# **日休日父**香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Indigo Star Holdings Limited |  |
|----------------|------------------------------|--|
| Date Submitted | 03/12/2018                   |  |

I. Movements in Authorised Share Capital

| 1. | Ordinary | Shares |
|----|----------|--------|
|    |          |        |

| (1) Stock code :Descrip             | otion : Ordinar           | У                                |  |
|-------------------------------------|---------------------------|----------------------------------|--|
|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of preceding month | 1,000,000,000             | HK\$0.01                         | HK\$10,000,000.00                                      |
| Increase/(decrease)                 |                           |                                  |  |
| Balance at close of the month       | 1,000,000,000             | HK\$0.01                         | HK\$10,000,000.00                                      |
| (2) Stock code : <u>N/A</u> Descrip | otion :                   |                                  |  |
|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of preceding month |                           |                                  |  |
| Increase/(decrease)                 |                           |                                  |  |
| Balance at close of the month       |                           |                                  |  |

### 2. Preference Shares

| Stock code :     | N/A        | Descript | lion :                         |                                  |  |
|------------------|------------|----------|--------------------------------|----------------------------------|--|
|                  |            |          | No. of<br>preference<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close | of precedi | ng month |                                |                                  |  |
| Increase/(decrea | se)        | _        |                                | -                                |  |
| Balance at close | of the mor | nth _    |                                |                                  |  |

## 3. Other Classes of Shares

| Stock code :     | N/A        | Descrip  | tion :                               |                                  |  |
|------------------|------------|----------|--------------------------------------|----------------------------------|--|
|                  |            |          | No. of other<br>classes of<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close | of precedi | ng month |                                      |                                  |  |
| Increase/(decrea | ase)       | -        |                                      | -                                |  |
| Balance at close | of the mor | nth _    |                                      |                                  |  |

Total authorised share capital at the end of the month (*State* HK\$10,000,000.00

## II. Movements in Issued Share Capital

|  | No. of ordinary shares |     | No of preference | No. of other      |  |  |
|--|------------------------|-----|------------------|-------------------|--|--|
|  | (1)                    | (2) | shares           | classes of shares |  |  |
| Balance at close of preceding month      | 400,000,000            |     | -                |                   |  |  |
| Increase/ (decrease)<br>during the month | -                      |     |                  |                   |  |  |
| Balance at close of the month            | 400,000,000            |     | -                |                   |  |  |

## III. Details of Movements in Issued Share Capital

| Share Options (und  | ler Share Opt | tion Schemes o    | f the Issuer) |             |   |                     |  |
|---|---------------|-------------------|---------------|-------------|---|---------------------|--|
| Particulars of<br>share option<br>scheme<br>including EGM |               |                   |               |             | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | issuer which may be |  |
| approval date   | ſ             | Movement durin    | ig the month  |             |   | the month           |  |
| (dd/mm/yyyy) and  |               |                   |               |             |   |                     |  |
| class of shares   |               |                   |               |             |   |                     |  |
| issuable  | Granted       | Exercised         | Cancelled     | Lapsed      |   |                     |  |
| 1. Share option   | -             |                   | -             |             |   |                     |  |
| scheme  |               |                   |               |             |   |                     |  |
|   |               |                   |               |             |   |                     |  |
|   |               |                   |               |             |   |                     |  |
| (24/10/2017)  |               |                   |               |             |   |                     |  |
| <u> </u>  | Nil           | Nil               | Nil           | Nil         | Nil   | Nil                 |  |
| shares  |               |                   |               |             |   |                     |  |
| (Note 1)  |               |                   |               |             |   |                     |  |
| 2 N/A   |               |                   |               |             |   |                     |  |
| <u>2. N/A</u>   |               |                   |               |             |   |                     |  |
|   |               |                   |               |             |   |                     |  |
|   |               |                   |               |             |   |                     |  |
|   |               |                   |               |             |   |                     |  |
|   |               |                   |               |             |   |                     |  |
| shares  |               |                   |               |             |   |                     |  |
| (Note 1)  |               |                   |               |             |   |                     |  |
|   |               |                   |               |             |   |                     |  |
| 3. N/A  |               |                   |               |             |   |                     |  |
|   |               |                   |               |             |   |                     |  |
|   |               |                   |               |             |   |                     |  |
|   |               |                   |               |             |   |                     |  |
| ( / / )   |               |                   |               |             |   |                     |  |
| shares  |               |                   |               |             |   |                     |  |
| (Note 1)  |               |                   |               |             |   |                     |  |
|   |               | Total             | A. (Ordina    | ry shares)  | Nil   |                     |  |
|   |               |                   | (Preferend    |             | N/A   |                     |  |
|   |               |                   | •             | ther class) | N/A   |                     |  |
| Total funds raised o                                      | luring the mo | onth from evercie | •             |             |   |                     |  |
| of options (State cu                                      |               |                   | Nil           |             |   |                     |  |
|   |               |                   |               |             |   |                     |  |

