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*Unless otherwise defined, terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus (the “**Prospectus**”) of HANVEY GROUP HOLDINGS LIMITED (the “**Company**”) dated 28 June 2018.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company. Potential investors should read the Prospectus carefully for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Offer Shares thereby being offered.*

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”) or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. There will be no public offer of securities in the United States.*

# HANVEY GROUP HOLDINGS LIMITED

## 恆偉集團控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

### LISTING ON GEM OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF SHARE OFFER

Number of Offer Shares	: 250,000,000 Shares
Number of Placing Shares	: 225,000,000 Shares (subject to reallocation)
Number of Public Offer Shares	: 25,000,000 Shares (subject to reallocation)
Offer Price	: Not more than HK\$0.27 per Offer Share and expected to be not less than HK\$0.23 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	: HK\$0.01 per Share
Stock code	: 8219

#### Sole Sponsor



TC CAPITAL

#### Joint Bookrunners



#### Joint Lead Managers



Application has been made by the Company through its Sole Sponsor, TC Capital International Limited, which is located at Suite 1903–4, 19/F, Tower 6, The Gateway, Harbour City, 9 Canton Road, Tsim Sha Tsui, Kowloon, Hong Kong, to the Stock Exchange for the listing of, and permission to deal in, 1,000,000,000 Shares in issue and to be issued pursuant to the Share Offer (including any Shares which may be issued pursuant to the Capitalisation Issue).

Subject to the approval of the listing of, and permission to deal in, the Shares on GEM as well as the compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or, under contingent situation, any other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. Investors should seek the advice of their stockbroker or other professional advisor for details of the settlement arrangement as such arrangements may affect their rights and interests. All necessary arrangements have been made for the Shares to be admitted into CCASS.

The Share Offer comprises (a) the Public Offer of initially 25,000,000 Shares (subject to reallocation), representing 10% of the total number of Offer Shares initially available under the Share Offer, and (b) the Placing of initially 225,000,000 Shares (subject to reallocation), representing 90% of the total number of Offer Shares initially available under the Share Offer. The allocation of the Offer Shares between the Public Offer and the Placing will be subject to reallocation as described in the section headed “Structure and Conditions of the Share Offer” in the Prospectus.

The Offer Price will be not more than HK\$0.27 per Offer Share and is expected to be not less than HK\$0.23 per Offer Share. Applicants for the Public Offer Shares shall pay in full, on application, the maximum Offer Price of HK\$0.27 per Offer Share together with brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK\$0.27 per Offer Share.

Applications for the Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the related Application Forms. The Share Offer is conditional upon the fulfillment of the conditions as set out in the section headed “Structure and Conditions of the Share Offer” in the Prospectus. If such conditions have not been fulfilled or waived in accordance with the terms and conditions of the Underwriting Agreements on or before the dates and times as specified therein, the Share Offer will not proceed and all money received will be refunded to applicants for the Share Offer without interests and the Stock Exchange will be notified immediately. Notice of the lapse of the Share Offer will be published on the Stock Exchange’s website at **www.hkexnews.hk** and the Company’s website at **www.hanveygroup.com.hk** on the next day immediately following the date of such lapse.

The Offer Shares are fully underwritten by the Underwriters pursuant to the Underwriting Agreements. Prospective investors of the Offer Shares should note that the Underwriters are entitled to terminate their obligations under the Underwriting Agreements by notice in writing to the Company given by the Joint Bookrunners (for themselves and on behalf of the Underwriters) upon the occurrence of any of the events set forth in the section headed “Underwriting – Underwriting arrangements and expenses – Grounds for termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date.

Applicants who wish to have the Public Offer Shares allotted and issued in their own names should complete and sign the **WHITE** Application Forms. Applicants who wish to have the Public Offer Shares allotted and issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms; or (ii) give electronic application instructions to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Form, are available during normal business hours between 9:00 a.m. to 5:00 p.m. from Thursday, 28 June 2018 to Friday, 29 June 2018, between 9:00 a.m. and 1:00 p.m. on Saturday, 30 June 2018, between 9:00 a.m. to 5:00 p.m. on Tuesday, 3 July 2018 and between 9:00 a.m. and 12:00 noon on Wednesday, 4 July 2018 from:

- (i) any of the following offices of the Joint Bookrunners:

<b>Bookrunner Name</b>	<b>Address</b>
Alpha Financial Group Limited	Room A, 17/F, Fortune House 61 Connaught Road Central Central, Hong Kong
Bluemount Securities Limited	Room 2403–05, Jubilee Centre 18 Fenwick Street Wan Chai, Hong Kong

- (ii) any of the following branches of the receiving bank for the Public Offer:

Hang Seng Bank Limited

<b>District</b>	<b>Branch</b>	<b>Address</b>
Hong Kong Island	Head Office	83 Des Voeux Road Central
	North Point Branch	335 King’s Road
Kowloon	Tsim Sha Tsui Branch	18 Carnarvon Road
	Yau Ma Tei Branch	363 Nathan Road

Copies of the Prospectus, together with the **YELLOW** Application Forms, are available during normal business hours from 9:00 a.m. on Thursday, 28 June 2018 until 12:00 noon on Wednesday, 4 July 2018, from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or from your stockbroker.

