

## CONDITIONS OF BONUS SHARE ISSUE

The Bonus Share Issue is subject to the following conditions:

- (i) the passing of the relevant ordinary resolution to approve the Bonus Share Issue at a Special General Meeting to be held on 20 April 2001;
- (ii) the Listing Committee of the Stock Exchange of Hong Kong Limited granting its approval to the listing of and permission to deal in the Bonus Shares; and
- (iii) if necessary, the Bermuda Monetary Authority granting its approval to the issue of the Bonus Shares.

A circular setting out the details of the proposed Bonus Share Issue and notice of the Special General Meeting will be sent out to the shareholders and for information only, warrant holders of the Company as soon as possible. Certificates in respect of the Bonus Shares will be dispatched to the shareholders on or before 4 May 2001.

## 紅股發行之條件

紅股發行須待下列條件得以完成後方可作實：

- (i) 有關批准紅股發行之普通決議案在二零零一年四月二十日舉行之股東特別大會上獲通過；
- (ii) 香港聯合交易所有限公司上市委員會批准紅股上市及買賣；及
- (iii) （如需要）百慕達金融管理局批准發行紅股。

載有建議紅股發行詳情及股東特別大會通告之通函將會盡快寄發予本公司股東及認股權證持有人（僅供後者參考之用）。紅股股票將於二零零一年五月四日或之前寄發予各股東。