

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 27 June 2018 (the “Prospectus”) issued by Ocean Line Port Development Limited (the “Company”).

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any Shares or other securities of the Company. Potential investors should read the Prospectus for detailed information about the Public Offer described below before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia or any other jurisdiction where such distribution is prohibited by law). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in Hong Kong, the United States or elsewhere. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “U.S. Securities Act”). The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer of securities of the Company in the United States.



## 遠航港口發展有限公司

OCEAN LINE PORT DEVELOPMENT LIMITED

(Incorporated in the Cayman Islands with limited liability)

### LISTING BY WAY OF PUBLIC OFFER ON GEM OF THE STOCK EXCHANGE OF HONG KONG LIMITED

Number of Offer Shares : 200,000,000 Shares

Offer Price : Not more than HK\$0.42 per Offer Share and  
expected to be not less than HK\$0.38 per Offer  
Share, plus brokerage of 1%, SFC transaction  
levy of 0.0027% and Stock Exchange trading fee  
of 0.005% (payable in full on application in  
Hong Kong dollars and subject to refund)

Nominal value : HK\$0.01 each

Stock code : 8502

#### Sponsor



Alliance Capital Partners Limited  
同人融資有限公司

#### Joint Lead Managers



Alliance Capital Partners Limited  
同人融資有限公司



國元融資(香港)有限公司  
GUOYUAN CAPITAL (HONG KONG) LTD



中國金洋證券  
CHINA GOLDJOY SECURITIES

The Public Offer comprises of 200,000,000 Shares, representing 100% of the total Offer Shares.

Application has been made to the Stock Exchange for the listing of, and permission to deal in, the Shares in issue and to be issued on GEM of The Stock Exchange of Hong Kong Limited (“GEM”) pursuant to (i) the Public Offer; (ii) the Capitalisation Issue; and (iii) any new Shares which may be allotted and issued pursuant to the exercise of options that may be granted under the Share Option Scheme as described in the Prospectus.

The Offer Price will not be more than HK\$0.42 per Offer Share and is expected to be not less than HK\$0.38 per Offer Share, unless otherwise announced. Applicants for Offer Shares under the Public Offer are required to pay, on application, the maximum Offer Price of HK\$0.42 per Offer Share (plus brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%). If an application is rejected, not accepted or accepted in part only, or if the Offer Price as finally determined is lower than the maximum Offer Price of HK\$0.42 per Offer Share, appropriate refund payments (including the brokerage fee, SFC transaction levy and Stock Exchange trading fee attributable to the excess application monies) will be made to applicants, without interest. Please refer to section headed “How to Apply for the Offer Shares — 12. Refund of Application Monies” of the Prospectus.

Subject to the granting by the Stock Exchange of the listing of, and permission to deal in, the Shares on GEM and the Company’s compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on GEM or any other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Shares to be admitted into CCASS.

Applicants who would like the Offer Shares to be issued in their own names should either (i) complete and sign the **WHITE** Application Form or (ii) submit application online through the designated website of the HK eIPO White Form Service Provider at [www.hkeipo.hk](http://www.hkeipo.hk) under the HK eIPO White Form service. Applicants who would like the Offer Shares to be registered in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant’s stock accounts maintained with CCASS should either (i) complete and sign the **YELLOW** Application Form; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Printed copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Wednesday, 27 June 2018 until 12:00 noon on Tuesday, 3 July 2018 at:

(a) the following offices of the Underwriters:

<b>Underwriters</b>	<b>Address</b>
Alliance Capital Partners Limited	Room 1502–1503A Wing On House 71 Des Voeux Road Central, Central Hong Kong
China Goldjoy Securities Limited	Unit 1703–1706, 17/F Infinitus Plaza 199 Des Voeux Road Central Hong Kong
First Shanghai Securities Limited	19/F & Room 2505–10, Wing On House 71 Des Voeux Road Central Hong Kong
Guoyuan Capital (Hong Kong) Limited	22/F, CCB Tower 3 Connaught Road Central Hong Kong
Pacific Foundation Securities Limited	11/F New World Tower II 16–18 Queen’s Road Central Hong Kong

(b) any of the following branches of Industrial and Commercial Bank of China (Asia) Limited, the receiving bank for the Public Offer:

<b>District</b>	<b>Branch</b>	<b>Address</b>
Hong Kong Island	Wanchai Road Branch	G/F Times Media Centre, No.133 Wan Chai Road, Hong Kong
	Fortress Hill Branch	Shop A–C, G/F., Kwong Chiu Terrace, 272–276 King’s Road, Hong Kong
Kowloon	Oi Man Branch	Shop F18 & F19, Oi Man Plaza, Oi Man Estate, Homantin, Kowloon
	Tsim Sha Tsui East Branch	Shop B, G/F., Railway Plaza, 39 Chatham Road South, Tsim Sha Tsui, Kowloon
New Territories	Tai Wo Branch	Shop 216, 2/F., Tai Wo Plaza, Tai Wo Estate, Tai Po, New Territories

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Wednesday, 27 June 2018 until 12:00 noon on Tuesday, 3 July 2018 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong; or your stockbroker.

Your completed **WHITE** or **YELLOW** Application Form, together with a cheque or a banker's cashier order attached and marked payable to "ICBC (Asia) Nominee Limited — Ocean Line Port Public Offer" for the payment, should be deposited in the special collection boxes provided at any of the branches of the receiving bank listed above, at the following dates and times:

Wednesday, 27 June 2018 — 9:00 a.m. to 5:00 p.m.  
Thursday, 28 June 2018 — 9:00 a.m. to 5:00 p.m.  
Friday, 29 June 2018 — 9:00 a.m. to 5:00 p.m.  
Saturday, 30 June 2018 — 9:00 a.m. to 1:00 p.m.  
Tuesday, 3 July 2018 — 9:00 a.m. to 12:00 noon.

