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INDIGO STAR HOLDINGS LIMITED

靛藍星控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8373)

INSIDE INFORMATION DISPOSAL OF SHARES BY CONTROLLING SHAREHOLDER

This announcement is made by Indigo Star Holdings Limited (the “**Company**”) to pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company has been informed by Amber Capital Holdings Limited (“**Amber Capital**”), the controlling shareholder (as defined in the GEM Listing Rules) of the Company, that on 30 August 2018, Amber Capital has disposed of 56,000,000 shares, representing 14.00% of issued share capital of the Company of the Company (the “**Sale Shares**”) for a consideration of HK\$30,240,000 to independent third parties of the Company who are not connected persons (as defined in the GEM Listing Rules) (“**Disposal**”).

Immediately before the Disposal, Amber Capital held 300,000,000 shares, representing 75.00% of the issued share capital of the Company. Amber Capital is owned as to 96.77% by Mr. Goh Cheng Seng (“**Mr. Goh**”), the Chairman and executive Director of the Company and 3.23% by Ms. Tan Soh Kuan (“**Ms. Tan**”), the executive Director of the Company.

Immediately following the Disposal, Amber Capital holds 244,000,000 shares of the Company, representing approximately 61.00% of the issued share capital of the Company, and Mr. Goh, Ms. Tan and Amber Capital remain as controlling shareholders (as defined in the GEM Listing Rules) of the Company.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

For and on behalf of the Board
Indigo Star Holdings Limited
Goh Cheng Seng
Chairman and Executive Director

Hong Kong, 31 August 2018

As at the date of this announcement, the Chairman and the executive directors of the Company is Mr. Goh Cheng Seng, the executive directors of the Company are Ms. Tan Soh Kuan, Mr. Ng Sai Cheong and Mr. Wang Jianye; and the independent non-executive directors of the Company are Mr. Ma Yiu Ho Peter, Mr. Yip Ki Chi Luke, Mr. Zhou Guangguo and Dr. Zhang Tianmin.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information which regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least seven days from the date of its posting. This announcement will also be published on the Company’s website at www.indigostar.sg.