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Unless otherwise defined, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 29 December 2017 (the “Prospectus”) of JTF International Holdings Limited (the “Company”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company. Potential investors should read the Prospectus carefully for detailed information about the Share Offer described below before deciding whether or not to invest in the Offer Shares thereby being offered.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “U.S. Securities Act”). The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States.

## JTF INTERNATIONAL HOLDINGS LIMITED

金泰豐國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

### LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF SHARE OFFER

Number of Offer Shares : 105,000,000 Shares  
Number of Placing Shares : 52,500,000 Shares  
Number of Public Offer Shares : 52,500,000 Shares  
Offer Price : HK\$0.50 per Offer Share (plus brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, payable in full upon application and subject to refund)  
Nominal Value : HK\$0.01 each  
Stock Code : 8479

Sole Sponsor

**SUNWAH KINGSWAY**  
**新華滙富**

Kingsway Capital Limited

Joint Bookrunners

 **潮商證券有限公司**  
ChaoShang Securities Limited

ChaoShang Securities Limited

**SUNWAH KINGSWAY**  
**新華滙富**

Kingsway Financial Services Group Limited

Joint Lead Managers

 **潮商證券有限公司**  
ChaoShang Securities Limited

ChaoShang Securities Limited

**SUNWAH KINGSWAY**  
**新華滙富**

Kingsway Financial Services Group Limited

 Pacific Foundation

Pacific Foundation Securities Limited

 **聯合證券**  
Head & Shoulders Securities

Head & Shoulders Securities Limited

Co-lead Managers

 **金輝證券有限公司**  
KAM FAI SECURITIES CO. LIMITED

Kam Fai Securities Company Limited

 **長亞證券**  
Longasia

Long Asia Securities Limited

Application has been made to the Stock Exchange for the granting of the listing of, and permission to deal in, the Shares in issue and to be issued on GEM of the Stock Exchange as described in the Prospectus.

Subject to the granting by the Stock Exchange of the listing of, and permission to deal in, the Shares on GEM as set out in the Prospectus, as well as the compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date, or under contingent situation on any other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Shares to be admitted into CCASS.

The Share Offer comprises (i) the Public Offer of initially 52,500,000 Public Offer Shares, representing approximately 50.0% of the total number of Offer Shares; and (ii) the Placing of initially 52,500,000 Placing Shares, representing approximately 50.0% of the total number of Offer Shares. The allocation of the Shares between the Public Offer and the Placing is subject to adjustment as stated in the section headed “Structure and conditions of the Share Offer — Public Offer — Basis of allocation of the Public Offer Shares” of the Prospectus.

The Offer Price will be HK\$0.50 per Offer Share. Applicants for the Public Offer Shares under the Public Offer shall pay in full on application in Hong Kong dollars the Offer Price of HK\$0.50 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, subject to refund.

Applications for the Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the related Application Forms. The Share Offer is conditional upon the fulfillment of the conditions as set out in the section headed “Structure and conditions of the Share Offer” in the Prospectus. If such conditions have not been fulfilled (or, where applicable, waived by the Joint Lead Managers (for themselves and on behalf of the Underwriters)) in accordance with the terms and conditions of the Underwriting Agreement on or before the dates and times as specified therein, the Share Offer will not proceed and all money received will be refunded to the applicants of the Share Offer without interest and the Stock Exchange will be notified immediately. Notice of the lapse of the Share Offer will be published on the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company’s website at [www.jtfoil.com](http://www.jtfoil.com) on the next Business Day immediately following the date of such lapse.

Prospective investors should note that the Underwriters are entitled to terminate their obligations under the Underwriting Agreement by notice in writing to the Company given by the Sole Sponsor (for and on behalf of the Joint Lead Managers and the Underwriters) upon the occurrence of any of the events set forth in the section headed “Underwriting — Underwriting arrangements and expenses — Underwriting Agreement — Grounds for termination” in the Prospectus with immediate effect at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date, i.e., Wednesday, 17 January 2018. Such

events include, among other things, any acts of God, military action, riots, public disorder, civil commotion, fire, flood, tsunami, explosion, epidemic, terrorism (whether or not responsibility has been claimed), strikes or lock-outs.

Applicants who would like to have the allotted Public Offer Shares registered in their own names should complete and sign the **WHITE** Application Forms. Applicants who would like to have the allotted Public Offer Shares registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Printed copies of the Prospectus, together with the **WHITE** Application Forms, are available during normal business hours from 9:00 a.m. on Friday, 29 December 2017 until 12:00 noon on Thursday, 4 January 2018 from the following locations:

1. **ChaoShang Securities Limited**  
Rooms 4001–4002  
40/F  
China Resources Building  
26 Harbour Road  
Wanchai  
Hong Kong
2. **Kingsway Financial Services Group Limited**  
7th Floor  
Tower One  
Lippo Centre  
89 Queensway  
Hong Kong
3. **Pacific Foundation Securities Limited**  
11/F  
New World Tower II  
16–18 Queen’s Road Central, Central  
Hong Kong
4. **Head & Shoulders Securities Limited**  
Room 2511  
25/F Cosco Tower  
183 Queen’s Road Central, Central  
Hong Kong

