

*Unless otherwise defined, terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus (the “**Prospectus**”) of TradeGo FinTech Limited (the “**Company**”) dated 17 September 2018.*

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*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company. Potential investors should read the Prospectus carefully for detailed information about the Company and the Share Offer described in this announcement before deciding whether or not to invest in the Offer Shares.*

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities of the Company in the United States or in any other jurisdictions. The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. There will be no public offer of securities in the United States. The Offer Shares are being offered and sold outside the United States as offshore transactions in accordance with Regulation S under the U.S. Securities Act.*



**TradeGo**

**TradeGo FinTech Limited**

**捷利交易寶金融科技有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**LISTING ON GEM  
OF THE STOCK EXCHANGE OF HONG KONG LIMITED  
BY WAY OF SHARE OFFER**

<b>Number of Offer Shares</b>	<b>:</b>	<b>125,000,000 Shares (subject to the Offer Size Adjustment Option)</b>
<b>Number of Public Offer Shares</b>	<b>:</b>	<b>12,500,000 Shares (subject to reallocation)</b>
<b>Number of Placing Shares</b>	<b>:</b>	<b>112,500,000 Shares (subject to reallocation and the Offer Size Adjustment Option)</b>
<b>Offer Price</b>	<b>:</b>	<b>Not more than HK\$0.80 per Offer Share and expected to be not less than HK\$0.64 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)</b>
<b>Nominal value</b>	<b>:</b>	<b>HK\$0.01 per Share</b>
<b>Stock code</b>	<b>:</b>	<b>8017</b>

*Sole Sponsor*



*Sole Global Coordinator*



*Joint Bookrunners and Joint Lead Managers*



Application has been made to the Listing Department for the listing of, and permission to deal in, the Shares issued and to be issued pursuant to the Capitalisation Issue and the Share Offer. Subject to the granting by the Stock Exchange of the listing of, and permission to deal in, the Shares on GEM as mentioned in the Prospectus and the compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or on any other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Shares to be admitted into CCASS.

The Share Offer comprises (i) the Public Offer of 12,500,000 Public Offer Shares (subject to reallocation), representing 10% of the total number of the Offer Shares; and (ii) the Placing of 112,500,000 Placing Shares (subject to reallocation and the Offer Size Adjustment Option), representing 90% of the total number of the Offer Shares. The Offer Shares to be offered in the Public Offer and the Placing may, in certain circumstances, be reallocated as between the Public Offer and the Placing at the discretion of the Sole Global Coordinator. If such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, in accordance with the Guidance Letter HKEX-GL91-18, the maximum number of Offer Shares that may be reallocated to the Public Offer shall be not more than double the initial allocation to the Public Offer (being 25,000,000 Offer Shares, representing 20% of the Offer Shares).

In connection with the Share Offer, the Company is expected to grant the Offer Size Adjustment Option to the Placing Underwriters under the Placing Underwriting Agreement. The Offer Size Adjustment Option would be exercisable by the Sole Global Coordinator (for itself and on behalf of the Placing Underwriters) on or before Thursday, 27 September 2018 at its sole and absolute discretion to require the Company to allot and issue up to 18,750,000 additional new Shares, representing 15% of the Shares initially available for subscription under the Share Offer, on the same terms as those applicable to the Placing. Any such additional Shares may be issued to cover any excess demand in the Placing at the sole and absolute discretion of the Sole Global Coordinator. The Company will disclose in its allotment results announcement whether and to what extent the Offer Size Adjustment Option has been exercised, and will confirm in the announcement that, if the Offer Size Adjustment Option is not exercised by then, the Offer Size Adjustment Option will lapse and cannot be exercised on any future date.

The Offer Price will be not more than HK\$0.80 per Offer Share and is expected to be not less than HK\$0.64 per Offer Share unless otherwise announced not later than the morning of the last day for lodging applications under the Public Offer. Applicants for Public Offer Shares under the Public Offer shall pay in full in Hong Kong dollars, on application, the maximum Offer Price of HK\$0.80 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% and subject to refund.

