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CHINA TRENDS HOLDINGS LIMITED
中國趨勢控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8171)

(Warrant Code: 8015)

**SUPPLEMENT ANNOUNCEMENT IN RELATION TO
DISCLOSEABLE TRANSACTION**

Reference is made to the announcement (the “**Announcement**”) of the Company dated 26 April 2018 in relation to the Acquisition and Issue of Warrants. Capitalized terms used herein shall have the same meanings as those defined in the Announcement unless otherwise stated.

The Company would like to supplement the following information for the Shareholders:

(I) ACQUISITION AGREEMENT

1. CHANGE METHOD TO SETTLE THE CONSIDERATION

Upon negotiation, the Company and the vendor have agreed to change the method to settle the Consideration from issuing Convertible Bonds into issuing three-year promissory notes with no interests (“**Promissory Notes**”) by the Company to Fuda Investment. The Company and Fuda Investment will sign a supplementary agreement to specify the terms of the Promissory Notes. The Company will make further announcement in due course.

2. IDENTITY OF VENDORS AND THEIR HOLDING STRUCTURE

Fuda Investment is a company incorporated under the laws of British Virgin Islands

and the shareholder of Great Chapter with 100% shareholdings. The principal business of Fuda Investment is investment holding.

Great Chapter is a limited liability company incorporated under the laws of British Virgin Islands and indirectly owns all shareholdings of Xi Jin Growth (Beijing) Enterprise Management Consulting Ltd. (熙金生長(北京)企業管理諮詢有限公司) (“**WOFE Company**”) which is a sole proprietorship company incorporated in Mainland China. WOFE Company controls Wuxi Weiwo through series of continuously effective VIE agreements. The principal business of Great Chapter is investment holding.

Wuxi Weiwo is a limited liability company incorporated in Wuxi City, Jiangsu Province of China on 25 September 2012, which is an internet service provider focusing on new media industry and provides operation support services and paid content sales services to China Mobile Migu Digital media and other digital media.

Beijing Viva, one of the important business partners of Wuxi Weiwo, is a new media mobile reading platform operator for offering in-depth contents, and is a company listed on “The Third Board” of China with stock code No. 870672. Its products mainly include “暢讀” and “Viva Reading Through” platforms etc..

3. ASSETS BEING ACQUIRED: THE “暢讀” CONTENT COPYRIGHTS OF USE AND DISTRIBUTION RE-AUTHORISED BY BEIJING VIVA

Nature

Based on the “暢讀” content copyrights of use and distribution re-authorised by Beijing Viva. “暢讀” is an all-digital content reading platform (“暢讀 platform”) owned and operated by Beijing Viva, covering the mainstream smartphone and tablet operating systems. It owns the content copyrights of use and distribution of more than 300 media in China, and most of them can be renewed. As of March 2018, there are around 400 million registered users and over 35 million monthly active users on the 暢讀 platform.

Duration

The authorised period for the rights to use and distribution of the content of 暢讀 platform is in line with the relevant intellectual property rights period held and protected by Beijing Viva.

Use

The Company’s “Wealth Storm” media and e-commerce platform can obtain content and links of the 暢讀 platform through this transaction, and is authorized the rights of use and distribution, include but not limited to storage, retransmission, and distribution of the content and links to the content via the internet, cable television networks, mobile communication networks, or offline , editing, aggregating, disseminating, etc., and has been approved from “暢讀” that the around 400 million registered users of 暢讀 platform (over 35 million monthly active users included) is connected with the Company’s media and e-commerce platform to enjoy the media and e-commerce

redemption function.

The business model of Wuxi Weiwo is to make profit from providing operation support services and paid content sales services to China Mobile Migu Digital and other digital media.

The main product of the Vendor is based on all contents re-authorised by Beijing Viva. The website is <http://www.vivame.cn>, or the “暢讀” app for downloading .

4. COOPERATION PLAN

On one hand, the Company’s media and e-commerce platform can obtain contents and links to the contents of the 暢讀 platform via the application program interface so as to enrich the contents of the media and e-commerce platform greatly. On the other hand, all the registered users of 暢讀 platform can be introduced by the vendors and Beijing Viva to the media and e-commerce platform under the company, and enjoy the media and e-commerce redemption function, which will make huge amount of access traffic and huge incomes to the Company’s media and e-commerce platform in future.

(II) ISSUE OF WARRANTS

Upon negotiation, the Company and the vendor have agreed to withdraw the Subscription Agreement on 30 April 2018.

Save for the information above, the contents of the Announcement remain unchanged.

RESUMPTION OF TRADING

Trading in the Shares and warrants were halted at the request of the Company with effect from 9:00 a.m. on 27 April 2018 pending the release of this announcement. An application has been made by the Company to the Stock Exchange for the trading in the Shares and warrants to resume from 9:00 a.m. on 2 May 2018

By Order of the Board
China Trends Holdings Limited
Xiang Xin
Chairman and Chief Executive Officer

Hong Kong, 30 April 2018

As at the date of this announcement, the executive Directors are Mr. Xiang Xin (Chairman) and Mr. Chan Cheong Yee; the independent non-executive Directors are Mr. Wong Chung Kin, Quentin, Ms. An Jing and Mr. Chen Yicheng. Ms. Kung Ching is an alternate Director to Mr. Xiang Xin.

This announcement, for which the Directors collectively and individually accept full responsibilities, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM for the purpose of giving information with regards to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material aspects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumption that are fair and reasonable.

This announcement will remain on GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company website at www.8171.com.hk.