HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/m	n/yyyy): <u>28/2/2018</u>								
To: Hong Kong Exchanges and Clearing Limited									
Name of Issuer	Wine's Link International Holdings Limited								
Date Submitted	5 March 2018								

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code:	8509	Description:	Ordinary Shares		
			No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of pa	receding month		1,000,000,000	0.01	10,000,000
Increase/(decrease)			Nil	-	Nil
Balance at close of th	e month		1,000,000,000	0.01	10,000,000
(2) Stock code: N/A		Description:	N/A		
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pa	receding month				
Increase/(decrease)				-	
Balance at close of th	e month				

2. Preference Shares

Stock code:	N/A	Description:	N/A						
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close	e of preceding mont	h							
Increase/(decre	ase)								
Balance at close	e of the month								

3. Other Classes of Shares

Stock code:	N/A	Description:	N/A						
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close	e of preceding month								
Increase/(decrea	ase)								
Balance at close	e of the month								

Total authorised share capital at the end of the month (HK\$):

10,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	400,000,000	N/A	N/A	N/A
Increase/(decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	400,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and]	Movement du	ring the month	No. of new shares of issuer issued during	be issued pursuant	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed	the month pursuant thereto	thereto as at close of the month
1. Share						
Option						
Scheme						
(18/12/2017)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
(/ /) Ordinary shares						
(Note 1)						
3. N/A						
(/ /) shares						
(Note 1)						
(Total A. (Ord	inary shares)	Nil	
			(Prefer	rence shares)		
				(Other class)	N/A	
Total funds raised duri options (State currency		th from exerc	ise of	Nil		

Warrants t	0	Issue	Shares	of	the	Issuer	which	are	to	be	Listed
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Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Nomina Exercised value at during the close of t month month	issued during	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price			_		
EGM approval date (if applicable) (dd/mm/yyyy)	(/)	()	-		
2. N/A		,	_		
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)			-		
Subscription price			_		
EGM approval date (if applicable) (dd/mm/yyyy)	(/)	()			
3. N/A)	_		
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)			-		
Subscription price			_		
EGM approval date (if applicable) (dd/mm/yyyy)	(]	′)			
4. N/A	(, ,)	_		
(/ /) Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)			-		
Subscription price			-		
EGM approval date (if applicable) (dd/mm/yyyy)	(/)	()			
		,	- Total B. (Ordinary shar	es) N/A	
			(Preference shar		
			(Other cla	uss) N/A	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)				·		
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
			Tota	1 C. (Ordinary shares)		
				(Preference shares) (Other class)	<u>N/A</u> <u>N/A</u>	
				(Other class)	11/12	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
N/A	
N/A	
N/A	
	of issuer issued during the month pursuant thereto

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price:	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/	/)	N/A	N/A
2.	Open offer	At price:	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			/		N/A	N/A
3.	Placing	At price:	State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	,	/	/)	N/A	N/A
4.	Bonus issue			Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/	/)	N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At	price:	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/	/)	N/A	N/A
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			/)	N/A	N/A
7.	Redemption of shares			Class of shares redeemed (<i>Note 1</i>) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
8.	Consideration At issue	price:	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/	/)	N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	,	/)		
			(dd/mm/yyyy)					N/A	N/A
			Class of shares issuable (Note 1)						
10.	Af price.	State	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
	Total E. (Ordinary shares) (Preference shares) (Other class)				ares)	N/A			
						N/A N/A			

Total increase/(decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase/(decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Sh	are Capital").)

Remarks (if any):

Submitted by: Pang Sze Man
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.