The Offer Price is expected to be determined by agreement among the Joint Bookrunners and the Company on the Price Determination Date, which is currently expected to be on or about Thursday, 20 September 2018 or such later date as may be agreed between the Sole Global Coordinator (for itself and on behalf of the Underwriters) and the Company. If, for any reason, the Company and the Joint Bookrunners are unable to agree on the Offer Price on or before the Price Determination Date or such later date as may be agreed between the Sole Global Coordinator (for itself and on behalf of the Underwriters) and the Company, or the Placing Underwriting Agreement is not signed, the Share Offer will not become unconditional and will lapse. In such event, the Company will issue an announcement on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.tradego8.com](http://www.tradego8.com).

Applications for the Public Offer Shares will be considered on the basis of the terms and conditions as set out in the Prospectus and the Application Forms. The Share Offer is conditional upon the fulfillment of the conditions as set out in the section headed “Structure and Conditions of the Share Offer” in the Prospectus. If such conditions have not been fulfilled (or, where applicable, waived) in accordance with the terms and conditions of the Underwriting Agreements on or before the dates and times as specified therein, the Share Offer will not proceed and all money received will be refunded to applicants for the Share Offer without interests and the Stock Exchange will be notified immediately. Notice of the lapse of the Public Offer will be published on the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company’s website at [www.tradego8.com](http://www.tradego8.com) on the next day immediately following the date of such lapse.

The Offer Shares are fully underwritten by the Underwriters pursuant to the Underwriting Agreements. Prospective investors should note that at least two Joint Bookrunners may terminate the obligations under the Public Offer Underwriting Agreement by giving joint notice to the Company and the other Public Offer Underwriters upon the occurrence of any of the events set forth in the subsection headed “Underwriting — Underwriting Arrangements and Expenses — Public Offer Underwriting Agreement — Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is expected to be on Friday, 28 September 2018).

Applicants who would like to have the allotted Public Offer Shares registered in their own names should either (i) complete and sign the **WHITE** Application Forms or (ii) submit applications online through the designated website of the **HK eIPO White Form** Service Provider at [www.hkeipo.hk](http://www.hkeipo.hk) under the **HK eIPO White Form** service. Applicants who would like to have the allotted Public Offer Shares registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms; or (ii) give **electronic application instructions** to HKSCC via CCASS.

### **Where to Collect the Prospectus and Application Forms**

Printed copies of the Prospectus, together with the **WHITE** Application Form, may be obtained during normal business hours from 9:00 a.m. on Monday, 17 September 2018 until 12:00 noon on Thursday, 20 September 2018 from the following locations:

1. any of the following offices of the Public Offer Underwriters:

**Essence International Securities (Hong Kong) Limited**

39/F, One Exchange Square  
Central  
Hong Kong

**Yue Xiu Securities Company Limited**

13/F, Yue Xiu Building  
160 Lockhart Road  
Wanchai  
Hong Kong

**HK Monkey Securities Limited**

Suite 2307, 23/F, Tower 1, Lippo Centre  
89 Queensway  
Hong Kong

2. or any of the following branches of Bank of China (Hong Kong) Limited, the receiving bank for the Public Offer:

<b>District</b>	<b>Branch Name</b>	<b>Address</b>
Hong Kong Island	United Centre Branch	Shop 1021, United Centre, 95 Queensway, Hong Kong
	Central District (Wing On House) Branch	B/F-2/F, Wing On House, 71 Des Voeux Road Central, Hong Kong

Printed copies of the Prospectus, together with the **YELLOW** Application Form, may be obtained during normal business hours from 9:00 a.m. on Monday, 17 September 2018 until 12:00 noon on Thursday, 20 September 2018 from (i) the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong; or (ii) your stockbroker.

