

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/r	nm/yyyy)	): <u>31/03/2018</u>				
To: Hong Kong Exchanges	To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Icicle Gro	oup Holdings Limited	l			
Date Submitted	03/04/2018					
I. Movements in Authorised	Share Ca	apital				
1. Ordinary Shares						
(1) Stock code : <u>8429</u>	Descrip	otion: Ordinary:	shares			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding	g month	1,000,000,000	0.01	10,000,000.00		
Increase/(decrease)		Nil		Nil		
Balance at close of the mon	th	1,000,000,000	0.01	10,000,000.00		
(2) Stock code : N/A	_Descrip	otion : <u>N/A</u>				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month					
Increase/(decrease)						
Balance at close of the mon	th					

2. Preference Shares			
Stock code : N/A Descrip	tion: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e	nd of the month	(HK\$) :	10,000,000.00

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	480,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	480,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes o	f the Issuer)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	1	Movement durir	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
1. Share option scheme						
(16/11/2017) Ordinary shares	0	0	0	0	0	0
(Note 1)						
2. N/A						
( / / ) shares (Note 1)						
3. N/A						
( / / ) shares (Note 1)						
		Total	A. (Ordina	•		
			(Preference	•	N/A	
			•	her class)	N/A	
Total funds raised during the month from exercise of options (State currency)			of 	Nil		

Warrants to Issue Shares of the	e Issuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal v at close precedi montl	e of ng	Exercised during the month	Nominal value at close of the month	•	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
2. N/A							
( / / )							-
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy) 3. N/A	( / /						
( / / )							
Class of shares							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	· )					
4. N/A	( , ,						
( / / )		-					<u> </u>
Stock code (if listed) Class of shares							
Subscription price							
EGM approval date (if applicable)	( / /	)					
		٦	Гotal В.	(Ordina	ary shares)	N/A	_
				(Preferen	ce shares)	N/A	<del>-</del>
				(O	ther class)	N/A	

Class and description	Currency amour outstand	/ of	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	_						
-	_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy))	( / /	)					
2. N/A	( , ,						
	_						
Ota ali anala (if linta di							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
3. N/A	, ,						
	_						
-	_						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
4. N/A	, , ,						
	_						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
	\ , , ,			Total C. (Ordina		N/A	_
					ce shares)	N/A	=
				(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / )		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	NI/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	
(Surer diago)	13/73	

Oth	ner Movements i	n Issued Share Capital					
	To a college					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monu
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(23)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- 1) p - 0 - 100 - 0		Class of shares				
			issuable (Note 1)		,		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			, ,,,,,			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares					
		issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date:	(	/ /	)		
		(dd/mm/yyyy)				N/A	N/A
		Class of shares issuable (Note 1)					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
		Total	E.	((	Ordina		
		(Prefe				es) N/A	<u> </u>
			(C	Othe	er clas	ss) N/A	-
To	tal increase / (decrease) in ordinary shares duri	ng the month (i.e. Total of	of A	to	E):	(1)	Nil
						(2)	N/A
	tal increase / (decrease) in preference shares d	-			-		N/A
To	tal increase / (decrease) in other classes of sha :	res during the month (i.e	e. To	otal	of A	to	N/A
(7	hese figures should be the same as the relevan apital").)	nt figures under II above	("M	ove	ment	s in Issued S	hare

Remarks (if any):
Submitted by: Woo Chan Tak Chi Bonnie
Title: Director (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.