

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to a copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were copies of the **WHITE** and **YELLOW** Application Forms, the written consents referred to in the paragraph headed "Consents of experts" in Appendix VI to this prospectus, a statement containing the name, address and certain description of the Vendor and copies of the material contracts referred to in the paragraphs headed "Summary of material contracts" in Appendix VI to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Mallesons Stephen Jaques at 37th Floor, Two International Finance Centre, 8 Finance Street, Central, Hong Kong during normal business hours up to and including 14 December 2004:—

- (a) the memorandum and articles of association of the Company;
- (b) the accountants' report on the Group prepared by Ernst & Young, the text of which is set forth in Appendix I to this prospectus together with the statement of adjustments;
- (c) the audited financial statements which have been prepared for each of the companies comprising the Group for each of the three years ended 31 December 2003;
- (d) the pro forma statement of the adjusted net tangible assets and the relevant letter prepared by Ernst & Young, the text of which is set forth in the Appendix II to this prospectus;
- (e) the letters from Ernst & Young and DBS Asia in relation to the profit forecast, the text of which is set forth in Appendix III to this prospectus;
- (f) the letter, summary of valuations and valuation certificates prepared by DTZ Debenham Tie Leung Limited, the text of which is set forth in Appendix IV to this prospectus;
- (g) the rules of the Share Option Scheme;
- (h) the letter of advice prepared by Conyers Dill & Pearman, Cayman summarising certain aspects of the Cayman Islands company law;
- (i) the legal opinion issued by Beijing JunZeJun Law Offices in connection with the Share Offer;
- (j) the Companies Law;
- (k) the materials contracts referred to in the paragraphs headed "Summary of material contracts" in Appendix VI to this prospectus;
- (l) the written consents referred to in the paragraph headed "Consents of experts" in Appendix VI to this prospectus;
- (m) the statement of the name, address and description of the Vendor; and
- (n) the service agreements referred to in the paragraphs headed "Particulars of Directors' service contracts" in Appendix VI to this prospectus.