## CHANGE IN SHARE CAPITAL AND SHAREHOLDINGS OF PRINCIPAL SHAREHOLDERS

## **CHANGE IN SHARE CAPITAL**

- (1) During the reporting period, the total number of shares and the share capital structure of Sinopec Corp. remained unchanged.
- (2) Capital structure (for the six-month period ended 30 June 2001)

Classification	Number of Shares at start of period (10,000 Shares)	Changes	Number of Shares at end of period (10,000 Shares)
State-owned shares	6,712,195.1	0	6,712,195.1
of which:			
Promoters shares	4,774,256.1	0	4,774,256.1
Four financial institutions	1,937,939.0	0	1,937,939.0
2. Publicly traded H Shares listed abroad	1,678,048.8	0	1,678,048.8
Of which: ADS	152,968.1	(98,186.9)	54,781.2
Total number of shares	8,390,243.9	0	8,390,243.9

## SHAREHOLDINGS OF PRINCIPAL SHAREHOLDERS

- (1) As at 30 June 2001, according to shareholders' list of Sinopec Corp., there were 4,553 shareholders.
- (2) As at 30 June 2001, the number of shares held by the 10 largest shareholders of Sinopec Corp. were as follows:

Name of company	Type of Shares held	Number of Shares held (10,000 shares)	Percentage of total shareholding
China Petrochemical Group Company	State-owned Shares	4,774,256.1	56.90%
HKSCC (Nominees) Limited	H Shares	898,679.1	10.71%
China Development Bank	State-owned Shares	877,557.0	10.46%
China Xinda Asset Management Corp.	State-owned Shares	872,065.0	10.39%
ExxonMobil Far East Holdings Ltd.	H Shares	316,852.9	3.78%
Shell Eastern (PTE) Ltd.	H Shares	196,642.2	2.34%
bp Oil Espana S.A.	H Shares	182,922.9	2.18%
China Orient Asset Management Corp.	State-owned Shares	129,641.0	1.55%
China Huarong Asset Management Corp.	State-owned Shares	58,676.0	0.70%
ABB Asea Brown Bovers Ltd.	ADS	45,730.7	0.55%

- (3) During the reporting period, no registered shareholder holding 5% or more of the entire share capital of Sinopec Corp. pledged or locked-up their shares in Sinopec Corp.
- (4) Among the 10 principal shareholders of Sinopec Corp., ExxonMobil Far East Holdings Ltd., Shell Eastern (PTE) Ltd., bp Oil Espanas S.A., and ABB Asea Brown Bovers Ltd. are the strategic investors in Sinopec Corp. The agreed lock-up period for their shares is one year from 18 October 2000 to 18 October 2001.