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**中國海洋捕撈**  
**CHINA OCEAN FISHING**  
HOLDINGS LIMITED

**China Ocean Fishing Holdings Limited**

**中國海洋捕撈控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 8047)**

**DISCLOSEABLE TRANSACTION: ACQUISITION OF 65% OF EQUITY  
INTERESTS IN LIANYUNGANG ANNI OCEAN FISHING CO., LTD.  
SUPPLEMENTAL ANNOUNCEMENT**

Reference is made to the announcement of the Company dated 7 February 2018 (the “Announcement”), and the supplemental announcement of the Company dated 20 February 2018 in relation to the acquisition of 65% Equity Interests in Lianyungang Anni Ocean Fishing Co., Ltd. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

As requested by the Stock Exchange, the Board would like to supplement the following:

**RESULTS GUARANTEE**

The Board confirms that the guaranteed results of RMB20 million (the “Results Guarantee”) will be derived from the ordinary course of business of the Target Company only.

The Company will disclose the performance of the Target Company and whether the Results Guarantee is met by future announcements and in the Company’s annual reports.

## **CIRCULAR**

The Company will provide further information relating to, amongst others things, the Results Guarantee, the basis of the Consideration and the reasons for the Acquisition in a circular to be despatched as soon as possible.

By Order of the Board  
**China Ocean Fishing Holdings Limited**  
**Liu Rongsheng**  
*Executive Director and Chairman*

Hong Kong, 26 February 2018

*As at the date of this announcement, the executive Directors are Mr. Liu Rongsheng, Lord Cao Yunde, Mr. Chen Liang, Mr. Fan Guocheng and Ms. Wei Qing, the non-executive Director is Mr. Yang Yong and independent non-executive Directors are Mr. Pang Pui Hung, Paton, Ms. Li Yuen Fong, Michelle and Mr. Zhu Yifeng.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its publication. This announcement will also be published on the Company’s website at <http://www.chinaoceanfishing.hk>.*