

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/09/2018

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Madiso Date Submitted 02/10/2	n Holdings Group L	_imited			
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : 8057 Descri	ption: Ordinary	Share	_		
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)		
Balance at close of preceding month	10,000,000,000	0.001	10,000,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	10,000,000,000	0.001	10,000,000		
(2) Stock code : N/A Descri	ption : <u>N/A</u>				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

2. Preference Shares			
Stock code : N/A Descript	ion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month _	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descript	ion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the er (HKD):	nd of the month		10,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	4,283,308,717	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	<u>-</u>	N/A	N/A	N/A		
Balance at close of the month	4,283,308,717	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option	on Schemes o	f the Issuer)			
Particulars of share option scheme including EGM approval date	1	Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares						uic monui
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option				•		
Scheme						
(21/09/2015)						
Granted on						
17/12/2015						
Exercise Price						
HK\$0.80						
per share						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	181,000,000
(Note 1)						
2. Share Option						
Scheme						
(21/09/2015)						
Granted on						
3 April 2018						
Exercise Price						
HK\$1.89						
per share						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	219,000,000
(Note 1)						
3. N/A						
3. IV/A						
charac						
shares (Note 1)						-
(14016-1)		Tot	al A. (Ordina	arv shares)	Nil	
		100		nce shares)	N/A	
			•	Other class)	N/A	
Total funds raised du	th from exerci-	•		,, , ,		
of options (State curi		ar nom exerci		Nil		
(2	• ,					

Warrants to Issue Shares of the	e Issuer which	are to be Listed			No. of new	No. of new
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
						_
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	, , ,	,				
	•					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Cubacrintian price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	1 1 1)				
4. N/A)				
	,					
				. <u>-</u>		_
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	(Ordina	ary shares)	N/A	
		Total L		ice shares)	N/A	-
			•	ther class)	N/A	_