| Warrants to Issue Shares of the                                       | e Issuer which                  | are to b                        | e Listed       |                                  |   |   |   |
|---|---------------------------------|---------------------------------|----------------|----------------------------------|---|---|---|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)              | Currency<br>of nominal<br>value | Nomina<br>at clo<br>prece<br>mo | se of<br>eding | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>   |                                 |                                 |                |                                  |   |   |   |
|   |                                 |                                 |                |                                  |   |   |   |
| Subscription price<br>EGM approval date                               |                                 |                                 |                |                                  |   |   |   |
| (if applicable)<br>(dd/mm/yyyy)                                       | ( / /                           | )                               |                |                                  |   |   |   |
| 2. N/A  | ( / /                           | )                               |                |                                  |   |   |   |
|   |                                 |                                 |                |                                  |   |   |   |
|   |                                 |                                 |                |                                  |   |   |   |
|   |                                 |                                 |                |                                  |   |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable <i>(Note 1)</i> |                                 |                                 |                |                                  |   |   |   |
| Subscription price<br>EGM approval date<br>(if applicable)            |                                 |                                 |                |                                  |   |   |   |
| (dd/mm/yyyy)<br>3 N/A   | ( / /                           | )                               |                |                                  |   |   |   |
| <u>3. N/A</u>   |                                 |                                 |                |                                  |   |   |   |
|   |                                 |                                 |                |                                  |   |   |   |
| Class of shares   |                                 |                                 |                |                                  |   |   |   |
|   |                                 |                                 |                |                                  |   |   |   |
| EGM approval date<br>(if applicable)                                  |                                 |                                 |                |                                  |   |   |   |
|   | ( / /                           | )                               |                |                                  |   |   |   |
| 4. N/A  |                                 |                                 |                |                                  |   |   |   |
|   |                                 |                                 |                |                                  |   |   |   |
|   |                                 |                                 |                |                                  |   |   | <u> </u>  |
| Stock code (if listed)  |                                 |                                 |                |                                  |   |   |   |
| Class of shares   |                                 |                                 |                |                                  |   |   |   |
|   |                                 |                                 |                |                                  |   |   |   |
| Subscription price<br>EGM approval date                               |                                 |                                 |                |                                  |   |   |   |
| (if applicable)   |                                 |                                 |                |                                  |   |   |   |
| (dd/mm/yyyy)  | ( / /                           | )                               |                |                                  |   |   |   |
|   |                                 |                                 | Total B        | (Ordina                          | ary shares)                               | N/A   |   |
|   |                                 |                                 |                |                                  | ce shares)                                | N/A   | -   |
|   |                                 |                                 |                | (0                               | ther class)                               | N/A   | -   |
| 1   |                                 |                                 |                |                                  |   |   |   |

| Convertibles (i.e. Convertible   | into Shares of th                    | e Issuer whic                               | ch are to be Liste                    | ed)                                |   |   |
|--|--------------------------------------|---|---------------------------------------|------------------------------------|---|---|
| Class and description  | Currency of<br>amount<br>outstanding | Amount at<br>close of<br>preceding<br>month | Converted<br>during the<br>month      | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>  | _                                    |   |                                       |                                    |   |   |
|  | _                                    |   |                                       |                                    |   |   |
|  | _                                    |   |                                       |                                    |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))<br>2. N/A |                                      |   |                                       |                                    |   |   |
|  |                                      |   |                                       |                                    |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. N/A  | ( / / )                              |   |                                       |                                    |   |   |
|  |                                      |   |                                       |                                    |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4. N/A           | ( / / )<br>_<br>_                    |   |                                       |                                    |   |   |
|  | _                                    |   |                                       |                                    |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)            | ( / / )                              |   |                                       |                                    | N/A   |   |
|  |                                      |   | Total C. (Ordina<br>Preferen          | ary shares)<br>ce shares)          |   | -   |
|  |                                      |   |                                       | ther class)                        |   | -   |
|  |                                      |   | , , , , , , , , , , , , , , , , , , , | /                                  | ,   | -   |

| Any o<br>Optio | other Agreements or Arrangements to Issue Shares of the Issu<br>ons (other than under Share Option Schemes) | er which are to be Liste  | ed, including  |
|----------------|---|---|--|
|                |   | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of |
| Full           | particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:              |   | the month  |
| 1.             | N/A   |   |  |
|                |   | _   |  |
| -              | ( / / )   | _   |  |
| _              | shares (Note 1)   |   |  |
| 2.             | N/A   | _   |  |
|                |   | _   |  |
|                |   | _   |  |
| -              | shares (Note 1)   | -   |  |
| 3.             | N/A   |   |  |
| -              |   | 4   |  |
| -              |   | _   |  |
| -              | shares (Note 1)   |   |  |
|                |   |   |  |
| -              | Total D. (Ordinary shares)  | N/A   |  |
| -              | (Preference shares)   | N/A   |  |
|                | (Other class)   | N/A   |  |