Your completed **WHITE** or **YELLOW** Application Form, together with a cheque or a banker's cashier order attached and marked payable to "Hang Seng (Nominees) Limited – Hanvey Group Holdings Limited Public Offer" for the payment, should be deposited in the special collection boxes provided at any of the branches of the receiving banks listed above, at the following times:

**Thursday, 28 June 2018 – 9:00 a.m. to 5:00 p.m.**  
**Friday, 29 June 2018 – 9:00 a.m. to 5:00 p.m.**  
**Saturday, 30 June 2018 – 9:00 a.m. to 1:00 p.m.**  
**Tuesday, 3 July 2018 – 9:00 a.m. to 5:00 p.m.**  
**Wednesday, 4 July 2018 – 9:00 a.m. to 12:00 noon**

The application lists will be open from 11:45 a.m. to 12:00 noon on Wednesday, 4 July 2018, the last application day or such later time as described in the paragraph headed "How to apply for the Public Offer Shares – 9. Effect of bad weather on the opening and closing of the application lists" of the Prospectus.

CCASS Clearing/Custodian Participants can input electronic application instructions at the following times on the following dates:

**Thursday, 28 June 2018 – 9:00 a.m. to 8:30 p.m.<sup>(1)</sup>**  
**Friday, 29 June 2018 – 8:00 a.m. to 8:30 p.m.<sup>(1)</sup>**  
**Saturday, 30 June 2018 – 8:00 a.m. to 1:00 p.m.<sup>(1)</sup>**  
**Tuesday, 3 July 2018 – 8:00 a.m. to 8:30 p.m.<sup>(1)</sup>**  
**Wednesday, 4 July 2018 – 8:00 a.m.<sup>(1)</sup> to 12:00 noon**

*Note:*

(1) These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodies Participants.

CCASS Investor Participants can input electronic application instructions from 9:00 a.m. on Thursday, 28 June 2018 until 12:00 noon on Wednesday, 4 July 2018 (24 hours daily, except on the last application day) or such later time as described in the paragraph headed "How to Apply for the Public Offer Shares – 9. Effect of bad weather on the opening and closing of the application lists" in the Prospectus.

Please refer to the sections headed "Structure and Conditions of the Share Offer" and "How to Apply for the Public Offer Shares" in the Prospectus for details of the conditions and procedures of the Public Offer.

The Company expects to announce the Offer Price, the level of indication of interest in the Placing, the level of applications in the Public Offer and the basis of allocation of the Public Offer Shares on or before Wednesday, 11 July 2018 on the Company's website at **www.hanveygroup.com.hk** and the website of the Stock Exchange at **www.hkexnews.hk**.

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be available at the times and date and in the manner as described in the paragraph headed "How to Apply for the Public Offer Shares – Results of allocations" in the Prospectus.

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application. Share certificates will only become valid at 8:00 a.m. on Thursday, 12 July 2018, provided that the Share Offer has become unconditional and the right of termination described in the section headed "Underwriting" in the Prospectus has not been exercised. Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 12 July 2018.

Assuming the Share Offer becomes unconditional at or before 8:00 a.m. in Hong Kong on Thursday, 12 July 2018, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Thursday, 12 July 2018.

By order of the Board  
**HANVEY GROUP HOLDINGS LIMITED**  
**Cheuk Sin Cheong Clement**  
*Chairman and Executive Director*

Hong Kong, 28 June 2018

*As at the date of this announcement, our executive Directors are CHEUK Sin Cheong Clement, AU Corona Ching Mei and CHEUK Heide Oil-gei; and our independent non-executive Directors are YU Sau Ning Homer, ZHAO Zhipeng and YEE Wai Fong Wendy.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement and a copy of the Prospectus will remain on the GEM website of the Stock Exchange at [www.hkgem.com](http://www.hkgem.com) and in the case of this announcement, on the "Latest Company Announcements" page for at least seven days from the date of its posting. This announcement and a copy of the Prospectus will also be published on the Company's website at [www.hanveygroup.com.hk](http://www.hanveygroup.com.hk).*