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Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 12 January 2018 (the “**Prospectus**”) of Mansion International Holdings Limited (民信國際控股有限公司) (the “**Company**”).

This announcement is for information purposes only and does not constitute an invitation or an offer to induce an offer by any person to acquire, purchase or subscribe for Shares or other securities of the Company. Potential investors should read the Prospectus for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Shares thereby being offered.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities of the Company in the United States. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer and is not currently intended to be any public offer of securities in the United States.



Mansion International Holdings Limited 民信國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF SHARE OFFER

| | |
|-------------------------------|--|
| Number of Offer Shares | : 100,000,000 Offer Shares (subject to Offer Size Adjustment Option) |
| Number of Public Offer Shares | : 10,000,000 Offer Shares (subject to reallocation) |
| Number of Placing Shares | : 90,000,000 Offer Shares (including 5,000,000 Employee Reserved Shares) (subject to reallocation and Offer Size Adjustment Option) |
| Offer Price | : Not more than HK\$0.78 per Offer Share and expected to be not less than HK\$0.62 per Offer Share (payable in full on application plus brokerage of 1.0%, SFC transaction levy of 0.0027%, and Stock Exchange trading fee of 0.005%, subject to refund) |
| Nominal value | : HK\$0.01 per Share |
| Stock code | : 8456 |

Sole Sponsor



Alliance Capital Partners Limited
同人融資有限公司

Joint Bookrunners and Joint Lead Managers



Alliance Capital Partners Limited
同人融資有限公司



浦銀國際
SPDB INTERNATIONAL



海通國際
HAITONG

Joint Lead Managers



中國金洋證券
CHINA GOLDJOY SECURITIES



興証國際
INDUSTRIAL SECURITIES INTERNATIONAL



Shenwan Hongyuan Capital (H.K.) Limited
申萬宏源融資(香港)有限公司



益高證券有限公司
YICKO SECURITIES LIMITED

Application has been made by the Company to the Stock Exchange for the granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Capitalisation Issue and the Share Offer (including any additional Shares which may be issued pursuant to the exercise of any options that may be granted under the Share Option Scheme and the Offer Size Adjustment Option). Assuming the Share Offer becomes unconditional at or before 8:00 a.m. in Hong Kong on Friday, 26 January 2018, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Friday, 26 January 2018. In the event that the Offer Size Adjustment Option is exercised, an announcement will be made by the Company on the website of the Stock Exchange at [**www.hkexnews.hk**](http://www.hkexnews.hk) and the website of the Company at [**www.mansionintl.com**](http://www.mansionintl.com).

The Share Offer (subject to adjustment and Offer Size Adjustment Option) consists of (i) the Public Offer of initially 10,000,000 Public Offer Shares (subject to reallocation), representing 10% of the initial total number of Offer Shares; and (ii) the Placing of initially 90,000,000 Placing Shares (subject to reallocation and Offer Size Adjustment Option and including 5,000,000 Employee Reserved Shares), representing 90% of the initial total number of Offer Shares. The allocation of the Offer Shares between the Public Offer and the Placing is subject to adjustment as stated in the section headed “Structure and conditions of the Share Offer — The Public Offer” in the Prospectus.

In connection with the Share Offer, the Company has granted the Placing Underwriters, exercisable by the Joint Bookrunners (for themselves and also in their capacity as the Placing Underwriters), the Offer Size Adjustment Option pursuant to which the Joint Bookrunners (for themselves and also in their capacities as the Placing Underwriters) may at any time prior to the Listing Date with respect to the level of indication of interest in the Placing, require the Company to allot and issue, up to an aggregate of 15,000,000 additional Shares, representing 15% of the total number of Offer Shares initially available under the Share Offer.

The Shares to be issued pursuant to the Offer Size Adjustment Option will not be used for price stabilisation purpose and is not subject to the Securities and Futures (Price Stabilising) Rules (Chapter 571W of the Laws of Hong Kong). Any such additional Shares may be issued to cover any excess demand in the Placing and in the event the Offer Size Adjustment Option is exercised, the Joint Bookrunners in their sole discretion may decide to whom and the proportions in which the additional Shares will be allotted. If the Offer Size Adjustment Option is exercised in full, the additional Placing Shares will represent approximately 3.6% of enlarged issued share capital of the Company in issue following completion of the Share Offer, the Capitalisation Issue and the exercise of the Offer Size Adjustment Option.

Subject to the granting of the approval for the listing of, and permission to deal in, the Shares on the Stock Exchange as well as the compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date, i.e. Friday, 26 January 2018 or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS.

