

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2018					
To : Hong Kong Exchanges and Clearing Limited					
Name of IssuerIndigo Star Holdings Limited					
Date Submitted	02/11/2018				
I. Movements in Authorised S	hare Ca	pital			
1. Ordinary Shares					
(1) Stock code : 8373	Descrip	otion :	Ordinar	ту	
		No. of o		Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month _.	1,000,000	,000	HK\$0.01	HK\$10,000,000.00
Increase/(decrease)	-				
Balance at close of the month	l <u>.</u>	1,000,000	,000	HK\$0.01	HK\$10,000,000.00
(2) Stock code : N/A	Descrip	otion :			
		No. of o		Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month _.				
Increase/(decrease)	-				
Balance at close of the month	·				

2. Preference Sh	ares				
Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preced	ling month_		_	
Increase/(decrea	se)	_		_	
Balance at close	of the mo	onth _	_		
3. Other Classes	of Shares	S			
Stock code :	N/A	Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preced	ling month_			
Increase/(decrea	se)	_		_	
Balance at close	of the mo	onth _			
Total authorised s	share cap	ital at the er	nd of the month	<i>(State</i> HK\$1	0,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	e No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	400,000,000			-		
Increase/ (decrease) during the month	-	<u>-</u>				
Balance at close of the month	400,000,000	-	<u>.</u>	-		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme (24/10/2017) Nil Nil Nil Nil Nil Nil shares (Note 1) N/A shares (Note 1) N/A shares (Note 1) Nil Total A. (Ordinary shares) (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise Nil of options (State currency)

Wa	arrants to Issue Shares of the	e Issuer which	are to l	oe Listed				
	scription of warrants ate of expiry - dd/mm/yyyy)	Currency of nominal value	at clo	al value ose of eding onth	Exercised during the month	Nominal value at close of the month	•	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A							
_								
-	(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
	Subscription price							
2	EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/ /)					
_								
-	(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
3.	Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/ /)					
_								
	(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
	(dd/mm/yyyy)	(/ /)					
4	N/A							
-	(/ /)							-
	Stock code (if listed) Class of shares							
	issuable (Note 1)							
	Subscription price							
	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				Total B	. (Ordina	ary shares)	N/A	
					(Preferen	ce shares)	N/A	-
					(O	ther class)	N/A	_

Cor	Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)							
Clas	ss and description	Currency amoun outstandi	t	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	N/A	_						
_								
-								
	Stock code (if listed)							
	(if applicable) (dd/mm/yyyy))	(/ /	١					
2.	N/A	(/ /						
		_						
	Stock code (if listed)							-
	Class of shares							
	issuable (Note 1)							
	Subscription price EGM approval date							
	(if applicable)							
	(dd/mm/yyyy) N/A	(/ /)					
3.	IV/A							
_		_						
	Stock code (if listed) Class of shares							
	issuable (Note 1)							
	Subscription price EGM approval date							
	(if applicable)							
	(dd/mm/yyyy)	(/ /)					
4.	N/A	_						
-								
	Stock code (if listed)							
	Class of shares issuable (Note 1)							
	Subscription price							
	EGM approval date (if applicable)							
	(dd/mm/yyyy)	(/ /)				N1/ *	
				T	otal C. (Ordina	ary shares) ce shares)	N/A	_
						ther class)	N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
<u></u>		
shares (Note 1)		
2. N/A		
shares (Note 1)		-
•		
3. <u>N/A</u>		
(\/ \/ \/ \/ \/ \		
shares (Note 1)		
Total D. (Ordinary aboves)	N/A	
Total D. (Ordinary shares)		
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements in	n Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of 133de		Class of shares N/A			
			Class of sharesissuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			(dd/iiiii/yyyy)		N/A	N/A
			Class of shares			
			issuable (Note 1)			
2.	Open offer	At price : State currency	lssue and allotment (/ / date:(dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			(dd/iiiii/yyyy)		N/A	N/A
			Class of shares N/A			
		Stata	issuable (Note 1)	١		
3.	Placing	At price : State currency	lssue and allotment (/ / date:(dd/mm/yyyy)	,		
			EGM approval date: (/ / (dd/mm/yyyy))		
			(dd/iiii/yyyy)		N/A	N/A
			Class of shares N/A issuable (Note 1)			
4.	Bonus issue		Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ /)		
			(dd/mm/yyyy)		N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares	N/A			
_	Carrier dividand	At price . State	issuable (Note 1) Issue and allotment	(/ /)		
5.	Scrip dividend	At price : currency ———	date : (dd/mm/yyyy)	(/ /	`		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares	N/A			
6	Danurahaaa af		repurchased (Note 1)	(/ /	١		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)		,		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares	N/A			
L	5		redeemed (Note 1)	(`		
/.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			N/A	N/A
				N/A			
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares	N	/A			
		issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		Low approvar date.	(/	/)		
		(dd/mm/yyyy)				N/A	N/A
		Class of shares	N	/A			
		issuable (Note 1)					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
		Total E	Ε.		dinary nares		
		(Prefe		ce sh	ares	/)N/A	_
			(O	ther o	class)N/A	-
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total o	of A	to E):	: (1) N/A	
		((,	(2	′	
To	otal increase / (decrease) in preference shares d	luring the month (i.e. Tota	al of	A to		′ N/A	
To	otal increase / (decrease) in other classes of sha	,			•	N/A	
	n: These figures should be the same as the relevan apital").)	t figures under II above (("Mc	vem	ents i		

Remarks (if any):	Remarks (if any):				
Submitted by:	Qiu Minghao	-			
Title:	Company Secretary				
	Secretary or other duly authorised officer)				

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.