

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following completion of the Capitalisation Issue and the Share Offer (without taking into account any Shares which may be issued upon the exercise of the Offer Size Adjustment Option or the exercise of any options granted under the Share Option Scheme), other than a Director or chief executive of our Company, the following persons will have an interest or short position in our Shares or underlying Shares which would fall to be disclosed to us under the provisions of Divisions 2 and 3 of Part XV of the SFO, or be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company or any other member of our Group:

| Name | Nature of interest | As at Latest Practicable Date | | Upon Listing | |
|----------------------------------|--------------------------------------|---------------------------------|---|---------------------------------|---|
| | | Number of Shares ⁽¹⁾ | Approximate percentage of shareholding in our Company | Number of Shares ⁽¹⁾ | Approximate percentage of shareholding in our Company |
| Eight Dimensions ⁽²⁾ | Beneficial owner | 450 (L) | 45.00% | 337,500,000 (L) | 33.75% |
| Mr. Yeung ⁽²⁾ | Interest in a controlled corporation | 450 (L) | 45.00% | 337,500,000 (L) | 33.75% |
| Ms. Hung Ying ⁽³⁾ | Interest of spouse | 450 (L) | 45.00% | 337,500,000 (L) | 33.75% |
| Garage Investment ⁽⁴⁾ | Beneficial owner | 550 (L) | 55.00% | 412,500,000 (L) | 41.25% |
| Mr. Tam ⁽⁵⁾ | Interest in a controlled corporation | 550 (L) | 55.00% | 412,500,000 (L) | 41.25% |
| Ms. Ng Wing Sze ⁽⁵⁾ | Interest of spouse | 550 (L) | 55.00% | 412,500,000 (L) | 41.25% |

Notes:

- (1) The letter “L” denotes the person’s long position in the Shares.
- (2) The disclosed interest represents the interest in the Company held by Eight Dimensions, which is wholly-owned by Mr. Yeung. By virtue of the SFO, Mr. Yeung is deemed to be interested in the 337,500,000 Shares in which Eight Dimensions is interested.
- (3) Ms. Hung Ying is the spouse of Mr. Yeung. By virtue of the SFO, Ms. Hung Ying is deemed to be interested in the 337,500,000 Shares held by Mr. Yeung.
- (4) The disclosed interest represents the interest in the Company held by Garage Investment, which is wholly-owned by Mr. Tam. By virtue of the SFO, Mr. Tam is deemed to be interested in the 412,500,000 Shares in which Garage Investment is interested.
- (5) Ms. Ng Wing Sze is the spouse of Mr. Tam. By virtue of the SFO, Ms. Ng Wing Sze is deemed to be interested in the 412,500,000 Shares held by Mr. Tam.

Save as disclosed above, our Directors are not aware of any other person who will, immediately following the completion of the Capitalisation Issue and the Share Offer (without taking into account any Shares which may be issued upon the exercise of the Offer Size Adjustment Option or the exercise of any options granted under the Share Option Scheme), have an interest or a short position in the Shares or

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underlying Shares, which would be required to be disclosed to us under the provisions of Divisions 2 and 3 of Part XV of the SFO, or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in the circumstances at general meetings of our Company and any other member of our Group. Our Directors are not aware of any arrangement which may at a subsequent date result in a change of control of our Company.