The Offer Price will not be more than HK\$0.78 per Offer Share and is expected to be not less than HK\$0.62 per Offer Share. Applicants must pay the maximum indicative Offer Price of HK\$0.78 per Offer Share together with brokerage of 1.0%, the SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%. If the Offer Price as finally determined is lower than HK\$0.78 per Offer Share, the application monies, or the appropriate portion thereof, together with the related brokerage, SFC transaction levy and the Stock Exchange trading fee, will be refunded, without interest or the cheque or banker's cashier order will not be cleared. Further details are set out in the section headed "How to apply for the Public Offer Shares and Employee Reserved Shares — 13. Refund of application monies" in the Prospectus.

Applications for the Public Offer Shares and the Employee Reserved Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the Application Forms.

The Share Offer is conditional upon the fulfilment of the conditions set forth under the section headed "Structure and conditions of the Share Offer — Conditions of the Share Offer" in the Prospectus. If such conditions are not fulfilled or waived by the Joint Bookrunners (for themselves and on behalf of the Underwriters) prior to the times and dates specified, the Share Offer will lapse and the Stock Exchange will be notified immediately. Notice of the lapse of the Share Offer will be published by the Company on the Stock Exchange website at www.hkexnews.hk and the Company's website at www.mansionintl.com immediately following such lapse.

Prospective investors of the Offer Shares should note that the Joint Bookrunners (for themselves and on behalf of the Underwriters) are entitled to terminate the obligations of the Underwriters under the Underwriting Agreements by means of a notice in writing given by the Joint Bookrunners (for themselves and on behalf of the Underwriters) upon the occurrence of any of the events set out in the section headed “Underwriting — Grounds for termination” of the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date, i.e. Friday, 26 January 2018.

Applicants who would like the Public Offer Shares to be allotted in their own names should either (i) complete and sign the **WHITE** Application Forms or (ii) submit applications online through the designated website of the **HK eIPO White Form Service Provider** at www.hkeipo.hk under the **HK eIPO White Form** service. Applicants who would like the Public Offer Shares to be allotted in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms, or (ii) give electronic application instructions to HKSCC via CCASS. Applicants who are Eligible Employees and would like to subscribe for the Employee Reserved Shares pursuant to the Employee Preferential Offer should complete and sign the **PINK** Application Forms.

Copies of the Prospectus, together with the **WHITE** Application Form, are available may be obtained during normal business hours from 9:00 a.m. on Friday, 12 January 2018 until 12:00 noon on Wednesday, 17 January 2018 from the following locations:

(1) the office of the Joint Bookrunners:

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|---|--|
| Alliance Capital Partners Limited | Room 1502-1503A, Wing On House 71 Des Voeux Road Central, Central, Hong Kong |
| SPDB International Capital Limited | Suites 3207-3212, 32/F, One Pacific Place 88 Queensway, Hong Kong |
| Haitong International Securities Company Limited | 22/F, Li Po Chun Chambers 189 Des Voeux Road Central, Hong Kong |

- (2) any of the following branches of DBS Bank (Hong Kong) Limited for the Public Offer:

| | Branch Name | Address |
|-------------------------|-------------------------------------|--|
| Hong Kong Island | United Centre Branch | Shops 1015-1018 on 1/F & Shops 2032-2034 on 2/F, United Centre, 95 Queensway, Admiralty |
| | North Point Branch | G/F, 391 King's Road, North Point |
| Kowloon | Yaumatei Branch | G/F & 1/F, 131-137 Woo Sung Street, Yau Ma Tei |
| | Amoy Plaza Branch | Shops G193-195, Amoy Plaza, 77 Ngau Tau Kok Road, Ngau Tau Kok |
| | Nathan Road — SME Banking Centre | 2/F, Wofoo Commercial Building, 574-576 Nathan Road, Mongkok |
| New Territories | Yuen Long Branch | G/F, 1-5 Tai Tong Road, Yuen Long |

Copies of the Prospectus, together with the **YELLOW** Application Form, may be obtained during normal business hours from 9:00 a.m. on Friday, 12 January 2018 until 12:00 noon on Wednesday, 17 January 2018 at the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or from your stockbroker.

