HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Madison Holdings Group Limited
Date Submitted	04/05/2018

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

1) Stock code : 8057 Description : Ordinary Share						
	No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>			
Balance at close of preceding month	10,000,000,000	0.001	10,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	10,000,000,000	0.001	10,000,000			
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month	N/A	<u>N/A</u>	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			

2. Preference Shares

Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

Total authorised share capital at the end of the month (*HKD*) :

10,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	4,000,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	70,056,000	N/A	N/A	N/A		
Balance at close of the month	4,070,056,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	der Share Option	n Schemes o	i the issuer)			
Particulars of						No. of new shares of
share option					of issuer issued	issuer which may be
scheme					during the month	issued pursuant
including EGM	M	ovement dur	ing the month		pursuant thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares			.			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(21/09/2015)						
Granted on						
17/12/2015						
Exercise Price						
HK\$0.80						
per share						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	181,000,000
(Note 1)						
2. Ohere Onting						
2. Share Option						
Scheme						
(21/09/2015)						
Granted on						
3 April 2018						
Exercise Price						
HK\$1.89						
per share						
Ordinary						
shares	219,000,000	Nil	Nil	Nil	Nil	219,000,000
(Note 1)	, ,					,
(
3. N/A						
shares						
(Note 1)		T - (an (oh c = c -)	NPI	
		IOU		ary shares)	Nil	
				ce shares)	N/A	
			(C	ther class)	N/A	
Total funds raised		n from exercia	se			
of options (State of	urrency)			Nil		

No. of new No. of new Shares of issuer shares of issuer Currency at close of of nominal value Exercised Nominal value pursuant during the at close of the month Exercised Nominal value pursuant thereto as at close of the month 1 NA	Warrants to Issue Shares of the	Issuer which	are to be Liste	d			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (id/mm/yyy) (/ /) Subscription price EGM approval date (if applicable) (id/mm/yyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy) (/ /) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)	(Date of expiry - dd/mm/yyyy)	of nominal	at close of preceding	Exercised I during the	at close of the	issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
Stock code (ff listed) Class of shares issuable (Note 1) Subscription price EGM approval date (f applicable) (d/mm/yyy) 2. N/A	<u>1. N/A</u>						
Stock code (ff listed) Class of shares issuable (Note 1) Subscription price EGM approval date (f applicable) (d/mm/yyy) 2. N/A							
(if applicable) (dd/mm/yyy) (/ /) 2. N/A	Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
(d/mm/yyyy) (/ /) 2. N/A							
2. N/A	(dd/mm/yyyy)	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 3. N/A		,	,	—			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 3. N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 3. N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A 3. N/A 3. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A	· · · · · · · · · · · · · · · · · · ·						
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A	Class of shares issuable (Note 1)			_			
(if applicable) (dd/mm/yyyy) (/ / /) 3. N/A				_			
(dd/mm/yyyy) (/ /) 3. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 4. N/A	(dd/mm/yyyy)	(/ /)	_			
Stock code (if listed)	<u>3. N/A</u>						
Stock code (if listed)							
Stock code (if listed)					·		
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (1 / /) 4. N/A							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /)				_			
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A				_			
(if applicable) (dd/mm/yyyy) (/ /) 4. N/A				_			
(dd/mm/yyyy) (/ /) 4. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares)		(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares)	4. N/A						
Stock code (if listed)							
Stock code (if listed)							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A	· · · · · · · · · · · · · · · · · · ·						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A	incurable (Nate 1)						
(if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A	Subscription price			_			
(dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A							
Total B. (Ordinary shares) N/A (Preference shares) N/A		(/ /)				
(Preference shares) N/A		. , ,	/	_			
			Total				_
(Other class) N/A							_
				(Oth	ner class)	N/A	-

Convertibles (i.e. Converti	ble ir	nto Shares of the	e Issuer which	are to be Liste	ed)		
Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Consideration Shares	to	HKD	N/A	0	2,923,712	0	2,657,920
Mr. Samuel Lin Jr.							
Stock code (if listed)	805	7					
Class of shares	.						
issuable (Note 1)		inary					
Subscription price	HK\$	51.1					
EGM approval date (if applicable)							
(dd/mm/yyyy))		(28/07/2017)					
2. Consideration Shares	to	HKD	 N/A	0	8,771,137	0	7,973,761
Star Beauty Holdings	10	TIND		0	0,771,107	0	7,975,701
Limited							
Stock code (if listed)	805	7					
Class of shares	000	,					
issuable (Note 1)	Ordi	inary					
Subscription price	HK\$						
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(28/07/2017)					
3. Convertible Bonds to		HKD	N/A	0	150,000,000	0	136,363,636
Bartha Holdings Limited							
Stock code (if listed)	805	7					
Class of shares	<u> </u>						
issuable (Note 1)		inary					
Subscription price	HK\$	51.1					
EGM approval date (if applicable)							
(dd/mm/yyyy)		(28/07/2017)					
4. N/A		(20/01/2011)					
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)				•	
			Тс	otal C. (Ordina		Nil	-
					ce shares)	N/A N/A	-
				(U	ther class)	IN/A	-
L							

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. N/A		
	-	
shares (Note 1)		
2. N/A		
	-	
3. N/A		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	-
		-

Oth	ner Movements	in Issued Share Capital			: (lo. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
	Type of Issue					thereto	close of the month
4		At price . State	Class of shares issuable <i>(Note 1)</i> Issue and allotment	(/ /)		
1.	Rights issue	At price : currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)		_		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(3311111))))))			N/A	<u>N/A</u>
			Class of shares issuable (Note 1)	Ordinary			
3.	Placing	At price : State <u>HK\$1.70</u>	Issue and allotment date : (dd/mm/yyyy)	(23/04/ 2018)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	70,056, 000	N/A
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
		0	issuable (Note 1)	())	`		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>.</u>	
						<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
						<u>N/A</u>	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation (Share Subdivision)		Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	()	N/A	N/A
10	. Other (Please specify)	At price : State	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))	N/A	N/A
	Total E. (Ordinary shares) 70,056,000 (Preference shares) N/A (Other class) N/A						-		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	70,056,000					
(2)	N/A					
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A					
These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks	(if	any):
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Submitted by: Ting Pang Wan Raymond

 Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.