### **Time for Lodging Application Forms**

Your completed **WHITE** or **YELLOW** Application Form, together with a cheque or a banker's cashier order attached and marked payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED – TRADEGO PUBLIC OFFER" for the payment, should be deposited in the special collection boxes provided at any of the branches of the receiving bank listed above, at the following times:

Monday, 17 September 2018	9:00 a.m. to 5:00 p.m.
Tuesday, 18 September 2018	9:00 a.m. to 5:00 p.m.
Wednesday, 19 September 2018	9:00 a.m. to 5:00 p.m.
Thursday, 20 September 2018	9:00 a.m. to 12:00 noon

The application lists will be open from 11:45 a.m. to 12:00 noon on Thursday, 20 September 2018, the last application day or such later time as described in the subsection headed "How to Apply for Public Offer Shares — 10. Effect of Bad Weather on the opening of the Application Lists" in the Prospectus.

Applicants applying through **HK eIPO White Form** service may submit applications through the designated website of the **HK eIPO White Form** Service Provider at [www.hkeipo.hk](http://www.hkeipo.hk) (24 hours daily, except on the last application day) from 9:00 a.m. on Monday, 17 September 2018 until 11:30 a.m. on Thursday, 20 September 2018 or such later time as described in the subsection headed "How to Apply for Public Offer Shares — 10. Effect of Bad Weather on the opening of the Application Lists" in the Prospectus.

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Monday, 17 September 2018 until 12:00 noon on Thursday, 20 September 2018 or such later time as described in the subsection headed "How to Apply for Public Offer Shares — 10. Effect of Bad Weather on the opening of the Application Lists" in the Prospectus.

## Publication of Results

The Company expects to announce the final Offer Price, the indication of the level of interest in the Placing, the level of applications in the Public Offer and the basis of allocation of the Public Offer Shares on Thursday, 27 September 2018, (a) on the Company's website at [www.tradego8.com](http://www.tradego8.com); and (b) on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk). The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be available at the times and dates and in the manner specified below:

- (a) in the announcement to be posted on our website at [www.tradego8.com](http://www.tradego8.com) and the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 9:00 a.m. on Thursday, 27 September 2018;
- (b) from the designated results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Thursday, 27 September 2018 to 12:00 midnight on Wednesday, 3 October 2018;
- (c) by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 27 September 2018 to Wednesday, 3 October 2018 (excluding Saturday, Sunday and Hong Kong public holidays); and
- (d) in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 27 September 2018 to Saturday, 29 September 2018 at all the receiving bank's designated branches.

If the Company accepts your offer to purchase (in whole or in part), which it may do by announcing the basis of allocations and/or making available the results of allocations publicly, there will be a binding contract under which you will be required to purchase the Public Offer Shares if the conditions of the Share Offer are satisfied and the Share Offer is not otherwise terminated. Further details are contained in the subsection headed "Structure and Conditions of the Share Offer" in the Prospectus.

You will not be entitled to exercise any remedy of rescission for innocent misrepresentation at any time after acceptance of your application. This does not affect any other right you may have.

Share certificates for the Offer Shares will only become valid certificates of title when the Share Offer has become unconditional in all respects and the Underwriting Agreements have not been terminated in accordance with their terms prior to 8:00 a.m. (Hong Kong time) on the Listing Date. No temporary documents of title will be issued by the Company and no receipt will be issued for the subscription monies for the Offer Shares.

Dealings in the Shares on GEM are expected to commence at 9:00 a.m. (Hong Kong time) on Friday, 28 September 2018. Shares will be traded in board lots of 4,000 Shares each. The GEM stock code for the Shares is 8017.

By order of the Board  
**TradeGo FinTech Limited**  
**Liu Yong**  
*Chairman and Executive Director*

Hong Kong, 17 September 2018

*As at the date of this announcement, the Board comprises Liu Yong, Wan Yong and Liao Jicheng as executive Directors, Lin Hung Yuan as non-executive Director, Jiao Jie, Man Kong Yui and Loke Yu as independent non-executive Directors.*

*This announcement, for which all the Directors jointly and severally accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or in this announcement misleading.*

*This announcement and a copy of the Prospectus will remain on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and, in the case of this announcement, on the "Latest Company Announcements" page for at least 7 days from the date of its posting. This announcement and a copy of the Prospectus will also be published on the Company's website at [www.tradego8.com](http://www.tradego8.com).*