

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy) : <u>31/03/2018</u>			
To : Hong Kong Exchanges and	Clearing Limited			
Name of Issuer Ma	dison Holdings Group L	_imited		
Date Submitted 03/	04/2018			
. Movements in Authorised Share Capital				
1. Ordinary Shares				
(1) Stock code : <u>8057</u> De	escription : Ordinary	Share		
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)	
Balance at close of preceding m	onth 10,000,000,000	0.001	10,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	10,000,000,000	0.001	10,000,000	
(2) Stock code : N/A De	escription : <u>N/A</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	onth N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

2. Preference Shares			
Stock code : N/A Descript	ion: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month _	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descript	ion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the er (HKD):	nd of the month		10,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	4,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	4,000,000,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (21/09/2015) Granted on 17/12/2015 Exercise Price HK\$0.80 per share Ordinary 181,000,000 Nil Nil Nil Nil shares Nil (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)		, .		· ·		_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	`	,				
				· -		_
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	(`				
(dd/mm/yyyy) 3. N/A	(/ /)				
J. 14/70						
				<u> </u>		
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares						
Subscription price EGM approval date						
(if applicable)						
)				
4. N/A						
(/ /)				<u> </u>		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	\ . ,	,	, c			
		Total B		ary shares) ice shares)	N/A N/A	=
			•	other class)	N/A N/A	_

Convertibles (i.e. Converti	ble in	to Shares of the	e Issuer which	are to be Liste	ed)		
Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Consideration Shares	to	HKD	N/A	0	2,923,712	0	2,657,920
Mr. Samuel Lin Jr.							
Stock code (if listed)	805	7					
Class of shares	Ordi	non/					
issuable (Note 1) Subscription price	Ordi HK\$						
EGM approval date	111.Ψ						
(if applicable)							
(dd/mm/yyyy))		(28/07/2017)					
2. Consideration Shares	to	HKD	N/A	0	8,771,137	0	7,973,761
Star Beauty Holdings							
Limited							
Stock and (if listed)	905						
Stock code (if listed) Class of shares	603	<u> </u>					
issuable (Note 1)	Ordi	narv					
Subscription price	HK\$						
EGM approval date							
(if applicable)		(00/07/0047)					
(dd/mm/yyyy)	-	(28/07/2017) HKD	 N/A	0	150 000 000	0	400 000 000
3. Convertible Bonds to Bartha Holdings Limited		חאט	IN/A	0	150,000,000	0	136,363,636
Dartila Holdings Elithted							
Stock code (if listed)	805	7					
Class of shares							
issuable (Note 1)		nary					
Subscription price EGM approval date	HK\$	1.1					
(if applicable)							
(dd/mm/yyyy)		(28/07/2017)					
4. N/A							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)					
			То	tal C. (Ordina		Nil N/A	.
					ce shares) ther class)	N/A N/A	-
				O)		1 W / T\	.

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
2. N/A		
shares (Note 1)		
Shared (Note 1)		
3. <u>N/A</u>		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	
		•

shares of shares of issuer issuer which issued may be during the issued month pursuant thereto as a	Ot	her Movements in	n Issued Share Capital					
Class of shares State St		-					issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
1. Rights issue		Type of Issue						month
At price : currency date : (dd/mm/yyyy)								
Class of shares State currency State Issue and allotment (/ /) (/ /) N/A N	1.	Rights issue			(/ /)		
Class of shares				EGM approval date: (dd/mm/yyyy)	(/ /)	21/0	. 1/2
State State State Currency State Currency State State Currency State Currency State Currency State Currency State Class of shares State State State State Class of shares State State State Class and allotment Currency State State							N/A	<u>N/A</u>
Class of shares State State Cld/mm/yyyy								
Class of shares	2.	Open offer			(/ /)		
Class of shares Class of s				EGM approval date: (dd/mm/yyyy)	(/ /)		
issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy)				, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
EGM approval date: (/ /)								
Class of shares issuable (Note 1) 4. Bonus issue Sue and allotment (/ /) date : (dd/mm/yyyy)	3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue Sue and allotment (/ /) date : (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				, ,,,,,			N/A	N/A
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
<u>N/A</u> <u>N/A</u>				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares				
			issuable (Note 1)				
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	N1/A
						<u>N/A</u>	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(· · · · · · · · · · · · · · · · · · ·			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	sha issue ma iss pur there close	of new tres of er which ay be sued esuant eto as at e of the onth
			Class of shares issuable (Note 1)	i <u></u>					
9.	Capital reorganisation (Share		Issue and allotment date : (dd/mm/yyyy)	(/	/)			
	Subdivision)		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A		N/A
		•	Class of shares issuable (Note 1)	·					
10.	Other (Please specify)	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/	/)			
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A		N/A
			Total (Prefe	eren		ares ares) N/A) N/A	- - -	
To	otal increase / (decre	ease) in ordinary shares du	ring the month (i.e. Total	of A	to E):	: (1) N	il	
						(2	2) N	/A	
Т	otal increase / (decre	ease) in preference shares	during the month (i.e. Tot	tal of	A to I	E):	N	I/A	

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Ting Pang Wan Raymond
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)
(Director, decretary or other day datherised effect)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.