Copies of the Prospectus, together with the **PINK** Application Form, can be collected by the Eligible Employees from the Company's head office at 7/F, 822 Lai Chi Kok Road, Kowloon, Hong Kong during the normal business hours from 9:00 a.m. on Friday, 12 January 2018 until 12:00 noon on Tuesday, 16 January 2018. Electronic copies of the **PINK** Application Form and the Prospectus can be viewed on the websites of the Company at www.mansionintl.com and the Stock Exchange at www.hkexnews.hk.

TIME FOR LODGING APPLICATION FORMS

Completed **WHITE** or **YELLOW** Application Form, together with a cheque or a banker's cashier order attached and marked payable to "Ting Hong Nominees Limited — Mansion Public Offer" for the payment, should be deposited in the special collection boxes provided at any of the sub-branches of the receiving bank listed above, at the following times:

Friday, 12 January 2018 — 9:00 a.m. to 5:00 p.m.
Saturday, 13 January 2018 — 9:00 a.m. to 1:00 p.m.
Monday, 15 January 2018 — 9:00 a.m. to 5:00 p.m.
Tuesday, 16 January 2018 — 9:00 a.m. to 5:00 p.m.
Wednesday, 17 January 2018 — 9:00 a.m. to 12:00 noon

The **PINK** Application Form completed in all respects in accordance with the instructions printed thereon, together with a cheque or a banker's cashier order attached and marked payable to "Ting Hong Nominees Limited — Mansion Public Offer" for the payment, should be deposited in the collection point located at the Company's head office at 7/F, 822 Lai Chi Kok Road, Kowloon, Hong Kong by 12:00 noon on Tuesday, 16 January 2018, being the last day for the submission of the **PINK** Application Forms, or such later time as described in the section headed "How to apply for Public Offer Shares and Employee Reserved Shares — 10. Effect of bad weather on the opening of the application lists" in the Prospectus.

Applicants may apply online through the designated website of the **HK eIPO White Form** Service Provider at www.hkeipo.hk (24 hours daily, except the last application day) from 9:00 a.m. on Friday, 12 January 2018 until 11:30 a.m. on Wednesday, 17 January 2018 (or such later date as may apply as described in the section headed "How to apply for Public Offer Shares and Employee Reserved Shares — 10. Effect of bad weather on the opening of the application lists" in the Prospectus).

CCASS Participants or CCASS Custodian Participant can input **electronic application instructions** from 9:00 a.m. on Friday, 12 January 2018 until 12:00 noon on Wednesday, 17 January 2018 or such later time as described in the section headed "How to apply for Public Offer Shares and Employee Reserved Shares — 10. Effect of bad weather on the opening of the application lists" in the Prospectus.

Please refer to the sections headed "Structure and conditions of the Share Offer" and "How to apply for Public Offer Shares and Employee Reserved Shares" in the Prospectus for details of the conditions and procedures of the Public Offer.

The Company expects to announce final offer price, the indication of the levels of interest in the Placing, results of applications and basis of allocation of Shares under the Public Offer and the Employee Preferential Offer on or before Thursday, 25 January 2018 on the website of the Company at www.mansionintl.com and the Stock

Exchange website at www.hkexnews.hk. The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer and the Employee Preferential Offer will be available through a variety of channels from Thursday, 25 January 2018 as described in the section headed “How to apply for Public Offer Shares and Employee Reserved Shares — 11. Publication of results” in the Prospectus.

The Company will not issue temporary documents of title. Share certificates will only become valid at 8:00 a.m. on Friday, 26 January 2018 provided that the Share Offer has become unconditional and the right of termination described in the section headed “Underwriting” in the Prospectus has not been exercised. Investors who trade Shares prior to the receipt of Share certificates or the Share certificates becoming valid do so at their own risk. No receipt will be issued for application monies received. Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 26 January 2018. The Shares will be traded in board lots of 4,000 Shares each. The stock code of the Shares is 8456.

By order of the Board
MANSION INTERNATIONAL HOLDINGS LIMITED
Fung Sau Ying
Chairlady

Hong Kong, 12 January 2018

Ms. Fung Sau Ying as Chairlady and executive Director, Mr. Cheung Desmond Lap Wai and Ms. Ho Lai Ying as executive Directors, Ms. Luk Sau Kuen as non-executive Director, and Mr. Choi Wing San Wilson, Mr. Cheung Ping Kwan Timothy and Mr. Leung Wai Yin as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement and a copy of the Prospectus referred to above will remain on the Stock Exchange website at www.hkexnews.hk, in the case of the announcement, on the “Latest Company Announcements” page for 7 days from the day of its posting. This announcement and a copy of the Prospectus will also remain on the Company’s website at www.mansionintl.com.