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MADISON

— G R O U P —

Madison Holdings Group Limited

麥迪森控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8057)

POLL RESULT OF EXTRAORDINARY GENERAL MEETING HELD ON 30 JULY 2018

The Resolution as set out in the EGM notice dated 13 July 2018 was duly passed by the Shareholders at the EGM held on 30 July 2018 by way of poll.

References are made to the circular of the Company dated 13 July 2018 (the “**Circular**”) and the proposed ordinary resolution (the “**Resolution**”) set out in the notice of the EGM (the “**EGM Notice**”) dated 13 July 2018. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULT OF THE EGM

The Company is pleased to announce that the Resolution proposed at the EGM was duly passed by the Independent Shareholders attending and voting at the EGM by way of poll.

As at the EGM date, there was a total of 4,070,056,000 Shares in issue. No Shareholders were required to abstain from voting for or against the Resolution. Accordingly, the number of Shares entitling the Shareholders to vote on the Resolution at the EGM was 4,070,056,000 Shares.

Tricor Investor Services Limited, the Company’s branch share registrar and transfer office in Hong Kong, acted as the scrutineer for the vote-taking at the EGM.

Set out below is the poll result in respect of the Resolution put to vote at the EGM:

Resolution	Number of votes (Approximate %)	
	For	Against
To approve, confirm and ratify the Acquisition Agreement and the transactions contemplated thereunder, including but not limited to the grant of the specific mandate to allot and issue 213,252,717 Consideration Shares at the issue price of HK\$1.84 per Consideration Share.	2,719,018,755 (100%)	0 (0%)

The description of the Resolution above is by way of summary only. The full text appears in the EGM Notice.

As more than 50% of the votes were cast in favour of the above Resolution, the Resolution was duly passed by the Shareholders at the EGM.

By order of the Board
Madison Holdings Group Limited
Ting Pang Wan Raymond
Chairman and executive Director

Hong Kong, 30 July 2018

As at the date of this announcement, the executive Directors are Mr. Ting Pang Wan Raymond, Mr. Zhou Francis Bingrong, Mr. Zhu Qin, Mr. Teoh Ronnie Chee Keong and Ms. Kuo Kwan; and the independent non-executive Directors are Ms. Fan Wei, Mr. Chu Kin Wang Peleus and Mr. Ip Cho Yin, J.P.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the website of the Company at www.madison-group.com.hk.