
 Hong Kong

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Web-site address (if applicable): [www.indigostar.sg](http://www.indigostar.sg)

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Share registrar: *Principal share registrar and transfer office in the Cayman Islands:*  
 Conyers Trust Company (Cayman) Limited  
 Cricket Square, Hutchins Drive  
 P.O. Box 2681  
 Grand Cayman  
 KY1-1111  
 Cayman Islands

*Hong Kong branch share registrar:*  
 Computershare Hong Kong Investor Services Limited  
 Shops 1712-1716, 17th Floor, Hopewell Centre  
 183 Queen's Road East  
 Wanchai  
 Hong Kong

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Auditors: HLB Hodgson Impey Cheng Limited  
 31/F, Gloucester Tower  
 The Landmark  
 11 Pedder Street  
 Central, Hong Kong

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**B. Business activities***(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

Indigo Star Holdings Limited and its subsidiaries are an established subcontractor in Singapore specialising in providing reinforced concrete works comprising steel reinforcement works, formwork erection and concrete works.

**C. Ordinary shares**

Number of ordinary shares in issue: [400,000,000](#)

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Par value of ordinary shares in issue: [HK\\$0.01 per share](#)

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Board lot size (in number of shares): [5,000](#)

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Name of other stock exchange(s) on which ordinary shares are also listed: [N/A](#)

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**D. Warrants**

Stock code: [N/A](#)

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Board lot size: [N/A](#)

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Expiry date: [N/A](#)

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Exercise price: [N/A](#)

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Conversion ratio: N/A  
(Not applicable if the warrant is  
denominated in dollar value of  
conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon  
the exercise of outstanding warrants: N/A

**E. Other securities**

Details of any other securities in issue.  
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options  
granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock  
exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

\_\_\_\_\_  
GOH Cheng Seng (吳進順)  
Director

\_\_\_\_\_  
TAN Soh Kuan (陳素寬)  
Director

\_\_\_\_\_  
NG Sai Cheong (伍世昌)  
Director

\_\_\_\_\_  
MA Yiu Ho Peter (馬遙豪)  
Director

\_\_\_\_\_  
TAN Kee Cheo (陳祺石)  
Director

\_\_\_\_\_  
YIP Ki Chi Luke (葉祺智)  
Director

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**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*