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*Unless the context requires otherwise, terms used in this announcement shall have the same meanings as those defined in the prospectus (the “**Prospectus**”) issued by Mi Ming Mart Holdings Limited (the “**Company**”) dated 30 January 2018.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company. Prospective investors should read the Prospectus for detailed information about the Share Offer described below before deciding whether or not to invest in the Offer Shares thereby being offered.*

**MI MING MART HOLDINGS LIMITED**  
**彌明生活百貨控股有限公司**  
*(incorporated in the Cayman Islands with limited liability)*

**NOTICE OF LISTING BY WAY OF SHARE OFFER ON  
THE GROWTH ENTERPRISE MARKET  
OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Number of Offer Shares : 280,000,000 Shares**  
**Number of Placing Shares : 252,000,000 Shares (subject to  
reallocation)**  
**Number of Public Offer Shares : 28,000,000 Shares (subject to  
reallocation)**  
**Offer Price : Not more than HK\$0.27 per Offer  
Share and expected to be no less than  
HK\$0.22 per Offer Share, plus  
brokerage fee of 1%, SFC transaction  
levy of 0.0027% and Stock Exchange  
trading fee of 0.005% (payable in full  
upon application and subject to refund)**  
**Nominal value : HK\$0.01 each**  
**Stock code : 8473**

**Sole Bookrunner and Sole Lead Manager**

 **KINGSTON SECURITIES**

**Sole Sponsor**

 **KINGSTON CORPORATE FINANCE**

Application has been made by the Company to the Stock Exchange for the listing of, and permission to deal in, 1,120,000,000 Shares (including 840,000,000 Shares in issue and to be issued pursuant to the Capitalisation Issue and 280,000,000 Shares to be issued pursuant to the Share Offer) and any Shares to be issued upon the exercise of any options which may be granted under the Share Option Scheme as described in the Prospectus. Subject to the granting of the listing of, and permission to deal in, the Shares on GEM as mentioned in the Prospectus and the compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date, or on any other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Shares to be admitted into CCASS.

The Share Offer comprises (i) the Public Offer of 28,000,000 Public Offer Shares (subject to reallocation), representing 10% of the total number of the Offer Shares; and (ii) the Placing of 252,000,000 Placing Shares (subject to reallocation), representing 90% of the total number of the Offer Shares.

The Offer Price will not be more than HK\$0.27 per Offer Share and is expected to be not less than HK\$0.22 per Offer Share. Applicants must pay the Offer Price of HK\$0.27 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% in full upon application for the Public Offer Shares under the terms set out in the Application Forms.

The Public Offer is conditional upon the fulfillment of the conditions as set out in the section headed “Structure and conditions of the Share Offer – Conditions of the Share Offer” in the Prospectus. If such conditions are not fulfilled (or, where applicable, waived) in accordance with the terms and conditions of the Underwriting Agreements on or before the dates and times as specified therein, the Share Offer will lapse and thereafter, all money received will be refunded to applicants without interest and the Stock Exchange will be notified immediately. Notice of the lapse of the Share Offer will be published by the Company on the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company’s website at [www.mimingmart.com](http://www.mimingmart.com) on the next business day immediately following the date of such lapse.

Prospective investors of the Offer Shares should note that the Underwriters are entitled to terminate their obligations under the Underwriting Agreements by notice in writing to be given by any of the Sole Sponsor and the Sole Bookrunner (for itself and on behalf of the Underwriters) upon the occurrence of any of the events set forth in the paragraph headed “Underwriting – Underwriting arrangements and expenses – Grounds for termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date, i.e. Monday, 12 February 2018.

**Applications for the Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the Application Forms.**

Applicants who would like to have the allotted Public Offer Shares registered in their own names should either (i) complete and sign the **WHITE** Application Forms or (ii) submit applications online through the designated website of the HK eIPO White Form Service Provider at [www.hkeipo.hk](http://www.hkeipo.hk) under the HK eIPO White Form service. Applicants who would like to have the allotted Offer Shares registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms; or (ii) give electronic application instructions to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours between 9:00 a.m. on Tuesday, 30 January 2018 until 12:00 noon on Friday, 2 February 2018 from:

- (i) the following office of the Sole Bookrunner:

**Kingston Securities Limited**  
Suite 2801, 28th Floor  
One International Finance Centre  
1 Harbour View Street  
Central, Hong Kong

- (ii) the following office of the Sole Sponsor:

**Kingston Corporate Finance Limited**  
Suite 2801, 28th Floor  
One International Finance Centre  
1 Harbour View Street  
Central, Hong Kong

- (iii) the following office of the Co-Lead Manager:

**Quasar Securities Co., Limited**  
Unit A, 12/F  
Harbour Commercial Building  
122-124 Connaught Road  
Central  
Hong Kong

(iv) any of the following branches of Standard Chartered Bank (Hong Kong) Limited:

