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## DEFINITIONS

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*In this prospectus, unless the context otherwise requires, the following expressions shall have the following meanings:*

“associates”	has the meaning ascribed thereto under the Listing Rules
“Bloxworth”	Bloxworth Enterprises Limited, a company incorporated in the BVI with limited liability and a wholly-owned subsidiary of the Company
“BVI”	the British Virgin Islands
“CAF Securities” or “Lead Manager”	CAF Securities Company Limited, a company which is deemed under the SF Ordinance to be licensed for the regulated activities of dealing in and advising on securities, advising on corporate finance, providing automated trading services and asset management and the bookrunner and Lead Manager and one of the Co-sponsors
“Capitalisation Issue”	the issue of Shares to be made upon the capitalisation of part of the share premium account of the Company as referred to in the paragraph headed “Resolutions in writing of all the shareholders of the Company passed on 2 June 2003” in the section headed “Further information about the Company and its subsidiaries” in Appendix IV to this prospectus
“CCASS”	the Central Clearing and Settlement System established and operated by HKSCC
“China Plaza”	China Plaza Tradings Limited, a company incorporated in the BVI with limited liability
“Company”	Spread Prospects Holdings Limited (展鴻控股有限公司), an exempted company incorporated on 21 October 2002 in the Cayman Islands with limited liability
“Companies Law”	the Companies Law, Cap.22 (Law 3 of 1961, as consolidated and revised) of the Cayman Islands
“Companies Ordinance”	the Companies Ordinance, Chapter 32 of the Laws of Hong Kong
“Covenantors”	Mr. Yang and the Vendor
“Co-sponsors”	DTCF and CAF Securities
“Director(s)” or “Board”	the director(s) of the Company

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“DTCF”	Deloitte & Touche Corporate Finance Ltd, a company which is deemed under the SF Ordinance to be licensed for the regulated activities of dealing in and advising on securities, advising on corporate finance and asset management and one of the Co-sponsors
“Dynamic Bright”	Dynamic Bright International Limited, a company incorporated in the BVI with limited liability
“Equity Eye”	Equity Eye International Limited, a company incorporated in the BVI with limited liability
“Fu Teng” or “Vendor”	Fu Teng Global Limited, a company incorporated in the BVI with limited liability, which will offer to sell the Sale Shares under the Offer for Sale
“Fuwang”	福建福旺金屬製品有限公司 (Fujian Fuwang Metal Products Co., Ltd.), a wholly foreign owned enterprise established in the PRC with limited liability and an indirectly wholly owned subsidiary of the Company
“Group”	the Company and its subsidiaries or, where the context so requires, in respect of the period before the Company became the holding company of its present subsidiaries, the present subsidiaries of the Company or some or any of them
“HK\$” or “HK cents”	Hong Kong dollars and cents, the lawful currency of Hong Kong
“Hong Kong” or “HK”	the Hong Kong Special Administrative Region of the PRC
“HKSCC”	Hong Kong Securities Clearing Company Limited
“Independent Third Party(ies)”	independent third party or parties who is/are not connected with any of the directors, chief executive and substantial shareholders of the Company or any of its subsidiaries or any of their respective associates
“ISO 9002”	quality systems model for quality assurance in production, installation and servicing
“Latest Practicable Date”	30 May 2003, being the latest practicable date prior to the printing of this prospectus for the purpose of ascertaining certain information in this prospectus

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“Listing Date”	the date on which dealings in the Shares commence on the Stock Exchange
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Luskin Star”	Luskin Star Enterprises Ltd., a company incorporated in the BVI with limited liability
“Mr. Yang”	Mr. Yang Zongwang, the Chairman of the Group and an executive Director
“New Issue”	the issue of the New Shares for subscription at the Offer Price under the Public Offer and the Placing
“New Shares”	the 82,800,000 new Shares initially being offered at the Offer Price under the Placing and the Public Offer, and where relevant, any additional Shares to be issued pursuant to the Over-allotment Option, subject to re-allocation as described in the section headed “Structure of the Share Offer” in this prospectus
“Offer for Sale”	the offer for sale of the Sale Shares by the Vendor for cash at the Offer Price under the Placing
“Offer Price”	HK\$1.23 per Offer Share (exclusive of brokerage, the Stock Exchange trading fee, the SFC transaction levy and the investor compensation levy)
“Offer Shares”	the Public Offer Shares and the Placing Shares
“Over-allotment Option”	the option granted by the Company to the Lead Manager pursuant to the Underwriting Agreement, whereby the Company may be required to allot and issue up to an aggregate of 14,970,000 additional new Shares at the Offer Price to cover over-allocations under the Placing
“Placing”	the conditional placing of the Placing Shares at the Offer Price to professional, institutional and private investors as further described in the section headed “Structure of the Share Offer” in this prospectus

