

# IMS GROUP HOLDINGS LIMITED

英馬斯集團控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

Stock Code : 8136

## SHARE OFFER

Sole Sponsor

**SUNWAH** KINGSWAY  
新華滙富

Kingsway Capital Limited

Joint Bookrunners and Joint Lead Managers



藍山金融

Bluemount Securities Limited

**SUNWAH** KINGSWAY  
新華滙富

Kingsway Financial Services Group Limited