| Oth | ner Movements in<br>Type of Issue | n Issued Share Capital |  |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|-----------------------------------|------------------------|--|-------|---|---|---|
|     |                                   |                        | Class of shares                                  | N/A   |   |   |   |
|     | <b>B</b> : 14 -                   | At price . State       | issuable ( <i>Note 1)</i><br>Issue and allotment | ( / / | ) |   |   |
| 1.  | Rights issue                      | At price : currency    | date : (dd/mm/yyyy)                              |       | , |   |   |
|     |                                   |                        | EGM approval date:<br>(dd/mm/yyyy)               | ( / / | ) | N/A   | N/A   |
|     |                                   |                        |  |       |   |   |   |
|     |                                   |                        | Class of shares                                  | N/A   |   |   |   |
|     |                                   | 0                      | issuable <i>(Note 1)</i>                         |       | ` |   |   |
| 2.  | Open offer                        | At price : State       | lssue and allotment<br>date : (dd/mm/yyyy)       | ( / / | ) |   |   |
|     |                                   |                        | EGM approval date:<br>(dd/mm/yyyy)               | ( / / | ) | N1/A  |   |
|     |                                   |                        |  |       |   | N/A   | N/A   |
|     |                                   |                        | Class of shares issuable (Note 1)                | N/A   |   |   |   |
| 3.  | Placing                           | At price : State       | Issue and allotment<br>date : (dd/mm/yyyy)       | ( / / | ) |   |   |
|     |                                   |                        | EGM approval date:                               | ( / / | ) |   |   |
|     |                                   |                        | (dd/mm/yyyy)                                     |       |   | N/A   | N/A   |
|     |                                   |                        | Class of shares                                  | N/A   |   |   |   |
|     |                                   |                        | issuable (Note 1)                                |       |   |   |   |
| 4.  | Bonus issue                       |                        | lssue and allotment<br>date : (dd/mm/yyyy)       | ( / / | ) |   |   |
|     |                                   |                        | EGM approval date:<br>(dd/mm/yyyy)               | ( / / | ) | N/A   | N/A   |
|     |                                   |                        |  |       |   |   |   |

|    | Type of Issue        |                  |   |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|------------------|---|-------|---|---|---|
|    |                      |                  | Class of shares                                 | N/A   |   |   |   |
| 5. | Scrip dividend       | At price : State | issuable <i>(Note 1)</i><br>Issue and allotment | ( / / | ) |   |   |
| 0. |                      | currency ——      | date : (dd/mm/yyyy)                             | ( / / | ` |   |   |
|    |                      |                  | EGM approval date:<br>(dd/mm/yyyy)              | (     | ) | N/A   | N/A   |
|    |                      |                  |   | N1/A  |   |   |   |
|    |                      |                  | Class of shares repurchased ( <i>Note 1</i> )   | N/A   |   |   |   |
| 6. | Repurchase of shares |                  | Cancellation date :<br>(dd/mm/yyyy)             | ( / / | ) |   |   |
|    |                      |                  | EGM approval date:<br>(dd/mm/yyyy)              | ( / / | ) | N/A   | N/A   |
|    |                      |                  |   |       |   |   |   |
|    |                      |                  | Class of shares<br>redeemed ( <i>Note 1)</i>    | N/A   |   |   |   |
| 7. | Redemption of shares |                  | Redemption date :<br>(dd/mm/yyyy)               | ( / / | ) |   |   |
|    |                      |                  | EGM approval date:<br>(dd/mm/yyyy)              | ( / / | ) | N/A   | N/A   |
|    |                      |                  |   |       |   |   |   |
|    |                      |                  | Class of shares issuable (Note 1)               | N/A   |   |   |   |
| 8. | Consideration issue  | At price : State | Issue and allotment<br>date : (dd/mm/yyyy)      | ( / / | ) |   |   |
|    |                      |                  | EGM approval date:<br>(dd/mm/yyyy)              | ( / / | ) | N/A   | N/A   |
|    |                      |                  |   |       |   |   |   |

|     | Type of Issue             |                  |  |       |    |                | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|---------------------------|------------------|--|-------|----|----------------|---|---|
|     |                           |                  | Class of shares issuable ( <i>Note 1)</i>  | _N/   | /A |                |   |   |
| 9.  | Capital<br>reorganisation |                  | lssue and allotment<br>date : (dd/mm/yyyy) | ( /   | /  | )              |   |   |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( /   | /  | )              | N/A   | N/A   |
|     |                           |                  | Class of shares issuable ( <i>Note 1</i> ) | _N/   | /A |                |   |   |
| 10. | Other<br>(Please specify) | At price : State | lssue and allotment<br>date : (dd/mm/yyyy) | ( /   | /  | )              |   |   |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( /   | 1  | )              | N/A   | N/A   |
|     |                           |                  | Total<br>(Prefe                            | erenc |    | ares)<br>ares) | ) <u>N/A</u> )N/A   | -   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)                      | N/A |  |  |  |  |
|--|-----|--|--|--|--|
| (2)  | N/A |  |  |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | N/A |  |  |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | N/A |  |  |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |  |  |  |  |

| Remarks | (if | any) | : |
|---------|-----|------|---|
|---------|-----|------|---|

| Submitted by: _ | Qiu Minghao                                    | _ |
|-----------------|--|---|
| Title:          | Company Secretary                              |   |
| (Directo        | r, Secretary or other duly authorised officer) |   |
|                 |  |   |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.