



**東風汽車集團股份有限公司**  
**DONGFENG MOTOR GROUP COMPANY LIMITED \***

(a joint stock company incorporated in the People's Republic of China with limited liability)

# Global Offering

Global Coordinator



Joint Global Bookrunners  
(In alphabetical order)



Joint Sponsors and Joint Lead Managers  
(In alphabetical order)

**China International Capital  
Corporation (Hong Kong) Limited**

**Deutsche Bank AG, Hong Kong Branch**

**Merrill Lynch Far East Limited**

Financia Adviser to the Company



\* for identification only