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“Placing Shares”	the 89,820,000 Shares (comprising 72,820,000 New Shares and 17,000,000 Sale Shares) initially offered for subscription or purchase pursuant to the Placing, subject to re-allocation as described in the section headed “Structure of the Share Offer” in this prospectus
“Placing Underwriters”	CAF Securities, Guotai Junan Securities (Hong Kong) Limited, BCOM Securities Company Limited, First Asia Finance Group Limited, First Shanghai Securities Limited, Get Nice Investment Limited, Gransing Securities Co., Limited, Kingston Securities Limited, Phoenix Capital Securities Limited, Stockwell Securities Limited, Sun Hung Kai International Limited, Wintech Securities Limited
“PRC” or “China”	the People’s Republic of China, which, for the purpose of this prospectus, excludes Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan
“Public Offer”	the offer of the Public Offer Shares by the Company for the subscription by members of the public in Hong Kong at the Offer Price, payable in full on application, on and subject to the terms and conditions stated in this prospectus and the application forms
“Public Offer Shares”	the 9,980,000 New Shares initially being offered for subscription in Hong Kong pursuant to the Public Offer, subject to reallocation as described in the section headed “Structure of the Share Offer” in this prospectus
“Public Offer Underwriters”	CAF Securities, Guotai Junan Securities (Hong Kong) Limited, BCOM Securities Company Limited, First Asia Finance Group Limited, First Shanghai Securities Limited, Get Nice Investment Limited, Gransing Securities Co., Limited, Kingston Securities Limited, Phoenix Capital Securities Limited, Stockwell Securities Limited, Sun Hung Kai International Limited, Wintech Securities Limited
“Renminbi” or “RMB”	Renminbi, the lawful currency of the PRC
“Reorganisation”	the corporate reorganisation of the group of companies now comprising the Group, details of which are set out in the paragraph headed “Group reorganisation” in the section headed “Further information about the Company and its subsidiaries” in Appendix IV to this prospectus

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“Sale Shares”	the 17,000,000 Shares being offered for sale by the Vendor at the Offer Price under the Placing
“SFC”	Securities and Futures Commission of Hong Kong
“SF Ordinance”	the Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong
“Shanxi Yiying”	山西義盈包裝工業有限公司 (Shanxi Yiying Packing Industrial Co., Ltd.)
“Share(s)”	share(s) of nominal value of HK\$0.10 each in the capital of the Company
“Share Offer”	the Placing and the Public Offer
“Share Option Scheme”	the share option scheme conditionally adopted by the Company on 2 June 2003, the principal terms of which are summarised in the section headed “Share option scheme” in Appendix IV to this prospectus
“Sponsors”	Upbest, DTCF and CAF Securities
“State”	the Central Government of the PRC
“Stock Borrowing Agreement”	an agreement dated 9 June 2003 entered into between the Vendor and the Lead Manager pursuant to which the Lead Manager may borrow up to 14,970,000 Shares from the Vendor representing 15% of the number of Offer Shares solely to cover over-allocations under the Placing
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Track Record Period”	the three financial years ended 31 December 2002
“Underwriters”	the Placing Underwriters and the Public Offer Underwriters
“Underwriting Agreement”	the conditional agreement dated 9 June 2003 entered into between the Company, Mr. Yang, the Vendor, the executive Directors, the Sponsors, the Lead Manager and the Underwriters, brief particulars of which are summarised in the section headed “Underwriting” in this prospectus
“United States” or “US”	the United States of America

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“Upbest” or “Sponsor”	Upbest Securities Company Limited, a company which is deemed under the SF Ordinance to be licensed for the regulated activities of dealing in and advising on securities, advising on corporate finance and asset management and the sponsor of the Company
“US\$”	US dollars, the lawful currency of the United States
“mm”	millimetres
“sq.m.”	square metres

*Unless otherwise specified in this prospectus, amounts in US dollars have been translated into HK dollars at the rate of HK\$7.80 to US\$1.00, and Renminbi have been translated into HK dollars at the rate of RMB1.06 to HK\$1.00, for illustration purposes only. No representation is made that any amounts in Renminbi, US dollars or Hong Kong dollars have been or could be converted at the above rate or at any other rates or at all.*

*For ease of reference, the names of the PRC established companies or entities have been included in this prospectus in both Chinese and English languages. In the event of any inconsistency, the Chinese version shall prevail.*