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## CHINA TRENDS HOLDINGS LIMITED 中國趨勢控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8171) (Warrant Code: 8015)

## ENTERED INTO SUPPLEMENTARY MEMORANDUM

This announcement is made by **China Trends Holdings Limited** (the "**Company**") pursuant to Rule 17.10(2) of the GEM Listing Rules and Inside Information Provisions under Part XIVA of the Securities and Future Ordinance.

Reference is made to the announcements of the Company dated 14 February 2018 in relation to the "Entered into a Framework Agreement to Acquire 100% Shareholdings of Great Chapter Holdings Limited" (the "**Framework Agreement Announcement**"). Capitalized terms used herein shall have the same meanings as those defined in the Framework Agreement Announcement unless otherwise stated.

To speed up the cooperation, all the parties to the Framework Agreement agreed to streamline the terms of cooperation. The board is pleased to announce that on 9 March 2018 (after trading hours), the Company entered into a supplementary memorandum ("**Supplementary Memorandum**") to the Framework Agreement with Fuda and Great Chapter.

## THE MAIN CONTENT OF SUPPLEMENTARY MEMORANDUM

The terms in relation to the acquisition of Shares for Sale in the Framework Agreement is amended as: The Company agreed to acquire the rights of use and distribution of the "Viva Reading" content ("**Rights for Sale**") held by Wuxi Viva, which is actually controlled by Fuda, and no longer to acquire 100% shareholdings of Great Chapter held by Fuda.

The terms in relation to the "Shares for Sale" is amended as "Rights for Sale".

The terms in relation to "Fuda promises to procure Wuxi Viva to maintain the current business, business qualifications, and its operating income sustainable" is amended as: After the transaction to purchase Rights for Sale is completed, Wuxi Viva shall cease its own operation of the use and distribution of "Viva Reading" content.

The terms in relation to "Fuda is committed to assisting the Company and Beijing Viva to make strategic cooperation on the "Viva Reading" project, and to coordinate the introduction of media content and services owned by "Viva Reading" into the related media e-commerce business platform under the Company" is amended as: Fuda warrants that Wuxi Viva have obtained the Rights for Sale from Beijing Viva and that the warranty period for the Rights for Sale is synchronized with the operation period of Beijing Viva.

The terms in relation to "registered capital" and "Great Chapter is to be a subsidiary of the Company" are deleted.

Other terms of the Framework Agreement remain unchanged.

Same as the Framework Agreement, the Supplementary Memorandum has prerequisites and is not legally binding. Failure to meet the prerequisites may result in this Supplementary Memorandum not be fully implemented. The Company will make further announcement in due course. Shareholders and potential investors of the Company are advised to exercise cautions when dealing in the shares of the Company.

> By Order of the Board China Trends Holdings Limited Xiang Xin Chairman and Chief Executive Officer

Hong Kong, 9 March 2018

As at the date of this announcement, the executive Directors of the Company are Mr. Xiang Xin (Chairman) and Mr. Chan Cheong Yee; the independent non-executive Directors of the Company are Mr. Wong Chung Kin, Quentin, Ms. An Jing and Mr. Chen Yicheng. Ms. Kung Ching is an alternate director to Mr. Xiang Xin.

This announcement, for which the Directors collectively and individually accept full responsibilities, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM for the purpose of giving information with regards to the

Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material aspects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumption that are fair and reasonable.

This announcement will remain on GEM website on the "Latest Company Announcements" page for at least 7 days from the date of its posting and the Company website at www.8171.com.hk.