

Financial summary 財務摘要

(Amounts expressed in Hong Kong dollars)

(數額以港元計)

The following is a summary of the consolidated income statements and balance sheets of the Fujikon Industrial Holdings Limited (“the Company”) and its subsidiaries (together “the Group”):

以下乃富士高實業控股有限公司（「本公司」）及其附屬公司（統稱為「本集團」）之綜合損益表及資產負債表摘要：

Consolidated income statements —

綜合損益表 —

		2001 二零零一年 \$'000 千元	2000 二零零零年 \$'000 千元	1999 一九九九年 \$'000 千元	1998 一九九八年 \$'000 千元	1997 一九九七年 \$'000 千元
Turnover	營業額	534,906	427,409	352,643	469,252	503,715
Cost of sales	銷售成本	(381,798)	(294,129)	(247,927)	(342,568)	(367,321)
Gross profit	毛利	153,108	133,280	104,716	126,684	136,394
Other revenue	其他收入	120	180	180	498	180
Distribution and selling expenses	分銷及銷售支出	(22,031)	(19,640)	(17,184)	(21,841)	(22,010)
General and administrative expenses	一般及行政支出	(62,020)	(45,947)	(49,850)	(51,437)	(45,903)
Profit from operations	經營溢利	69,177	67,873	37,862	53,904	68,661
Interest income	利息收入	6,062	1,357	2,562	7,041	5,941
Interest expense	利息支出	(194)	(23)	(2)	(7)	(407)
Profit before taxation	除稅前溢利	75,045	69,207	40,422	60,938	74,195
Taxation	稅項	(12,878)	(11,163)	(5,178)	(10,334)	(9,046)
Profit after taxation but before minority interests	除稅後未計少數股東權益前溢利	62,167	58,044	35,244	50,604	65,149
Minority interests	少數股東權益	110	(1,544)	(606)	(462)	(2,161)
Profit attributable to shareholders	股東應佔溢利	62,277	56,500	34,638	50,142	62,988

Note —

The consolidated income statements of the Group for the years ended 31st March, 1997, 1998, 1999 and 2000 were prepared on the assumption that the current structure of the Group had been in existence throughout those years.

附註：

本集團截至一九九七年、一九九八年、一九九九年及二零零零年三月三十一日止各年度之綜合損益表乃假設本集團現時之架構於該等年度已存在而編撰。

Consolidated balance sheets —
綜合資產負債表 —

		2001	2000	1999
		二零零一年	二零零零年	一九九九年
		\$'000	\$'000	\$'000
		千元	千元	千元
NON-CURRENT ASSETS	非流動資產			
Property, machinery and equipment	物業、機械及器材	125,967	103,667	96,882
Investment property	投資物業	—	—	2,420
Long-term investment	長期投資	600	—	—
Development expenditures	發展開支	—	1,185	1,274
Total non-current assets	非流動資產總額	126,567	104,852	100,576
CURRENT ASSETS	流動資產			
Inventories	存貨	53,202	56,894	44,203
Trade receivables	應收貨款	61,482	46,786	32,952
Due from directors	董事欠款	—	—	4,489
Due from related companies	關連公司欠款	—	—	12,423
Prepayments, deposits and other current assets	預付款項、按金及其他流動資產	6,855	8,155	15,976
Tax recoverable	可收回稅項	—	—	3,305
Pledged bank deposits	已抵押銀行存款	13,189	—	—
Cash and bank deposits	現金及銀行存款	116,625	35,705	23,284
Total current assets	總流動資產	251,353	147,540	136,632
CURRENT LIABILITIES	流動負債			
Short-term bank loans	短期銀行貸款	(12,383)	—	—
Trade payables	應付貨款	(49,305)	(73,337)	(67,968)
Accruals and other payables	應計及其他應付款項	(27,710)	(22,275)	(15,298)
Due to a related company	結欠關連公司款項	—	—	(3,032)
Taxation payable	應付稅項	(2,528)	(4,640)	(778)
Proposed dividend	擬派股息	(16,182)	—	—
Total current liabilities	總流動負債	(108,108)	(100,252)	(87,076)
Net current assets	流動資產淨值	143,245	47,288	49,556
Total assets less current liabilities	總資產減流動負債	269,812	152,140	150,132
NON-CURRENT LIABILITY	非流動負債			
Deferred taxation	遞延稅項	(3,171)	(1,410)	(271)
MINORITY INTERESTS	少數股東權益	(12,319)	(10,954)	(11,671)
Net assets	資產淨值	254,322	139,776	138,190
Represented by:	以下列支付：			
SHARE CAPITAL	股本	35,960	200	1,807
RESERVES	儲備	51,550	9,869	3,704
RETAINED PROFIT	保留溢利	166,812	129,707	132,679
Shareholders' equity	股東權益	254,322	139,776	138,190

Note —

The consolidated balance sheet of the Group as at 31st March, 1999 was prepared on the assumption that the current structure of the Group had been in existence throughout that year.

附註：

本集團於一九九九年三月三十一日之綜合資產負債表乃假設本集團現時之架構於截至該日止整個年度已存在而編撰。