

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2018						
To : Hong Kong Exchanges and	Clearing Limited					
Name of Issuer Ma	idison Holdings Group L	_imited				
Date Submitted 04/	/09/2018					
I. Movements in Authorised Sha	I. Movements in Authorised Share Capital					
1. Ordinary Shares						
(1) Stock code : <u>8057</u> De	escription : Ordinary	Share				
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)			
Balance at close of preceding m	nonth 10,000,000,000	0.001	10,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	10,000,000,000	0.001	10,000,000			
(2) Stock code : N/A Do	escription : <u>N/A</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding m	nonth N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			

2. Preference Shares			
Stock code : N/A Descript	ion: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month _	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descript	ion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the er (HKD):	nd of the month		10,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	4,283,308,717	N/A	N/A	N/A
Increase/ (decrease) during the month	<u>-</u>	N/A	N/A	N/A
Balance at close of the month	4,283,308,717	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

	r Share Option	on Schemes o	of the Issuer)			
Particulars of share option scheme				of issuer issued	No. of new shares of issuer which may be	
including EGM	,	Marrama and drive	:		during the month pursuant thereto	issued pursuant thereto as at close of
approval date —	i	Movement dur	ing the month		- pursuant increto	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(21/09/2015)						
Granted on						
17/12/2015						
Exercise Price						
HK\$0.80						
per share						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	181,000,000
(Note 1)						
2. Share Option						
Scheme						
(21/09/2015)						
Granted on						
3 April 2018						
Exercise Price						
HK\$1.89						
per share						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	219,000,000
(Note 1)						
3. N/A						
(/ /)						
shares						-
(Note 1)						
		Tot	al A. (Ordina		Nil	
				ce shares)	N/A	
			(C	ther class)	N/A	
Total funds raised du of options (State curr		th from exerci	se	Nil		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	1				
2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /)						_
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
(/ /) Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B		ary shares)	N/A	_
			•	ice shares)	N/A	_
			(C	other class)	N/A	<u>-</u>

Convertibles (i.e. Converti	ble in	to Shares of the	e Issuer which	are to be Liste	ed)		
Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Consideration Shares	to	HKD	N/A	0	2,923,712	0	2,657,920
Mr. Samuel Lin Jr.							
Stock code (if listed)	8057	7					
Class of shares	Ordi	non/					
issuable (Note 1) Subscription price	Ordi HK\$						
EGM approval date	111.Ψ						
(if applicable)							
(dd/mm/yyyy))		(28/07/2017)					
2. Consideration Shares	to	HKD	N/A	0	8,771,137	0	7,973,761
Star Beauty Holdings							
Limited							
Stock and (if listed)	905						
Stock code (if listed) Class of shares	603	<u> </u>					
issuable (Note 1)	Ordi	narv					
Subscription price	HK\$						
EGM approval date			<u></u>				
(if applicable)		(00/07/0047)					
(dd/mm/yyyy)	-	(28/07/2017) HKD	 N/A	0	150 000 000	0	400 000 000
3. Convertible Bonds to Bartha Holdings Limited		חאט	IN/A	0	150,000,000	0	136,363,636
Dartila Holdings Elithted							
Stock code (if listed)	805	7					
Class of shares							
issuable (Note 1)		nary					
Subscription price EGM approval date	HK\$	1.1					
(if applicable)							
(dd/mm/yyyy)		(28/07/2017)					
4. N/A			<u></u>				
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)					
			To	tal C. (Ordina		Nil	.
					ce shares) ther class)	N/A N/A	-
				O)		1 W / T\	.

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schei	1103)		
Full particulars including EGM approval date if applicable, and class of shares issuable:	(dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A			
-			
	(/ /)		
	(/ /)		
	shares (Note 1)		
2. N/A			
-			
-	(/ /)		
	shares (Note 1)		
	shares (Note 1)		
0 1/4			
3. <u>N/A</u>			
	(/ /)		
	shares (Note 1)		
	Chares (Note 1)		
Total D	(Ordinary abaras)	NI/A	
Total D.		N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Ot	her Movements	in Issued Share Capital					
	Type of leave					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue						monur
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)		_		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares				
		_	issuable (Note 1)	(/ /)		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	•	,		
			(** 333))			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		, ,	(/ /)		
				(/ /)		
						<u>N/A</u>	N/A
1							

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Isoue		Class of shares				
		0	issuable (Note 1)	(`		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						19/74	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/fiifi/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(44,11111111111111111111111111111111111	-	,	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
			Class of share issuable (Note 1)	S			
9.	Capital reorganisation (Share		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	Subdivision)		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of sharesissuable (Note 1)	s			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Tota (Pre			s) N/A s) N/A	
Тс	otal increase / (dec	rease) in ordinary shares	during the month (i.e. Total	l of A to E): ('	·	I/A
			es during the month (i.e. To			<u>-</u>)	I/A I/A

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

Capital").)

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

Remarks (if any):
Submitted by: Ting Pang Wan Raymond
Title: Director
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)
(,,,,,

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.