

綜合現金流量表 | Consolidated Cash Flow Statement

(截至二零零二年十二月三十一日) (for the year ended 31 December 2002)

(以港幣計算) (Expressed in Hong Kong dollars)

	附註 Note	2002 \$'000	2001 \$'000 (重列) (Restated)
經營業務	Operating activities		
除稅前盈利	Profit before taxation	187,892	1,080,930
經調整：	Adjustments for:		
未領股息撥回	Unclaimed dividend written back	(4,938)	-
出售非買賣證券投資之虧損	Loss on disposal of non-trading securities	4,792	3,157
分派九巴股份所轉撥之投資重估儲備金額	Investment revaluation reserve transferred upon distribution of KMB shares	-	(1,128,145)
派付九巴股份產生之印花稅	Stamp duty incurred for distribution of KMB shares	-	3,013
出售投資物業之虧損	Loss on disposal of investment properties	-	243,119
出售其他固定資產之虧損	Loss on disposal of other fixed assets	102	622
所佔聯營公司(盈利減虧損)/虧損減盈利	Share of (profits less losses)/losses less profits of associated companies	(2,373)	416
先前於投資重估儲備金撤除之聯營公司商譽減值虧損	Impairment loss on goodwill of an associated company previously charged off against investment revaluation reserve	4,000	15,292
聯營公司投資之減值虧損	Impairment loss on investment in an associated company	-	1,967
出售非上市證券投資之盈利	Profit on disposal of investment in unlisted securities	-	(541)
出售附屬公司之盈利	Profit on disposal of a subsidiary company	(49)	-
出售聯營公司之盈利	Profit on disposal of an associated company	(589)	(688)
利息收入	Interest income	(316)	(1,187)
利息支出	Interest expenses	7,579	10,037
上市證券投資收入	Income from listed securities	(2,260)	(67,564)
折舊	Depreciation	1,273	2,438
有關出售投資物業應付款撥回	Written back of payable related to disposal of an investment property	-	(393)
營運資金變動前之營業利潤轉次頁	Operating profit before working capital changes carried forward	195,113	162,473

綜合現金流量表 | Consolidated Cash Flow Statement

(截至二零零二年十二月三十一日) (for the year ended 31 December 2002)

(以港幣計算) (Expressed in Hong Kong dollars)

	附註 Note	2002 \$'000	2001 \$'000 (重列) (Restated)
營運資金變動前之 營業利潤承前	Operating profit before working capital changes brought forward	195,113	\$162,473
發展中物業減少	Decrease in property under development	162,027	-
存貨減少	Decrease in inventories	25,426	19,004
應收聯營公司款減少	Decrease in amounts due from associated companies	-	14
營業應收帳款及 其他應收款增加	Increase in trade and other receivables	(10,300)	(11,053)
定期存款(已抵押)減少	Decrease in time deposits (pledged)	-	10,032
各項貸款(增加)/減少	(Increase)/Decrease in loans and advances	(68,549)	89,927
持有至到期證券 (增加)/減少	(Increase)/Decrease in held-to-maturity securities	(15,995)	7,450
可買賣證券增加	Increase in trading securities	(17,333)	(3,776)
營業應付帳款及其他 應付款增加/(減少)	Increase/(Decrease) in trade and other payables	19,312	(24,842)
應付聯營公司款 (減少)/增加	(Decrease)/Increase in amounts due to associated companies	(15)	15
經營業務所得現金	Cash generated from operations	289,686	249,244
上市證券投資收入	Income from listed securities	2,249	67,552
已收利息	Interest received	316	1,241
已付利息	Interest paid	(26,223)	(30,395)
已繳利得稅	Profits tax paid	(19,270)	(22,845)
已退還利得稅	Profits tax refunded	153	1
經營業務所得現金淨額 轉次頁	Net cash from operating activities carried forward	246,911	264,798

綜合現金流量表

Consolidated Cash Flow Statement

(截至二零零二年十二月三十一日) (for the year ended 31 December 2002)

(以港幣計算) (Expressed in Hong Kong dollars)

	附註 Note	2002 \$'000	2001 \$'000 (重列) (Restated)
經營業務所得現金淨額 承前		246,911	264,798
投資項目	Investing activities		
出售固定資產	Sale of fixed assets	7	158
出售上市證券投資	Sale of listed securities	5,060	12,994
出售投資物業	Sale of investment properties	-	316,816
添置固定資產及物業	Additions to fixed assets and properties	(235,329)	(2,488)
添置發展中物業	Additions to properties under development	-	(42,220)
添置未來發展土地	Additions to land held for future development	(5,262)	-
添置土地及發展權益	Additions to land and development rights	(102,759)	-
購買上市證券	Purchase of listed securities	-	(9,949)
贖回非上市信託基金	Redemption of unlisted trust fund	-	8,422
收購附屬公司	Acquisition of subsidiary companies 26	(856,836)	-
收購附屬公司所付定金	Deposit paid for acquisition of a subsidiary company	(15,750)	-
附屬公司出售所得	Proceeds on disposal of interest in a subsidiary company	91	-
聯營公司出售所得	Proceeds on disposal of an associated company	25,481	86,984
投資聯營公司之賠款	Compensation received on investment in an associated company	-	520
聯營公司貸款增加	Increase in loans to associated companies	(1,167)	(4,744)
已收聯營公司股息	Dividend received from an associated company	224	3,000
投資項目(所耗)／ 所得現金淨額轉次頁	Net cash (used in)/from investing activities carried forward	(1,186,240)	369,493

綜合現金流量表 | Consolidated Cash Flow Statement

(截至二零零二年十二月三十一日) (for the year ended 31 December 2002)

(以港幣計算) (Expressed in Hong Kong dollars)

		附註 Note	2002 \$'000	2001 \$'000 (重列) (Restated)
投資項目(所耗)／ 所得現金淨額承前	Net cash (used in)/from investing activities brought forward		(1,186,240)	369,493
融資項目	Financing activities			
銀行貸款增加／(減少)	Increase/(Decrease) in bank loans		1,050,973	(548,314)
已派股息	Dividend paid		(111,312)	(106,298)
派付九巴股份產生之 費用	Expenses related to distribution in specie of KMB shares		-	(3,013)
已派少數股東股息	Dividend paid to minority shareholders		(225)	-
融資項目所得／(所耗) 現金淨額	Net cash from /(used in) financing activities		<u>939,436</u>	<u>(657,625)</u>
現金及現金等價物 增加／(減少)	Net increase/(decrease) in cash and cash equivalents		107	(23,334)
於一月一日現金及 現金等價物	Cash and cash equivalents at 1 January		<u>18,835</u>	<u>42,169</u>
於十二月三十一日現金及 現金等價物	Cash and cash equivalents at 31 December	21	<u>18,942</u>	<u>18,835</u>

主要非現金交易

本公司於二零零一年內宣派及派付特別中期股息，方法為透過實物方式分派本公司持有之52,299,227股九巴股份，比例為每持有37股本公司股份者獲派4股九巴股份。

第43頁至第89頁之帳項附註屬本帳項之一部份。

Major non-cash transaction

In 2001, the Company declared and paid a special interim dividend by way of the distribution of 52,299,227 KMB shares held by the Company in specie in the proportion of 4 KMB shares for every 37 shares of the Company held.

The notes on pages 43 to 89 form part of these accounts.