The application lists will be open from 11:45 a.m. to 12:00 noon on Tuesday, 3 July 2018, the last application day or such later time as described in the section headed "How to apply for the Offer Shares — 9. Effect of bad weather on the opening of the applications lists" of the Prospectus.

Applicants applying through HK eIPO White Form service may submit applications through the HK eIPO White Form Service Provider at [www.hkeipo.hk](http://www.hkeipo.hk) (24 hours daily, except on the last application day) from 9:00 a.m. on Wednesday, 27 June 2018 until 11:30 a.m. on Tuesday, 3 July 2018 or such later time as described in the subsection "How to Apply for the Offer Shares — 5. Applying through the HK eIPO White Form Service — Time for submitting applications under the HK eIPO White Form Service" in the Prospectus.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Wednesday, 27 June 2018 until 12:00 noon on Tuesday, 3 July 2018.

If you are **not a CCASS Investor Participant**, you may instruct your broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** via CCASS terminals to apply for the Offer Shares on your behalf.

You will be deemed to have authorised HKSCC and/or HKSCC Nominees to transfer the details of your application to the Company, the Joint Lead Managers and the Hong Kong Branch Share Registrar.

Please refer to the sections headed "Structure and Conditions of the Public Offer" and "How to apply for the Offer Shares" of the Prospectus for details of the conditions and procedures of the Public Offer.

Application for the Offer Shares will only be considered on the basis of the terms and conditions as stated in the Prospectus and the Application Forms. The Public Offer is conditional upon the fulfillment of the conditions set forth under the section headed "Structure and Conditions of the Public Offer — Conditions of the Public Offer" of the Prospectus.

The Offer Shares are fully underwritten by the Underwriters pursuant to the Underwriting Agreement. Prospective investors of the Offer Shares should note that the Joint Lead Managers (for themselves and on behalf of the Underwriters) are entitled, in their sole and absolute discretion, to terminate the Underwriters' obligations under the Underwriting Agreement by notice in writing to the Company, upon the occurrence of any of the events set forth under section headed "Underwriting — Underwriting arrangements and expenses — Grounds for termination" of the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date. If, for any reason, the Offer Price is not agreed between the Company and the Joint Lead Managers (for themselves and on behalf of the Underwriters) on Tuesday, 3 July 2018, the Public Offer will not become unconditional and will lapse. In the event that the conditions of the Public Offer as mentioned therein are not fulfilled or waived (as the case may be) on or before such dates and times, the Public Offer will lapse and all monies received will be refunded to the applicants of the Public Offer without interest and the Stock Exchange will be notified immediately. If the Public Offer does not become unconditional or the Underwriting Agreement is terminated in accordance with their terms, the Company will make an announcement as soon as possible on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.oceanlineport.com](http://www.oceanlineport.com) on the next business day following the date of such lapse.

The announcement of the final Offer Price, the level of applications and the basis of allotment of the Offer Shares under the Public Offer will be published on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.oceanlineport.com](http://www.oceanlineport.com) on Monday, 9 July 2018.

The results of allotment and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be made available on Monday, 9 July 2018 in the manner described in the section headed "How to Apply for the Offer Shares — 10. Publication of results" of the Prospectus and specified below:

- in the announcement to be posted on the Company's website at [www.oceanlineport.com](http://www.oceanlineport.com) and the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 9:00 a.m. on Monday, 9 July 2018;
- from the designated results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) with a "search by ID" function on a 24-hour basis from 9:00 a.m. on Monday, 9 July 2018 to 12:00 midnight on Sunday, 15 July 2018;
- by telephone enquiry line by calling +852 3691-8488 between 9:00 a.m. and 6:00 p.m. from Monday, 9 July 2018 to Thursday, 12 July 2018; or
- in the special allocation results booklets which will be available for inspection during opening hours from Monday, 9 July 2018 to Wednesday, 11 July 2018 at the designated receiving bank branches.

Share certificates for the Offer Shares will only become valid documents of title when the Public Offer has become unconditional in all respects and the Underwriting Agreement has not been terminated in accordance with its terms prior to 8:00 a.m. (Hong Kong time) on the Listing Date, i.e. Tuesday, 10 July 2018. The Company will not issue any temporary document of title. No receipt will be issued for the subscription monies received in respect of the Offer Shares.

Assuming the Public Offer becomes unconditional at or before 8:00 a.m. in Hong Kong on Tuesday, 10 July 2018, dealings in the Shares on GEM are expected to commence at 9:00 a.m. on Tuesday, 10 July 2018. The Shares will be traded in board lots of 8,000 Shares each. The stock code of the Shares is 8502.

By order of the Board  
**Ocean Line Port Development Limited**  
**KWAI Sze Hoi**  
*Executive Director*

Hong Kong, 27 June 2018

*As at the date of this announcement, the executive Directors are Mr. Kwai Sze Hoi and Mr. Huang Xueliang, the non-executive Director is Ms. Cheung Wai Fung, and the independent non-executive Directors are Mr. Nie Rui, Mr. Wong Chin Hung and Dr. Li Weidong.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information which regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement and a copy of the Prospectus will remain on the Stock Exchange website at [www.hkexnews.hk](http://www.hkexnews.hk) and, in the case of this announcement, on the “Latest Company Announcements” page for at least 7 days from the date of its posting. This announcement and a copy of the Prospectus will also be published on the Company’s website at [www.oceanlineport.com](http://www.oceanlineport.com).*