

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	d Clearing	Limited				
Name of Issuer	ean Fish	ing Holdiı	ngs Limited			
Date Submitted	2019					
I. Movements in Authorised Sh	are Capita	al				
1. Ordinary Shares						
(1) Stock code : <u>8047</u>	_Descript	tion :	Ordinary	/ Shares		
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth	20,000,000,000		HK\$0.01	HK\$200,000,000	
Increase/(decrease)		N/A		-	N/A	
Balance at close of the month	-	20,000	,000,000	HK\$0.01	HK\$200,000,000	
(2) Stock code : N/A	Descript	tion:	N/A			
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth			_		
Increase/(decrease)	-					
Balance at close of the month	-				_	

31/12/2018

N/A	Description	n:	N/A	
	No	o. of preference shares	Par value (State currency)	Authorised share capital (State currency)
of preceding r	nonth			
se)			- 	
of the month				
of Shares				
N/A	Description	ı:	N/A	
	cl	No. of other asses of shares	Par value (State currency)	Authorised share capital (State currency)
of preceding r	month			
se)				
of the month				
	of preceding 1 se) of the month of Shares N/A	of preceding month se) of the month of Shares N/A Description cl of preceding month	No. of preference shares of preceding month se) of the month of Shares N/A Description: No. of other classes of shares of preceding month	No. of preference Shares (State currency) of preceding month se) of the month of Shares N/A Description: N/A No. of other Par value classes of shares (State currency) of preceding month

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,987,622,179	N/A	N/A	N/A
Increase/ (decrease) during the month	238,338,000	N/A	N/A	<u>N/A</u>
Balance at close of the month	4,225,960,179	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.N/A shares (*Note 1*) 2. N/A shares (*Note 1*) 3. N/A Ordinary shares (*Note 1*) Total A. (Ordinary shares) NIL N/A (Preference shares) (Other class) N/A Total funds raised during the month from exercise of N/A options (HK\$)

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding monti	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
-	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 2. N/A	(/ /)	_			
2.11/11	- -				
					<u> </u>
(/ /) Stock code (if listed)					
Class of shares		_			
issuable (<i>Note 1</i>) Subscription price		_			
EGM approval date		_			
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	-	_			
	-				
(/ /)					-
Stock code (if listed) Class of shares		_			
issuable (Note 1)					
Subscription price EGM approval date		_			
(if applicable)					
(dd/mm/yyyy) 4. N/A	(/ /)	_			
4. N/A	-				
	· 				
(/ /) Stock code (if listed)					
Class of shares		_			
issuable (Note 1)		_			
Subscription price EGM approval date		_			
(if applicable) (dd/mm/yyyy)	(/ /)				
	,	_ 	1. 1		
	1		linary shares) erence shares)	NIL N/A	-
			(Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

· · · · · · · · · · · · · · · · · · ·	le into Shares of the Is				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	thereto	close of the month
1. Convertible bonds	outstanding	monu	month	Шони		
(31/03/2019)						
(31/03/2017)		HK\$	HK\$	HK\$		
	 HK\$	32,686,354	32,686,354	-	136,193,143	_
Stock code (if listed)	<u> </u>	32,000,334	32,000,334		130,173,143	
Class of shares	11/11					
issuable (Note 1)	Ordinary					
	Conversion Price of					
	HK\$0.24 per					
	Conversion Share					
Subscription price	(subject to adjustment	nt)				
EGM approval date						
(if applicable) (dd/mm/yyyy)	SGM (28/11/201'	7)				
2. Convertible bonds	SGM (26/11/201	<u> </u>				
(31/03/2019)		ΙΙΙΖΦ	TTTZ	TTTZ		
		HK\$	HK\$	HK\$	100 144 055	
G. 1 1 ('C1' + 1)	HK\$	24,514,766	24,514,766		102,144,857	
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary					
issuable (Note 1)	Conversion Price of					
	HK\$0.24 per					
	Conversion Share					
Subscription price	(subject to adjustment	nt)				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	SGM (28/11/2017	7)				
3. Convertible bonds						
(26/07/2019)						
		HK\$	HK\$	HK\$		
	HK\$	15,074,779.20		15,074,779.20		28,989,960
Stock code (if listed)	N/A					
Class of shares	Ordinary					
issuable (Note 1)	Conversion Price of					
	HK\$0.52 per					
	Conversion Share					
Subscription price	(subject to adjustment	nt)				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	SGM (27/06/2017	7)				
4. Convertible bonds						
(26/07/2019)						
		HK\$	HK\$	HK\$		
	HK\$	1,134,660.80		1,134,660.80		2,182,040
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary					

For Main Board and GEM listed issuers

				TOI Main Doar	and GEW liste	u 155uc15
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Amount at close	Converted	Amount at	thereto	close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		
	Conversion Price of	•				
	HK\$0.52 per					
	Conversion Share					
Subscription price	(subject to adjustme	nt)				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	SGM (27/06/201	7)				
	-		Total C. (Ordi	nary shares)	238,338,000	
			(Prefer	ence shares)	N/A	-
			(Other class)	N/A	
						-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
Silates (Note 1)		-
3. N/A		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) Issue and allotment At price : State date: (dd/mm/yyyy) Placing (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

			1	Of Widin	<u> Doard</u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						HIOHUI
			Class of shares issuable (Note 1)	<u></u>			
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		·	EGM approval date:	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NT/A
						<u>N/A</u>	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(00,11111)			N/A	N/A
			Class of shares issuable				
		At price State	(Note 1) Issue and allotment	(/ /)		
8.	Consideration issue	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	TAT / A
1						IN/A	N/A

				For Main	Board a	and GEM listed	issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
			Class of shares issual (Note 1)	ole			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	
			Class of shares issual (Note 1)	ole			
10.	Other (Please specify) At pr	ice : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Total E.	(Ordinary (Preference (Othe		N/A	
Т	otal increase / (decrease) in	ordinary shares durin	g the month (i.e. Total of A	to E):	(1)	238,338	3,000
					(2)	N/A	1
To	otal increase / (decrease) in j	preference shares dui	ring the month (i.e. Total of	A to E):		NII	

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

NIL

NIL

Remarks (if any):
N/A
Submitted by: Lam Chi Ming, Francis
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.