



INTERIM REPORT 2003 – 2004

The Board of Directors (the “Board”) of Millennium Group Limited (the “Company”, together with its subsidiaries, the “Group”) presents the unaudited condensed consolidated balance sheet as at 31st December, 2003 and the unaudited condensed consolidated income statement and cash flow statement of the Group for the six months then ended as follows.

The unaudited interim report and the accounting principles and practices adopted by the Group have been reviewed by the auditors of the Group.

INTERIM DIVIDEND

The Board has decided not to declare an interim dividend for the six months ended 31st December, 2003 (2002: Nil).