CORPORATE PROFILE

CHINA FORCE OIL & GRAINS INDUSTRIAL HOLDINGS CO., LTD. (中盛糧油工業控股有限公司) (the "Company") and its subsidiaries (together, the "Group") is one of the leading suppliers and manufacturers of edible soyabean oil and palm oil in China. Our principal activities are providing "one-stop" services of refining, fractionation, sale and trading of premium edible oil products, ranging from import customs clearance, storage, transportation and distribution to our customers. The shares (the "Shares") of the Company have been listed on the main board (the "Main Board") of The Hong Kong Stock Exchange (the "Stock Exchange") since 12 October 2004 (Stock code: 1194).

Founded by Mr. LIM Wa and Mr. LAM Cham in 1999, the Group, since its establishment, has endeavoured to increase production capacity and to expand its range of services in order to meet increasing customers' requirements. By leveraging the strategic locations of the production facilities located in Tianjin, Zhenjiang and Dongguan, China, together with the comprehensive distribution network, we believe that we are well positioned to capture the rapidly developing China edible oil market which is expected to offer huge growth potential.

The following diagram illustrates our shareholding structure with the principal business activities:-

