

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: N/A

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Company name: Indigo Star Holdings Limited 靛藍星控股有限公司

Stock code (ordinary shares): 8373

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 16 October 2018.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 16 November 2017

Name of Sponsor(s): Guotai Junan Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors:

Mr. GOH Cheng Seng (吳進順)

Ms. TAN Soh Kuan (陳素寬)

Mr. NG Sai Cheong (伍世昌)

Mr. WANG Jianye (王建業)

Independent Non-Executive Directors:

Mr. MA Yiu Ho Peter (馬遙豪)

Mr. YIP Ki Chi Luke (葉祺智)

Mr. ZHOU Guangguo (周光國)

Mr. ZHANG Tianmin (張天民)

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Capacity/Nature of Interest	Number of Shares Held (Note 1)	Percentage of Shareholding
	Amber Capital Holdings Limited	Beneficial Owner	244,000,000 (L)	61%
	GOH Cheng Seng	Interest in Controlled corporation (Note 2)	244,000,000 (L)	61%
		Interest of Spouse (Note 3)		
	TAN Soh Kuan	Interest in controlled corporation (Note 2)	244,000,000 (L)	61%
		Interest of Spouse (Note 3)		

Notes:

1. The letter "L" denotes the entity/person's long position in the shares.

2. Amber Capital Holdings Limited is owned as to 96.77% by GOH Cheng Seng and 3.23% by TAN Soh Kuan. Therefore, each of GOH Cheng Seng and TAN Soh Kuan is deemed to be interested in the shares held by Amber Capital Holdings Limited pursuant to the Securities and Futures Ordinance (Cap. 571).

3. Each of GOH Cheng Seng and TAN Soh Kuan is spouse to each other. Therefore, GOH Cheng Seng is deemed to be interested in the shares held by TAN Soh Kuan, and vice versa, pursuant to the Securities and Futures Ordinance (Cap. 571).

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Cricket Square, Hutchins Drive
P.O. Box 2681
Grand Cayman
KY1-1111
Cayman Islands

THE STOCK EXCHANGE OF HONG KONG LIMITED
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Head office and principal place of business:	<p>Head office in Singapore: 5, Upper Aljunied Link, #03–08 Quartz Industrial Building Singapore 367903</p> <p>Principal place of business in Hong Kong: 19th Floor, Three Exchange Square 8 Connaught Place Central, Hong Kong</p>
Web-site address (if applicable):	www.indigostar.sg
Share registrar:	<p>Principal share registrar and transfer office in the Cayman Islands: Conyers Trust Company (Cayman) Limited Cricket Square, Hutchins Drive P.O. Box 2681 Grand Cayman KY1–1111 Cayman Islands</p> <p>Hong Kong branch share registrar: Computershare Hong Kong Investor Services Limited Shops 1712–1716, 17th Floor, Hopewell Centre 183 Queen's Road East Wanchai Hong Kong</p>
Auditors:	<p>HLB Hodgson Impey Cheng Limited 31/F, Gloucester Tower The Landmark 11 Pedder Street Central, Hong Kong</p>

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

Indigo Star Holdings Limited and its subsidiaries are an established subcontractor in Singapore specialising in providing reinforced concrete works comprising steel reinforcement works, formwork erection and concrete works.

C. Ordinary shares

Number of ordinary shares in issue: 400,000,000

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Par value of ordinary shares in issue: HK\$0.01 per share

Board lot size (in number of shares): 5,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A

(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and

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confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

GOH Cheng Seng (吳進順)
Director

TAN Soh Kuan (陳素寬)
Director

NG Sai Cheong (伍世昌)
Director

WANG Jianye (王建業)
Director

MA Yiu Ho Peter (馬遙豪)
Director

YIP Ki Chi Luke (葉祺智)
Director

ZHOU Guangguo (周光國)
Director

ZHANG Tianmin (張天民)
Director

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*