THIS DOCUMENT IS IN DRAFT FORM, INCOMPLETE AND SUBJECT TO CHANGE AND THAT THE INFORMATION MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED "WARNING" ON THE COVER PAGE OF THIS DOCUMENT.

APPENDIX II UNAUDITED PRO FORMA FINANCIAL INFORMATION

The information set out in this appendix does not form part of the Accountants' Report prepared by SHINEWING (HK) CPA Limited, Certified Public Accountants, Hong Kong, the Company's reporting accountant, as set out in Appendix I to this document and is included herein for information only.

This appendix should be read in conjunction with the section headed "Financial Information" and the Accountants' Report set out in Appendix I to this document.

[REDACTED]

[REDACTED]

– II-2 –

APPENDIX II UNAUDITED PRO FORMA FINANCIAL INFORMATION

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– II-3 –

APPENDIX II UNAUDITED PRO FORMA FINANCIAL INFORMATION

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– II-4 –

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APPENDIX II UNAUDITED PRO FORMA FINANCIAL INFORMATION

[REDACTED]

SHINEWING (HK) CPA Limited

Certified Public Accountants Wong Chuen Fai Practising Certificate Number: P05589

Hong Kong