	<b>Branch name</b>	<b>Address</b>
<b>Hong Kong Island</b>	Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central
	Aberdeen Branch	Shop 4A, G/F and Shop 1, 1/F, Aberdeen Centre Site 5, No.6-12 Nam Ning Street, Aberdeen
	Causeway Bay Branch	G/F to 2/F, Yee Wah Mansion, 38-40A Yee Wo Street, Causeway Bay
	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
<b>Kowloon</b>	Kwun Tong Branch	G/F & 1/F One Pacific Centre, 414 Kwun Tong Road, Kwun Tong
	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok
	Lok Fu Shopping Centre Branch	Shop G201, G/F., Lok Fu Shopping Centre
	Mei Foo Stage I Branch	G/F, 1C Broadway, Mei Foo Sun Chuen Stage I, Lai Chi Kok
	San Po Kong Branch	Shop A, G/F, Perfect Industrial Building, 31 Tai Yau Street, San Po Kong
<b>New Territories</b>	Maritime Square Branch	Shop 308E, Level 3, Maritime Square, Tsing Yi
	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan
	Tuen Mun Town Plaza Branch	Shop No. G047-G052, Tuen Mun Town Plaza Phase I, Tuen Mun

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Tuesday, 30 January 2018 until 12:00 noon on Friday, 2 February 2018 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or from your stockbroker.

### **Time for Lodging Application Forms**

Your completed **WHITE** or **YELLOW** Application Form, together with a cheque or a banker's cashier order attached and marked payable to "Horsford Nominees Limited – MI MING MART PUBLIC OFFER" for the payment, should be deposited in the special collection boxes provided at any of the branches of the receiving bank listed above, at the following times:

Tuesday, 30 January 2018	–	9:00 a.m. to 5:00 p.m.
Wednesday, 31 January 2018	–	9:00 a.m. to 5:00 p.m.
Thursday, 1 February 2018	–	9:00 a.m. to 5:00 p.m.
Friday, 2 February 2018	–	9:00 a.m. to 12:00 noon

The application lists will be open from 11:45 a.m. to 12:00 noon on Friday, 2 February 2018, the last application day or such later time as described in the section headed "How to Apply for Public Offer Shares – 10. Effect of bad weather on the opening and the closing of the application lists" in the Prospectus.

CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates:

Tuesday, 30 January 2018	–	9:00 a.m. to 8:30 p.m. <sup>(1)</sup>
Wednesday, 31 January 2018	–	8:00 a.m. to 8:30 p.m. <sup>(1)</sup>
Thursday, 1 February 2018	–	8:00 a.m. to 8:30 p.m. <sup>(1)</sup>
Friday, 2 February 2018	–	8:00 a.m. <sup>(1)</sup> to 12:00 noon

*Note:*

(1) *These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.*

Applicants applying by HK eIPO White Form service may submit applications through the HK eIPO White Form service at [www.hkeipo.hk](http://www.hkeipo.hk) from 9:00 a.m. on Tuesday, 30 January 2018 until 11:30 a.m. on Friday, 2 February 2018 or such later time as described in the section headed "How to Apply for Public Offer Shares – 5. Applying through the HK eIPO White Form Service – Time for submitting applications under the HK eIPO White Form Service" in the Prospectus.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Tuesday, 30 January 2018 until 12:00 noon on Friday, 2 February 2018 or such later time as described in the section headed “How to Apply for Public Offer Shares – 10. Effect of bad weather on the opening and the closing of the application lists” in the Prospectus.

Please refer to the sections headed “Structure and conditions of the Share Offer” and “How to apply for Public Offer Shares” in the Prospectus for details of the conditions and procedures of the Public Offer.

The Company expects to announce the final offer price, level of indications of interest in the Placing, the level of applications in the Public Offer and the basis of allocation of the Offer Shares on Friday, 9 February 2018 on the website of the Company at [www.mimingmart.com](http://www.mimingmart.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk). The results of allocations, with the successful applicants’ identification document numbers if applicable, under the Public Offer will be made available through a variety of channels from Friday, 9 February 2018 in the manner described in the section headed “How to apply for Public Offer Shares – 11. Publication of results” in the Prospectus.

Share certificates for the Offer Shares will only become valid documents of title when the Public Offer has become unconditional in all respects and the right of termination described in the section headed “Underwriting” in the Prospectus has not been exercised prior to 8:00 a.m. (Hong Kong time) on the Listing Date. No temporary documents of title will be issued by the Company. No receipt will be issued for the subscription monies for the Offer Shares.

Dealings in the Shares on GEM are expected to commence at 9:00 a.m. on Monday, 12 February 2018. Shares will be traded in board lots of 10,000 Shares. The GEM stock code for the Shares is 8473.

By Order of the Board  
**Mi Ming Mart Holdings Limited**  
**Yuen Mi Ming Erica**  
*Chairlady*

Hong Kong, 30 January 2018

*As at the date of this announcement, the executive Directors are Ms. Yuen Mi Ming Erica and Ms. Yuen Mimi Mi Wahng; the non-executive Directors are Mr. Cheung Siu Hon Ronald and Mr. Lam Yue Yeung Anthony; and the independent non-executive Directors are Ms. Chan Sze Lai Celine, Ms. Tsang Wing Yee and Ms. Shum Wai Sze.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement and a copy of the Prospectus will remain on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and in the case of this announcement, on the "Latest Company Announcements" page for at least 7 days from the date of its posting. This announcement and a copy of the Prospectus will also be published on the Company's website at [www.mimingmart.com](http://www.mimingmart.com).*