

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2018					
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	China Tr	ends Holdings Limi	ted		
Date Submitted	1 June 20	018			
I. Movements in Authorised Sh	nare Capit	al			
1. Ordinary Shares					
(1) Stock code : <u>8171</u>	Descrip	tion: Ordinary	Shares		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HKS)	
Balance at close of preceding r	nonth	100,000,000,000	HK\$0.01	HK\$1,000,000,000	
Increase/(decrease)		Nil		Nil	
Balance at close of the month	100,000,000,000	HK\$0.01	HK\$1,000,000,000		
(2) Stock code: N/A	Descrip	tion :			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding r	nonth				
Increase/(decrease)					
Balance at close of the month	Balance at close of the month				

Stock code : N	N/A Descrip	tion:		_
		No. of preference shares		Authorised share capital (HK\$)
Balance at close of prece	eding month			
Increase/(decrease)			· —	
Balance at close of the n	nonth		·	
3. Other Classes of Shar	res			
Stock code : N	N/A Descrip	tion :		
		No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the n	nonth			
Total authorised share ca	apital at the end o	of the month (HK\$)	: HK\$1,000,	000,000
II. Movements in Issued	Share Capital			
	No. of ord	dinary shares	No of preference	No. of other classe
	(1)	(2)	shares	of shares
Balance at close of preceding month	42,716,118,022	N/A	N/A	N/A
Increase / (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	42,716,118,022	N/A	N/A	N/A

2. Preference Shares

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme							
including EGM approval date					No. of new shares of	No. of new shares of	
(dd/mm/yyyy) and –					issuer issued during		
class of shares						issued pursuant thereto	
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month	
1. Share Option Scheme				*			
AGM approval date: 01/11/2010							
Date of grant: 06/07/2014							
Exercise Price: HK\$0.025 per share							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	988,000,000	
(Note 1)							
2. Share Option							
Scheme AGM approval date:							
01/11/2010							
Date of grant: 01/12/2014							
Exercise Price:							
HK\$0.025 per share							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	39,000,000	
(Note 1)							
3. Share Option Scheme							
AGM approval date: 01/11/2010							
Date of grant: 04/04/2018							
Exercise Price: HK\$0.025 per share							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	180,000,000	
(Note 1)						-	
		To	otal A. (Ordi	nary shares)	Nil		
	(Preference shares) (Other class)			rence shares)	N/A		
				N/A	_		
Total funds raised during the month from exercise of options (HK\$)			•	Nil			
opaono (may)				1 111			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of issuer shares of which may be issuer issued issued pursuant during the month thereto as at Currency of Nominal value at Exercised Nominal value pursuant close of the Description of warrants nominal close of preceding during the at close of the thereto month (Date of expiry - dd/mm/yyyy) value month month month 1. Warrants 2021 HK\$ HK\$ HK\$ 78,541,882.100 Nil 78,541,882.100 Nil 6,283,350,568 (28/03/2021) 8015 Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.0125 (subject to adjustment) EGM approval date (if applicable) (07/03/2016) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible in	nto Shares of the I	Issuer which are to	be Listed)			
	amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. N/A	- - - 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
2. 10/1	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date		<u>—</u>				
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		,		nary shares) N. ence shares) N. Other class) N.	/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		-
2. N/A		
(/ /)		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (O.P. o. d. o.)	DT/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	
(0.11.10.11.11.7)	11/11	

Otl	her Movements in Is	ssued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A	_		
1.	Rights issue	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	_		
2.	Open offer	At price: HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : HK\$ —	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A	_		
5.	Scrip dividend	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	N/A	_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			iss	No. of new nares of issuer sued during the nonth pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue				month
		Class of shares issuable N/A (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	1		
		EGM approval date: (/ /) (dd/mm/yyyy)	ı		
					-
		Class of shares issuable N/A (Note 1)			
10.	Other (Please specify) At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	1		
		EGM approval date: (/ /) (dd/mm/yyyy)	ı		
		Total E. (Ordinary share	s) N	/A	
		(Preference share	es) N	/A	• -
		(Other clas	s) <u>N</u>	/A	-
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1)	Nil	
			(2)	N/A	
To	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A to E):		N/A	
To	otal increase / (decrease) in other classes of shares dur	ring the month (i.e. Total of A to E):		N/A	
(T	These figures should be the same as the relevant figure	es under II above ("Movements in Issuc	ed Sh	ıare Capital").))

Remarks (if any):
Submitted by: Xiang Xin
Title: Chairman and Chief Executive Officer (Director, Secretary or other duly authorised officer)
(Director, Decretary of other dary authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.