

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Prime Intelligence Solutions Group Limited (匯安智能科技集團有限公司)

Stock code (ordinary shares): 8379

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 11 September 2018.

A. General

Place of incorporation: The Cayman Islands

Date of initial listing on GEM: 14 February 2018

Name of Sponsor(s): Ample Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive directors : Mr. Yuen Kwok Wai, Tony (阮國偉)
Ms. Yuen Mei Ling, Pauline (阮美玲)
Ms. Sun Ngai Chu, Danielle (孫毅珠)

Non-Executive director : Mr. Yam Chiu Fan, Joseph (任超凡)

Independent non-executive directors : Mr. Mui Pak Kuen (梅栢權)
Mr. Chung Billy (鍾定鐸)
Mr. Hui Man Ho, Ivan (許文浩)

Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company

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Name	Nature of interest	Number of Shares held immediately following completion of the full conversion of the Pre-IPO Convertible Bonds, the Capitalisation Issue and the Share Offer ^(Note 1)	Percentage of shareholding in the Company immediately following completion of the full conversion of the Pre-IPO Convertible Bonds, the Capitalisation Issue and the Share Offer
Delighting View Global Limited	Beneficial owner	366,000,000 Shares (L)	45.75%
Mr. Yuen Kwok Wai, Tony	Interest in a controlled corporation ^(Note 2)	366,000,000 Shares (L)	45.75%
Ms. Yuen Mei Ling, Pauline	Interest in a controlled corporation ^(Note 2)	366,000,000 Shares (L)	45.75%
Super Arena Limited	Beneficial owner	234,000,000 Shares (L)	29.25%
Mr. Kor Sing Mung Michael	Interest in a controlled corporation ^(Note 3)	234,000,000 Shares (L)	29.25%

Notes:

- (1) The letter "L" denotes the entity/person's long position in the Shares.
- (2) As Delighting View Global Limited is beneficially owned as to 85% and 15% by Mr. Yuen Kwok Wai, Tony and Ms. Yuen Mei Ling, Pauline respectively and Mr. Yuen Kwok Wai, Tony and Ms. Yuen Mei Ling, Pauline are parties acting in concert, each of Mr. Yuen Kwok Wai, Tony and Ms. Yuen Mei Ling, Pauline is deemed to be interested in all the Shares held by Delighting View Global Limited under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the "SFO").
- (3) As Super Arena Limited is beneficially owned as to approximately 82.35% and 70% by Mr. Kor Sing Mung Michael immediately prior to and following the completion of the full conversion of the Pre-IPO Convertible Bonds, the Share Offer and the Capitalisation Issue, Mr. Kor Sing Mung Michael is deemed to be interested in all the Shares held by Super Arena Limited under the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 March

Registered address: P.O. Box 1350, Clifton House, 75 Fort Street, Grand Cayman, KY1-1108, Cayman Islands

Head office and principal place of business: Unit A, 6/F, TLP132, Nos. 132-134 Tai Lin Pai Road, Kwai Chung, New Territories, Hong Kong

Web-site address (if applicable): www.primeintelligence.com.hk

THE STOCK EXCHANGE OF HONG KONG LIMITED
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Share registrar: Principal share registrar and transfer office in the Cayman Islands:
Esteria Trust (Cayman) Limited
P.O. Box 1350
Clifton House
75 Fort Street
Grand Cayman
KY1-1108
Cayman Islands

Hong Kong branch share registrar and transfer office:
Tricor Investor Services Limited
Level 22, Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors: World Link CPA Limited
5/F, Far East Consortium Building
121 Des Voeux Road Central
Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries are engaged in the provision of biometrics identification solutions in Hong Kong, Macau and the PRC.

C. Ordinary shares

Number of ordinary shares in issue: 800,000,000

Par value of ordinary shares in issue: HK\$0.01 each

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

THE STOCK EXCHANGE OF HONG KONG LIMITED
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E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Yuen Kwok Wai, Tony

Mui Pak Kuen

Yuen Mei Ling, Pauline

Chung Billy

Sun Ngai Chu, Danielle

Hui Man Ho, Ivan

Yam Chiu Fan, Joseph

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*