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INDIGO STAR HOLDINGS LIMITED

靛藍星控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8373)

ANNOUNCEMENT

PURSUANT TO RULE 17.50A(2) OF THE GEM LISTING RULES

This announcement is made by Indigo Star Holdings Company Limited (the “**Company**”) pursuant to Rule 17.50A(2) of the Rules Governing the Listing of Securities (the “**GEM Listing Rules**”) on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited in relation to an update of information on Mr. Ma Yiu Ho Peter (“**Mr. Ma**”), an independent non-executive director of the Company.

On 23 December 2017, the Company was informed by Mr. Ma that he had been served the writ of summons on the same day, as one of the defendants for a legal action commenced by (i) Convoy Global Holdings Limited (stock code: 1019) in which Mr. Ma is an independent non-executive director; and (ii) Convoy Collateral Limited and Convoy Securities Limited, both being subsidiaries of Convoy Global Holdings Limited for allegations of misconduct by the defendants.

Mr. Ma has confirmed to the Company that (i) the claims would not affect him to discharge his duties as an independent non-executive director of the Company; and (ii) save as disclosed in this announcement, there was no other matter that needs to be brought to the attention to the shareholders of the Company.

The Company will make further announcement in compliance with the GEM Listing Rules as and when further developments of the above mentioned issue should arise.

For and on behalf of the Board
Indigo Star Holdings Limited
Goh Cheng Seng
Chairman and Executive Director

Hong Kong, 28 December 2017

As at the date of this announcement, the executive Directors are Mr. Goh Cheng Seng, Ms. Tan Soh Kuan and Mr. Ng Sai Cheong; and the independent non-executive Directors are Mr. Ma Yiu Ho Peter, Mr. Tan Kee Cheo and Mr. Yip Ki Chi Luke.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited

for the purpose of giving information which regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on The Stock Exchange of Hong Kong Limited website at www.hkexnews.hk and, in the case of this announcement, on the “Latest Company Announcements” page for at least seven days from the date of its posting. This announcement will also be published on the Company’s website at www.indigostar.sg.