

EXPECTED TIMETABLE

*If there is any change to the below expected timetable, the Company will issue an announcement to be published on the website of the Stock Exchange at **www.hkexnews.hk** and our Company's website at **www.ims512.com**.*

	2018 (Note 1)
Public Offer commences and WHITE and YELLOW Application Forms available from	9:00 a.m. on Thursday, 11 January
Application lists for Public Offer open (Note 2)	11:45 a.m. on Tuesday, 16 January
Latest time for lodging WHITE and YELLOW Application Forms	12:00 noon on Tuesday, 16 January
Latest time to give electronic application instructions to HKSCC (Note 3)	12:00 noon on Tuesday, 16 January
Application lists for Public Offer close (Note 2)	12:00 noon on Tuesday, 16 January
Expected Price Determination Date on or before (Note 4)	Wednesday, 17 January
Announcement of the final Offer Price, the level of indication of interest in the Placing, the level of applications of the Public Offer, the basis of allotment and the results of applications in the Public Offer to be published on our Company's website at www.ims512.com and the website of the Stock Exchange at www.hkexnews.hk on or before	Wednesday, 24 January
Announcement of results of allocations in the Public Offer (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels including our Company's website at www.ims512.com and the website of the Stock Exchange at www.hkexnews.hk (for further details, please refer to the section headed "How to Apply for the Public Offer Shares — 10. Publication of Results" in this Prospectus) on or before	Wednesday, 24 January
Results of allocations in the Public Offer will be available at www.ewhiteform.com.hk/results on	Wednesday, 24 January
Despatch/collection of refund cheques in respect of wholly or partially unsuccessful applications and wholly or partially successful applications in case the final Offer Price is less than the maximum Offer Price paid for the applications pursuant to the Public Offer on or before (Notes 6 to 9)	Wednesday, 24 January
Despatch/collection of Share certificates in respect of wholly or partially successful applications pursuant to the Public Offer on or before (Notes 5 to 8 and 10)	Wednesday, 24 January
Dealings in the Shares on GEM to commence at 9: 00 a.m. on	Thursday, 25 January

Notes:

1. In this Prospectus, unless otherwise stated, all times and dates refer to Hong Kong local times and dates.

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2. If there is a “black” rainstorm warning or a tropical cyclone warning signal number 8 or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Tuesday, 16 January 2018, the application lists will not open on that day. For further details, please refer to the section headed “How to Apply for the Public Offer Shares — 9. Effect of Bad Weather on the Opening of the Application Lists” in this Prospectus.
3. Applicants who apply for Public Offer Shares by giving **electronic application instructions** to HKSCC should refer to the section headed “How to Apply for the Public Offer Shares — 5. Applying by Giving Electronic Application Instructions to HKSCC via CCASS” in this Prospectus.
4. The Price Determination Date is scheduled to be on or before Wednesday, 17 January 2018 (or such later date as agreed between our Company and the Joint Bookrunners (for itself and on behalf of the Underwriters)). If the Joint Bookrunners and our Company are unable to reach an agreement on the Offer Price on the Price Determination Date, the Share Offer will not become unconditional and will lapse immediately.
5. Share certificates for the Public Offer Shares are expected to be issued on or before Wednesday, 24 January 2018 but will only become valid certificates of title at 8:00 a.m. on Thursday, 25 January 2018 provided that (a) the Share Offer has become unconditional in all respects; and (b) none of the Underwriting Agreements has been terminated in accordance with its terms.
6. Applicants for 1,000,000 Public Offer Shares or more on **WHITE** Application Form(s) may collect their refund cheques (where relevant) and/or Share certificates (where relevant) personally from our Hong Kong Branch Share Registrar, Boardroom Share Registrars (HK) Limited, at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, 24 January 2018 or any other day as announced by us as the date of despatch of Share certificates/refund cheques.

Individuals who are eligible for personal collection must not authorise any other person(s) to make collection on their behalf. Corporate applicants which opt for personal collection must attend by their authorised representative(s) bearing a letter of authorisation from such corporation(s) stamped with the corporation’s chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to our Hong Kong Branch Share Registrar.

7. Applicants for 1,000,000 Public Offer Shares or more on **YELLOW** Application Form(s) may collect their refund cheques, if any, in person but may not collect their Share certificates personally which will be deposited into CCASS for the credit of their designated CCASS Participants’ stock accounts or CCASS Investor Participants’ stock accounts, as appropriate. The procedures for collection of refund cheques for **YELLOW** Application Form applicants are the same as those for **WHITE** Application Form applicants.
8. Uncollected Share certificates and refund cheques (if any) will be despatched by ordinary post at the applicant’s own risk to the address specified in the relevant Application Form(s). For further information, applicants should refer to the section headed “How to Apply for the Public Offer Shares — 13. Despatch/Collection of Share Certificates and Refund Monies” in this Prospectus.
9. Refund cheques will be despatched in respect of wholly or partially unsuccessful applications and in respect of successful applications if the final Offer Price is less than the maximum Offer Price of HK\$0.40 per Offer Share.
10. Share certificates will only become valid certificates of title provided that the Share Offer has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms at or before 8:00 a.m. (Hong Kong time) on the Listing Date. Investors who trade Shares on the basis of publicly available allocation details prior to the receipt of their Share certificates or prior to the Share certificates becoming valid certificates of title do so entirely at their own risk.

For details of the structure of the Share Offer, including its conditions thereto, please refer to the section headed “Structure and Conditions of the Share Offer” in this Prospectus.

Pursuant to the force majeure provisions contained in the Underwriting Agreements in respect of the Share Offer, the Joint Bookrunners has the right in certain circumstances, subject to its

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absolute discretion, to terminate the obligations of the Underwriters under the Underwriting Agreements at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Thursday, 25 January 2018). For further details of the terms of the force majeure provisions, please refer to the section headed “Underwriting — Underwriting Arrangements and Expenses — Public Offer — Grounds for termination” in this Prospectus.