

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG**

The documents attached to the copy of this Prospectus and delivered to the Registrar of Companies in Hong Kong for registration were, amongst others, copies of (a) the written consents referred to in the paragraph headed “E. Other Information — 7. Consents of Experts” in Appendix IV to this Prospectus; and (b) copies of each of the material contracts referred to in the paragraph headed “B. Further Information about our Business — 1. Summary of Material Contracts” in Appendix IV to this Prospectus.

**DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the offices of Troutman Sanders at 34/F, Two Exchange Square, 8 Connaught Place, Central, Hong Kong during normal business hours from 9:00 a.m. to 1:00 p.m. and 2:00 p.m. to 5:00 p.m. up to and including the date which is 14 days from the date of this Prospectus:

1. the Memorandum of Association and Articles of Association of the Company;
2. the Accountants’ Report prepared by BDO Limited, the text of which is set out in Appendix I to this Prospectus;
3. the audited consolidated financial statements of our Group for each of the years ended 31 March 2016 and 31 March 2017 and the four months ended 31 July 2017;
4. the report on unaudited pro forma financial information of our Group prepared by BDO Limited, the text of which is set out in Appendix II to this Prospectus;
5. the corporate tax review memorandum prepared by BDO Tax Limited;
6. the rules of the Share Option Scheme;
7. the Cayman Companies Law;
8. the letter of advice issued by Conyers Dill & Pearman summarising certain aspects of Cayman Companies Law as referred to in Appendix III to this Prospectus;
9. the PRC legal opinion issued by China Commercial Law Firm, Guang Dong, our legal advisers as to PRC laws;
10. the material contracts referred to in the paragraph headed “B. Further Information about our Business — 1. Summary of Material Contracts” in Appendix IV to this Prospectus;
11. the written consents referred to in the paragraph headed “E. Other Information — 7. Consents of Experts” in Appendix IV to this Prospectus;
12. the service contracts and the letters of appointment referred to in the section “C. Further Information about our Directors and Shareholders — 2. Particulars of Directors’ Service Contracts and Remuneration — (a) Particulars of Directors’ Service Contracts” in Appendix IV to this Prospectus;
13. the Frost & Sullivan Report;
14. the legal opinion(s) prepared by Mr. Julian C.P. Yeung, Hong Kong Barrister-at-law; and
15. the internal control report prepared by ZHONGHUI ANDA Risk Services Limited.