Class and description outstanding freeding month outstanding month pursuant thereto close of amay be issued during the month pursuant thereto close of the month pursuant thereto close of the month pursuant thereto close of the month pursuant thereto and the pursuant thereto close of the month pursuant thereto and the pu	Convertibles (i.e. Converti	ble ir	nto Shares of the	e Issuer which	are to be Liste	ed)		
Mr. Samuel Lin Jr.	Class and description		amount	close of preceding	during the	close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Stock code (if listed) 8057	1. Consideration Shares	to	HKD	N/A	0	2,923,712	0	2,657,920
Class of shares issuable (Note 1) Ordinary HK\$1.1	Mr. Samuel Lin Jr.							
Class of shares issuable (Note 1) Ordinary HK\$1.1								
Class of shares issuable (Note 1) Ordinary HK\$1.1								
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Consideration Shares to HKD N/A 0 8,771,137 0 7,973,761 Star Beauty Holdings Limited Stock code (if listed) Stock code (if listed) Gd/mm/yyyy) 3. Convertible Bonds to HKD N/A 0 150,000,000 0 136,363,636 Bartha Holdings Limited Stock code (if listed) Stock code (if listed) Gd/mm/yyyy) 3. Convertible Bonds to HKD N/A 0 150,000,000 0 136,363,636 Bartha Holdings Limited Stock code (if listed) Gd/mm/yyyy) (28/07/2017) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (28/07/2017) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (28/07/2017) 4. N/A Total C. (Ordinary shares) Nii (Preference shares) Nii (Preference shares)		805	7					
Subscription price HK\$1.1 (fapplicable) (add/mm/yyyy)		Ord	inan/					
EGM approval date (if applicable) (dd/mm/yyyy) 2. Consideration Shares to Star Beauty Holdings Limited Stock code (if listed) Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. Convertible Bonds to HK\$1.1 Stock code (if listed) EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (28/07/2017) 4. N/A Total C. (Ordinary shares) N/A N/A N/A N/A N/A	. ,							
(if applicable) (dd/mm/yyyy)) (28/07/2017) 2. Consideration Shares to HKD N/A 0 8,771,137 0 7,973,761 Star Beauty Holdings Limited Stock code (if listed) 8057 Class of shares issuable (Note 1) Ordinary HK\$1.1 EGM approval date (if applicable) (dd/mm/yyyy) (28/07/2017) 3. Convertible Bonds to HKD N/A 0 150,000,000 0 136,363,636 Bartha Holdings Limited Stock code (if listed) 8057 Class of shares issuable (Note 1) Ordinary HK\$1.1 EGM approval date (if applicable) (dd/mm/yyyy) (28/07/2017) 4. N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (1 / 1 / 1) Total C. (Ordinary shares) Nil (Preference shares) Nil (Preference shares)			,					
2. Consideration Shares to Star Beauty Holdings	(if applicable)							
Star Beauty Holdings			` '					
Stock code (if listed) 8057 Class of shares issuable (Note 1) Ordinary HK\$1.1 EGM approval date (if applicable) (dd/mm/yyyy) (28/07/2017) 3. Convertible Bonds to HKD N/A 0 150,000,000 0 136,363,636 Bartha Holdings Limited Stock code (if listed) 8057 Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (28/07/2017) 4. N/A		to	HKD	N/A	0	8,771,137	0	7,973,761
Stock code (if listed) 8057								
Class of shares issuable (Note 1)	Limited							
Class of shares issuable (Note 1)	Stock code (if listed)	805	₇ ————————					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (28/07/2017) Stock code (if listed) (28/07/2017)		003	<u>r </u>					
Subscription price		Ord	inary					
(if applicable) (dd/mm/yyyy) 3. Convertible Bonds to								
(dd/mm/yyyy) (28/07/2017) 3. Convertible Bonds to Bartha Holdings Limited Stock code (if listed) 8057 Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (28/07/2017) 4. N/A Stock code (if listed) (28/07/2017) Subscription price EGM approval date (if applicable) (28/07/2017) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A								
Stock code (if listed) Bonds to Bartha Holdings Limited			(29/07/2017)					
Stock code (if listed) 8057 Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A					0	150 000 000	0	126 262 626
Stock code (if listed) 8057 Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A			TIND	IN//A	O	130,000,000	O	130,303,030
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A	Dartina Fromingo Emilioa							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A	_							
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Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A								
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(if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A		UV1	01.1					
(dd/mm/yyyy) (28/07/2017) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) N/A								
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A			(28/07/2017)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) NI (Preference shares) N/A	4. N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) NI (Preference shares) N/A								
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) NI (Preference shares) N/A								
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) NI (Preference shares) N/A	Otacl and other n							
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EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A	. ,							
(dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) N/A								
Total C. (Ordinary shares) Nil (Preference shares) N/A								
(Preference shares) N/A	(dd/mm/yyyy)		(/ /)		tal C /Ordina	ry oboros)	Nii	
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` '								-
						, <u> </u>		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
	_	
(/ /		
shares (Note 1)		
O N/A		
2. <u>N/A</u>	_	
	-	
(/ /)		
shares (Note 1)		
3. N/A		
o. NA		
(/ /)		
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)	N/A	
(Preference shares)		-
(Other class)		- _
		-

Ot	her Movements	in Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of issue		Class of shares - issuable (Note 1)				
1.	Rights issue	At price : State currency	, ,	/ /)		
				/ /)		
						<u>N/A</u>	N/A
			Class of shares - issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment (date: (dd/mm/yyyy)	/ /)		
			EGM approval date: (dd/mm/yyyy)	/ /)		
						N/A	N/A
			Class of shares -	(
3.	Placing	At price : State	Issue and allotment	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	/ /)		
			(***			N/A	N/A
			Class of shares - issuable (Note 1)				
4.	Bonus issue		Issue and allotment (date: (dd/mm/yyyy)	/ /)		
			EGM approval date: (dd/mm/yyyy)	/ /)	N 1/A	N1/A
						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of loade		Class of shares				
		0	issuable (Note 1)	(`		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dumininyyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(GG/TITIT/yyyy)	-	,	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
			Class of shares issuable (Note 1)	S			
9.	Capital reorganisation (Share		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	Subdivision)		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	S			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total (Pref			s) N/A s) N/A	
To	otal increase / (dec	crease) in ordinary shares d	uring the month (i.e. Total	of A to E): ([,]	1)N	I/A
					(2	<u>-</u>)	/A
To	tal increase / (dec	crease) in preference shares	s during the month (i.e. To	tal of A to	E):	N	I/A

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):						
Submitted by: Ting Pang Wan Raymond						
Title: Director						
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)						
(,,,,,						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.