5. **Kam Fai Securities Company Limited**

21/F

Champion Building

287-291 Des Voeux Road Central

Hong Kong

6. **Long Asia Securities Limited**

Unit A, 23/F

The Wellington

198 Wellington Street

Sheung Wan

Hong Kong

7. any of the following branches of Standard Chartered Bank (Hong Kong) Limited, the receiving bank for the Public Offer:

	<b>Branch</b>	<b>Address</b>
<b>Hong Kong Island:</b>	Des Voeux Road Branch	Standard Chartered Bank Building, 4–4A, Des Voeux Road Central, Central
	Wanchai Southorn Branch	Shop C2 on G/F and 1/F to 2/F, Lee Wing Building, No. 156–162 Hennessy Road, Wanchai
<b>Kowloon:</b>	68 Nathan Road Branch	Basement, Shop B1, G/F and M/F Golden Crown Court, 66–70 Nathan Road, Tsimshatsui
	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617–623 Nathan Road, Mongkok
<b>New Territories:</b>	Metroplaza Branch	Shop No. 175, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Chung

Printed copies of the Prospectus, together with the **YELLOW** Application Forms, are available during normal business hours from 9:00 a.m. on Friday, 29 December 2017 until 12:00 noon on Thursday, 4 January 2018 from the Depository Counter of HKSCC at 1/F., One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or from your stockbrokers.

Both **WHITE** and **YELLOW** Application Forms completed in all respects in accordance with the instructions printed thereon, together with cheques or banker's cashier orders attached and marked payable to "Horsford Nominees Limited — JTF Public Offer" for the payment, should be deposited in the special collection boxes provided at any of the branches of the receiving bank referred to above, at the following dates and times:

<b>Friday, 29 December 2017</b>	<b>—</b>	<b>9:00 a.m. to 5:00 p.m.</b>
<b>Saturday, 30 December 2017</b>	<b>—</b>	<b>9:00 a.m. to 1:00 p.m.</b>
<b>Tuesday, 2 January 2018</b>	<b>—</b>	<b>9:00 a.m. to 5:00 p.m.</b>
<b>Wednesday, 3 January 2018</b>	<b>—</b>	<b>9:00 a.m. to 5:00 p.m.</b>
<b>Thursday, 4 January 2018</b>	<b>—</b>	<b>9:00 a.m. to 12:00 noon</b>

The application lists will be open from 11:45 a.m. to 12:00 noon on Thursday, 4 January 2018, the last application day or such later time as described in the sub-section headed "Effect of bad weather on the opening of the applications lists" of the Prospectus.

CCASS Participants can input **electronic application instructions** from 8:00 a.m. on Friday, 29 December 2017 until 12:00 noon on Thursday, 4 January 2018 or such later time as described in the section headed "How to apply for Public Offer Shares — 9. Effect of bad weather on the opening of the application lists" in the Prospectus.

If you are **not a CCASS Investor Participant**, you may instruct your broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** via CCASS terminals to apply for the Public Offer Shares on your behalf.

You will be deemed to have authorised HKSCC and/or HKSCC Nominees to transfer the details of your application to the Company, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Hong Kong Branch Share Registrar.

Please refer to the sections headed "Structure and conditions of the Share Offer" and "How to apply for Public Offer Shares" in the Prospectus for details of the conditions and procedures of the Public Offer.

The results of allocations in the Public Offer with the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where applicable) for the Public Offer will be made available in the manner specified in the section headed "How to apply for Public Offer Shares — 10. Publication of results" in the Prospectus on Tuesday, 16 January 2018.

Assuming the Share Offer becomes unconditional in all respects and the Underwriting Agreement is not terminated in accordance with their respective terms prior to 8:00 a.m. in Hong Kong on Wednesday, 17 January 2018, dealings in the Shares on the Stock Exchange are expected to commence on GEM at 9:00 a.m. on Wednesday, 17 January 2018. The Shares will be traded in board lots of 4,000 Shares each under the stock code 8479. The Company will not issue any receipt for sums paid on application or temporary documents of title.

By order of the Board of  
**JTF International Holdings Limited**  
**Xu Ziming**  
*Chairman of the Board and Executive Director*

Hong Kong, 29 December 2017

*As at the date of this announcement, the executive Directors are Mr. Xu Ziming, Ms. Huang Sizhen and Mr. Choi Sio Peng; and the independent non-executive Directors are Mr. Chan William, Mr. Kan Siu Chung and Mr. Tsui Hing Shan.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement and a copy of the Prospectus will remain on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and in the case of this announcement, on the "Latest Company Announcements" page for at least 7 days from the date of its posting. This announcement and a copy of the Prospectus will also be published on the Company's website at [www.jtfoil.com](http://www.jtfoil.com).*