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AL Group Limited

利駿集團（香港）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8360)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements (the “**Announcements**”) of AL Group Limited (the “**Company**”) dated 15 December 2017, 31 January 2018, 28 February 2018 and 29 March 2018 in relation to the proposed Acquisition. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, a circular containing, among other things, (i) major terms of the Acquisition Agreement; (ii) further details of the Acquisition; (iii) the financial information of the Target Group; and (iv) a notice of the EGM, will be despatched to the Shareholders no later than 30 April 2018.

As additional time is required to finalise certain information for inclusion in the circular, the date of despatch of the circular is expected to be postponed to a date no later than 31 May 2018.

By Order of the Board

AL Group Limited

Lam Chung Ho, Alastair

Chairman of the Board and executive Director

Hong Kong, 30 April 2018

As at the date of this announcement, the executive Directors are Mr. Yau Chung Ping, Mr. Lam Chung Ho, Alastair and Mr. Wong Kang Man; and the independent non-executive Directors are Mr. Tse Chi Shing, Mr. Kloeden Daniel Dieter and Mr. Tse Wai Hei.