

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/08/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Trends Holdings Limited	
Date Submitted	4 September 2018	

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>8171</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value (<i>HK</i> \$)	Authorised share capital (HKS)				
Balance at close of preceding month	100,000,000,000	HK\$0.01	HK\$1,000,000,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	100,000,000,000	HK\$0.01	HK\$1,000,000,000				
(2) Stock code : <u>N/A</u> Descrip	ption :						
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock code :	N/A	_Descrip	otion :		
			No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of pro	eceding n	nonth			
Increase/(decrease)					
Balance at close of the	e month				

3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (<i>HK\$</i>)	Authorised share capital (<i>HK\$</i>)
Balance at close of	preceding n	oonth	. <u> </u>	
Increase/(decrease)	1		-	
Balance at close of	the month			

Total authorised share capital at the end of the month (HK\$): HK\$1,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	42,716,118,022	N/A	N/A	N/A		
Increase / (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	42,716,118,022	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme							
including EGM							
approval date		Movement d	uring the month		No. of new shares of	No. of new shares of	
(dd/mm/yyyy) and -					issuer issued during	issuer which may be	
class of shares					the month pursuant	issued pursuant thereto	
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month	
1. Share Option Scheme							
AGM approval date: 01/11/2010							
Date of grant: 06/07/2014							
Exercise Price: HK\$0.025 per share							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	988,000,000	
(Note 1)							
2. Share Option Scheme							
AGM approval date: 01/11/2010							
Date of grant: 01/12/2014							
Exercise Price: HK\$0.025 per share							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	39,000,000	
(Note 1)							
3. Share Option Scheme							
AGM approval date: 01/11/2010							
Date of grant: 04/04/2018							
Exercise Price: HK\$0.025 per share							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	180,000,000	
(Note 1)						, , , , , , , , , , , , , , , , ,	
			Total A. (Ordi	nary shares)	Nil	_	
			(Prefer	ence shares)	N/A	-	
			•	Other class)			
Total funds raised during the month from exercise of options (HK\$) Nil							

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrants 2021						
	—	HK\$		HK\$		
(20/20/2021)	HK\$	78,541,882.100	Nil	78,541,882.100	Nil	6,283,350,568
(28/03/2021) Stock code (if listed)	801	15				
Class of shares	001	1.5				
issuable (Note 1)	Ordinary	y shares				
	HK\$0.0125 (subje	ect to adjustment)				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(07/03/	/2016)				
2. N/A						
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy)	(/ /	/)				
3. N/A						
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ .	/)				
4. N/A)				
1. 1. 1. 1. 1.	—					
	_					
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)	()	1				
(dd/mm/yyyy)	(/ /	/)				
		Tot	tal B. (Ordi	linary shares) Nil		
				rence shares) <u>N/A</u>		
				(Other class) N/A	4	

Convertibles (i.e.	Convertible into	Shares of the l	Issuer which are to	be Listed)
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Class and description	amount	Amount at close of preceding month	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. N/A	outstanding	montin	month	month		
1. N/A						
$\mathbf{C}(\cdot,\cdot)$ \cdot					<u> </u>	
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))						
2. N/A						
Stock code (if listed)			-			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)						
3. N/A						
5. 1.7/1						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	(/ /)		Total C (Ordi	nary shares) N/	'A	
				ence shares) $\frac{N}{N}$		
				Other class) N/		
				·		

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)	-	
2. N/A		
	-	
	-	
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Type of Issue Rights issue	At price : HK\$	Class of shares issuable <u>N/A</u> (<i>Note 1</i>) Issue and allotment (/ / date : (dd/mm/yyyy)		
			EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares issuable <u>N/A</u> (Note 1)		
2.	Open offer	At price : HK\$	Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares issuable <u>N/A</u> (<i>Note 1</i>)		
3.	Placing	At price : HK\$ —	Issue and allotment date : (dd/mm/yyyy)		
			EGM approval date: (dd/mm/yyyy))	- <u></u>
			Class of shares issuable <u>N/A</u>		
			Class of shares issuable <u>N/A</u> (Note 1)		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy))	
			EGM approval date: (dd/mm/yyyy)	·	

	Type of Issue			sh iss	No. of new pares of issuer ued during the onth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>	-		
5.	Scrip dividend At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)	N/A	_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)	N/A	_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				_		

	Type of Issue				is	No. of new shares of issuer ssued during the nonth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>	-		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	e <u>N/A</u>	-		
10.	Other (Please specify)	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (O	Ordinary share	res) N	N/A	
			(Pre	eference shar (Other cla			-
					uss) <u>T</u>	V/ £ 1	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: <u>Xiang Xin</u>
Title: Chairman and Chief Executive Officer
(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*